

BAJAJ FINANCE LIMITED

6 December 2019

THE MANAGER, BSE LIMITED DCS - CRD PHIROZE JEEJEEBHOY TOWERS DALAL STREET, MUMBAI - 400 001	THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST) MUMBAI - 400 051
SCRIP CODE: 500034	SCRIP CODE: BAJFINANCE – EQ

Dear Sirs,

Re: Investment in RBL Bank (the “Bank”)

We wish to inform that Bajaj Finance Limited (the “Company”) will not be participating in the Preferential Issue of the Bank.

We would also like to inform that the Company has participated in Qualified Institutions Placement of the Bank (the “QIP”) and have been allotted 42,73,504 equity shares at a price of Rs. 351.00 per equity shares aggregating to ~ Rs. 150 crore.

The overall investment of the Company in the Bank will not exceed Rs. 150 crore.

Kindly take the above intimation on your record.

Thanking you,

Yours faithfully,

For **BAJAJ FINANCE LIMITED**

**R. VIJAY
COMPANY SECRETARY**

Email ID: investor.service@bajajfinserv.in

