

SBICAP Trustee Company Ltd.

Ref 1764/STCL/OPR/DT/2020-21

15th January, 2021

To

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Dear Sir,

Ref: Adani Enterprises Limited

<u>Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited

Authorized Signatory



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

Name of the Target Company (TC)		Adani Enterprises Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group Name(s) of the Stock Exchange(s) where the shares of TC are Listed		SBICAP Trustee Company Limited No			
					BSE & NSE
		Details of t	the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)
Before holdin	e the acquisition/sale /release under consideration, ag of :	Þ			
b) Sh no c) Vo d) W that vo	nares carrying voting rights hares in the nature of encumbrance (pledge/ lien/ on-disposal undertaking/ others) oting rights (VR) otherwise than by shares farrants/convertible securities/any other instrument at entitles the acquirer to receive shares carrying oting rights in the T C (specify holding in each	b) 81,99,659	b)0.75%	b) 0.75%	
	tegory) otal (a+b+c+d)	e) 81,99,659	e) 0.75%	e) 0.75%	
De	etails of acquisition /sale/release				
b) VI c) W that	hares carrying voting rights acquired/sold Rs acquired /sold otherwise than by shares (arrants/convertible securities/any other instrument at entitles the acquirer to receive shares carrying oting rights in the TC (specify holding in each ttegory) acquired/sold				
d) Sh	nares encumbered / invoked/released by the acquirer	d) 10,00,000	d) 0.09	d) 0.09	
	otal (a+b+c+/-d)	e) 10,00,000	e) 0.09	e) 0.09	



Af	ter the acquisition/sale /release, holding of:				
b) c)	Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	b) 71,99,659	b) 0.65	b) 0.65	
e)	category) after acquisition Total (a+b+c+d)	e) 71,99,659	e) 0.65	e) 0.65	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter se ransfer etc).		Release of Shares			
Date of acquisition / sale of shares / VR or date of receipt of ntimation of allotment of shares, whichever is applicable		14/01/2021			
Equity share capital / total voting capital of the TC before the said acquisition /sale/release		1,09,98,10,083 equity shares of Rs.1/- each aggregating Rs. 1,09,98,10,083/-			
Equity share capital/ total voting capital of the TC after the said acquisition /sale/release		1,09,98,10,083 equity shares of Rs.1/- each aggregating Rs. 1,09,98,10,083/-			
Total diluted share/voting capital of the TC after the said release		1,09,98,10,083 equity shares of Rs.1/- each aggregating Rs. 1,09,98,10,083/-			

- (*) Total share capital/voting capital to be taken as per the latest filing (September 30, 2020) done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Mumbai Date: 15/01/2021

Signature of the acquirer / seller / Authorised Signatory

For SBICAP Trustee Company Limited

Authorized Signatory