

Ref/No/HDFCAMC/SE/2022-23/87

Date – March 20, 2023

National Stock Exchange of India Limited Exchange Plaza, Plot C/1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400051	BSE Limited Sir PJ Towers, Dalal Street, Mumbai – 400001
<b>Kind Attn: Head – Listing Department</b>	<b>Kind Attn: Sr. General Manager – DCS Listing Department</b>

Dear Sir/Madam,

**Sub: Final Order passed by NCLT for sanctioning the composite scheme of amalgamation (“Scheme”) for the amalgamation of HDFC Limited with and into HDFC Bank**

This refers to our earlier communication dated August 2, 2022 and August 5, 2022 relating to the proposed amalgamation of Housing Development Finance Corporation Limited (“HDFC Ltd”) with and into HDFC Bank Limited (“HDFC Bank”) and proposed change in control of the Company / change in co-sponsor(s) / promoter under HDFC Mutual Fund under SEBI (Mutual Funds) Regulations, 1996, SEBI (Portfolio Manager) Regulations, 2020 and SEBI (Alternative Investment Fund) Regulations, 2012.

We now wish to inform you that, HDFC Ltd, holding company of the Company has intimated to the Stock Exchange(s) on the Final Order dated March 17, 2023 (“Order”) passed by the Hon’ble National Company Law Tribunal, Mumbai Bench, Mumbai (“NCLT”) for, inter-alia, sanctioning the composite scheme of amalgamation (“Scheme”) for the amalgamation of: (i) HDFC Investments Limited and HDFC Holdings Limited, wholly-owned subsidiaries of HDFC Ltd with and into HDFC Ltd; and (ii) HDFC Ltd with and into HDFC Bank.

The copy of the said intimation of HDFC Ltd is enclosed herewith.

We request to take the aforesaid communication on record and arrange to bring this to the notice of all concerned.

Thanking you,

Yours faithfully,  
For **HDFC Asset Management Company Limited**

**Sylvia Furtado**  
**Company Secretary**

**Encl: a/a**

**HDFC Asset Management Company Limited**

A Joint Venture with Abrdn Investment Management Limited

CIN: L65991MH1999PLC123027

Registered Office : "HDFC House", 2ndFloor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai-400 020

Tel.: 022 - 6631 6333 Fax: 022 - 6658 0203 Website: [www.hdfcfund.com](http://www.hdfcfund.com) email: [shareholders.relations@hdfcfund.com](mailto:shareholders.relations@hdfcfund.com)



HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED  
www.hdfc.com

Ref. No.: SE/2022-23/337

March 17, 2023

BSE Limited  
Limited  
P. J. Towers  
Dalal Street  
Mumbai 400 001

National Stock Exchange of India  
Exchange Plaza, Plot No. C/1, G Block  
Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051

**Kind Attn:** Sr. General Manager  
DCS – Listing Department

**Kind Attn:** Head – Listing

Dear Sirs/Madam,

**Sub: Final Order dated March 17, 2023 (“Order”) passed by the Hon’ble National Company Law Tribunal, Mumbai Bench, Mumbai (“NCLT”) for *inter alia* sanctioning the composite scheme of amalgamation (“Scheme”) for the amalgamation of: (i) HDFC Investments Limited and HDFC Holdings Limited, wholly-owned subsidiaries of Housing Development Finance Corporation Limited (“HDFC Limited”) with and into HDFC Limited; and (ii) HDFC Limited with and into HDFC Bank Limited (“HDFC Bank”)**

This is in connection with our letter dated April 4, 2022, informing about the decision taken by the board of directors of HDFC Limited approving the Scheme under Sections 230 to 232 of the Companies Act, 2013 (“**Companies Act**”), the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder, subject to receipt of various statutory and regulatory approvals.

We further refer to our letter dated December 8, 2022, vide which, we had informed that a Joint Company Scheme Petition had been e-filed on December 7, 2022 with NCLT, in accordance with Sections 230-232 of the Companies Act, 2013 and rules thereunder by HDFC Investments Limited, HDFC Holdings Limited, HDFC Limited and HDFC Bank, seeking the sanction of the NCLT for the Scheme.

We now wish to inform you that the NCLT has, vide its Order of today i.e. March 17, 2023, sanctioned the Scheme. The Order has been uploaded on the NCLT website today and is available at

[https://nclt.gov.in/gen\\_pdf.php?filepath=/Efile\\_Document/ncltdoc/casedoc/2709138130842022/04/Order-Challenge/04\\_order-Challenge\\_004\\_167905390416146478746414545060f06.pdf](https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/2709138130842022/04/Order-Challenge/04_order-Challenge_004_167905390416146478746414545060f06.pdf)

**Corporate Office:** HDFC House, HT Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.  
Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

**Regd. Office:** Ramon House, HT Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020.  
INDIA. Corporate Identity Number: L70100MH1977PLC019916



HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED  
www.hdfc.com

The Order as available on the NCLT website has also been uploaded on the website of HDFC Limited. The certified copy of the Order is awaited.

We request you to bring the above to the notice of all concerned.

Thank you.

Yours faithfully,

For **Housing Development Finance Corporation Limited**

AJAY  
GIRIDHARILAL  
AGARWAL

Digitally signed by AJAY  
GIRIDHARILAL AGARWAL  
Date: 2023.03.17 18:23:08  
+05'30'

**Ajay Agarwal**  
**Company Secretary**

Cc. London Stock Exchange  
10, Paternoster Square, London, EC4M 7LS

**Corporate Office:** HDFC House, HT Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.  
Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

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