

**Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	SpiceJet Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(1) Citrine Aircraft Leasing Limited; (2) SASOF II (J) Aviation Ireland Limited; (3) Fly Aircraft Holdings Seven Limited; (4) SASOF III (A19) Aviation Ireland Designated Activity Company; (5) SASOF III (E) Aviation Ireland Designated Activity Company; (6) Fly Aircraft Holdings One Limited; (7) SASOF III (A13) Aviation Ireland Designated Activity Company; (8) SASOF III (A6) Aviation Ireland Designated Activity Company; (9) SASOF III (C) Aviation Ireland Designated Activity Company.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)

<p><b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b></p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by equity shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p>	<p>—</p> <p>—</p> <p>—</p> <p>—</p> <p>—</p>	<p>—</p> <p>—</p> <p>—</p> <p>—</p> <p>—</p>	<p>—</p> <p>—</p> <p>—</p> <p>—</p> <p>—</p>
<p><b>Details of acquisition</b></p> <p>a) Shares carrying voting rights acquired</p> <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</p>	<p>4,81,23,186</p> <p>—</p> <p>—</p> <p>—</p>	<p>7.03</p> <p>—</p> <p>—</p> <p>—</p>	<p>5.90</p> <p>—</p> <p>—</p> <p>—</p>

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	4,81,23,186	7.03	5.90
e) Total (a+b+c+/-d)			
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights acquired	4,81,23,186	7.03	5.90
b) VRs acquired otherwise than by equity shares	—	—	—
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	—	—	—
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	—	—	—
e) Total (a+b+c+/-d)	4,81,23,186	7.03	5.90
Mode of acquisition (e.g. open market / public issue / rights issue/preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential allotment of equity shares in lieu of lease dues.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	On par with the existing equity shares.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other	September 04, 2023		

instrument that entitles the acquirer to receive shares in the TC.	
Equity share capital / total voting capital of the TC before the said acquisition	60,18,45,665 Equity Shares of INR10/- each.
Equity share capital/ total voting capital of the TC after the said acquisition	68,41,40,851 Equity Shares of INR10/- each
Total diluted share/voting capital of the TC after the said acquisition	81,55,49,365 Equity Shares of INR10/- each.

**Part-B\*\*\***

**Name of the Target Company: SpiceJet Limited**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
(1) Citrine Aircraft Leasing Limited;	No	
(2) SASOF II (J) Aviation Ireland Limited;		
(3) Fly Aircraft Holdings Seven Limited;		
(4) SASOF III (A19) Aviation Ireland Designated Activity Company;		
(5) SASOF III (E) Aviation Ireland Designated Activity Company;		
(6) Fly Aircraft Holdings One Limited;		
(7) SASOF III (A13) Aviation Ireland Designated Activity Company;		

(8) SASOF III (A6) Aviation Ireland Designated Activity Company;		
(9) SASOF III (C) Aviation Ireland Designated Activity Company		

Signature of the acquirer / Authorised Signatory: 

Place: Dublin, Ireland

Date: September 6, 2023

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.