

Date: 10th February, 2024

Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
---	--

Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Sub: Outcome of Board Meeting of National Highways Infra Investment Managers Private Limited

Dear Sir/ Ma'am,

In furtherance to the intimation dated 7th February, 2024 and pursuant to applicable provisions of SEBI (Infrastructure Investment Trusts) Regulations, 2014 ("**InvIT Regulations**"), as amended from time to time, read with Regulation 51 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("**SEBI LODR Regulations**") and circulars and guidelines issued thereunder, we hereby inform you that the meeting of the Board of Directors ("**Board**") of National Highways Infra Investment Managers Private Limited acting in the capacity of Investment Manager to National Highways Infra Trust ("**NHIT**") was held today i.e. 10th February, 2024, wherein the Board, *inter-alia*, considered and approved the following matters:

- 1) Raising of fresh funds through issuance of Units under Institutional Placement and/or on Preferential issue basis to part finance acquisition of the Concession rights and obligations of the Leap Roads.
- 2) Calling of the 4th Extra-Ordinary Meeting ("**EOM**") of the unitholders of National Highways Infra Trust ("**NHIT**" or "**Trust**") on, Monday, 4th March, 2024 at 11:00 a.m. (IST) through Video Conferencing ('VC')/ Other Audio-Visual Means ('OAVM') in accordance with the SEBI circular bearing reference no. SEBI/HO/DDHS/DDHS_Div2/P/CIR/2023/14 dated January 12, 2023 (the "**SEBI Circular**") and other relevant circulars issued by SEBI from time to time, to consider and pass the following matters:
 1. Authority to borrow and create Charges on the Assets and related matters.
 2. Approval for Issuance of units of National Highways Infra Trust through Institutional Placement;
 3. Approval for issuance of units of National Highways Infra Trust on a preferential basis; and
 4. Approval of Acquisition of Assets;

The Board Meeting commenced at 10:30 a.m. and concluded at 11:30 a.m.

NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi- 110075,

Tel: 011-25076536, FAX: 25076536. Email: nhiimpl@nhai.org

CIN: U65929DL2020GOI366835

You are requested to take the same on your record.

Sincerely,

For **National Highways Infra Trust**

By Order of the Board

National Highways Infra Investment Managers Private Limited

Gunjan Singh

Company Secretary and Compliance Officer