Smita Godrej Crishna Nyrika Holkar

A-261, Grand Paradi Apts. Off August Kranti Marg, Mumbai- 400036

Date: 7th September, 2020

To,

The Manager,

BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai-400051

Symbol: GODREJIND

Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Scrip Code: 500164

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your records.

You are requested to kindly take note of the above.

Smita Godrej Crishna

CC: Godrej Industries Limited Godrej One, Pirojshanagar, Eastern Express Highway, Vikhroli (East), Mumbai – 400079 Nyrika Holkar

<u>DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011</u>

Name of the Target Company (TC)	Godrej Industries l	Limited	
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer		Crishna jointly with	h Mrs. Nyrika
Whether the acquirer belongs to promoter / promoter group	The acquirer is a p	art of the promoter g	group
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	 The National S BSE Limited (tock Exchange of Ir	ndia Limited (NSE)
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of	18323 of SEBI	a terms of Regula	Sub: Disclosure
acquirer along with PACs: a) Shares carrying voting rights	NIL (Individually) 21,75,09,120 (Together with PAC)	NIL (Individually) 64.63% (Together with PAC)	NIL (Individually) 64.61% (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	NIL	NIL santa	NIL
category)	21.75.00.120	64 629/	64.610/
e) Total (a+b+c+d) Details of acquisition:	21,75,09,120	64.63%	64.61%
a) Shares carrying voting rights acquired	6,07,634	0.18%	0.18%
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	NIL	NIL	NIL
shares carrying voting rights in the			

TC (specify holding in each			Thoras C
category) acquired			
d) Shares in the nature of	NIL	NIL	NIL
encumbrance (pledge/ lien/ non-	senimer sale to 15 no	Deluga A estatu cons	the Street Asset
disposal undertaking/ others)	contributes from	Disclosure Require	Date and registry
e) Total (a+b+c+d)	6,07,634	0.18%	0.18%
After the acquisition, holding of	0,07,001	0.1070	0.1070
acquirer along with with PACs:	minor later all tel	the labora passors	
a) Shares carrying voting rights	6,07,634	0.18%	0.18%
a) Shares earrying voting rights	(Individually)	(Individually)	(Individually)
	21,75,09,120	64.63%	64.61%
	(Together with	(Together with	(Together with
	PAC)	PAC)	PAC)
	(Refer Annexure A)	(Refer Annexure A)	(Refer Annexure A)
b) Shares encumbered with the	NIL	NIL	NIL
acquirer			
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible	NIL	NIL	NIL
securities/any other instrument that			
entitles the acquirer to receive			
shares carrying voting rights in the			
TC (specify holding in each			
category) after acquisition	Million Street		
e) Total (a+b+c+d)	21,75,09,120	64.63%	64.61%
Mode of acquisition (e.g. open		e transfer amongst '	
market / off-market / public issue /		er from sole owners	
rights issue / preferential allotment		joint ownership (M	
⊢inter-se transfer-etc).		Nyrika Holkar) amoi	
		nediate relatives. Mr	s. Nyrika Holkar is
No. of the last of		ive (daughter) of Ma	
*	Crishna.		
receipt of intimation of allotment of	Crishna.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible	Crishna.		
receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that	Crishna.		
receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive	Crishna.		
receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Crishna. 4 th September, 202	20	rs. Smita Godrej
receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. Equity share capital / total voting	Crishna. 4 th September, 202 Rs. 33,65,20,067 (rs. Smita Godrej
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receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. Equity share capital / total voting capital of the TC before the said acquisition	Crishna. 4 th September, 202 Rs. 33,65,20,067 (each)	33,65,20,067 Equity	Shares of Re. 1
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Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

Date: 7th September, 2020

Smita Godrej Crishna

Nyrika Holkar

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		Pre-transaction			Transaction			Post-transaction	
	Number of shares	% of total share capital	% of total diluted share capital	Number of shares		% of total share % of total diluted capital	Number of shares		% of total share % of total diluted share capital
Acquirer(s)/ Transferee(s):									
Smita Godrej Crishna jointly with Nyrika Holkar		0.00%	0.00%	6,07,634	0.18%	0.18%	6,07,634	0.18%	0.18%
Seller(s)/-Transferor(s):									
Smita Godrej Crishna	6,07,634	0.18%	0.18%	(6,07,634)	-0.18%	-0.18%		0.00%	%00.0
Other PAC	21,69,01,486	64.45%	64.43%	1	,		21,69,01,486	64.45%	64.43%
Total	21,75,09,120	64.63%	64.61%				21,75,09,120	64.63%	64.61%