

January 12, 2024

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| <b>BSE Limited</b><br>Corporate Relationship Department P.J.<br>Towers,<br>Dalal Street, Fort,<br>Mumbai - 400 001 | <b>National Stock Exchange of India Ltd.</b><br>Exchange Plaza,<br>Bandra-Kurla Complex,<br>Bandra ( East)<br>Mumbai - 400 051 |
| <b>Scrip Code: 506109</b>  | <b>Symbol: GENESYS</b>   |

Dear Sirs,

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 16,23,490 equity shares pursuant to conversion of Warrants.**

We refer to our earlier intimation dated July 22, 2022, with respect to allotment of 13,04,345 (Thirteen Lakh Four Thousand Three Hundred Forty Five) convertible warrants ("Warrants"), at an issue price of Rs. 460/- per Warrant and intimation dated July 15, 2022, with respect to allotment of 3,19,145 (Three Lakh Nineteen Thousand One Hundred and Forty-Five) Warrants, at an issue price of Rs. 470/- per Warrant, each convertible into equal number of equity shares having face value of Rs. 5/- each.

In this regard, we wish to inform you that, upon receipt of an amount aggregating to Rs. 56,24,97,637.50, being 75% of the balance amount on the said Warrants, the Board of Directors of the Company at its meeting held today, approved the allotment of 13,04,345 equity shares to Malabar India Fund Limited and 3,19,145 equity shares to Mr. Sundar Iyer.

The equity shares so allotted shall rank *pari-passu* with the existing equity shares of the Company in all respects. Consequently, the Issued and Paid-up equity share capital of the Company stands increased to Rs. 19,72,93,020/- consisting of 3,94,58,604 equity shares of Rs. 5/- each.

The details as required under Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are given in Annexure – A to this letter.

The meeting commenced at 6.15 p.m. and concluded at 7.15 p.m.

We request you to kindly take the same on your records.

Thanking you,  
Yours faithfully,  
For **Genesys International Corporation Limited**

Vineet Chopra  
Vice President – Legal & Company Secretary

The details as required under Listing Regulations read with SEBI Circular No.  
SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

### Annexure- A

| Sr. No | Particulars  | Details  |   |                  |                            |   |   |                            |                        |           |   |                 |                        |          |
|--------|--|--|---|------------------|----------------------------|---|---|----------------------------|------------------------|-----------|---|-----------------|------------------------|----------|
| 1      | Type of securities proposed to be issued   | Allotment of equity shares pursuant to conversion of Warrants  |   |                  |                            |   |   |                            |                        |           |   |                 |                        |          |
| 2      | Type of issuance   | Preferential Issue   |   |                  |                            |   |   |                            |                        |           |   |                 |                        |          |
| 3      | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);            | Allotment of 16,23,490 equity shares, having face value of Rs. 5/- each, pursuant to conversion of equal number of Warrants and upon receipt of balance amount of Warrants aggregating to Rs. 56,24,97,637.50  |   |                  |                            |   |   |                            |                        |           |   |                 |                        |          |
| 4      | Name of the Investors  | 1. Malabar India Fund Limited - public category/ non promoter<br>2. Mr. Sundar Iyer- public category/ non promoter   |   |                  |                            |   |   |                            |                        |           |   |                 |                        |          |
| 5      | Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; | <table border="1"> <thead> <tr> <th></th> <th>Name of Allottee</th> <th>Issue price/Allotted price</th> <th>No. of equity shares allotted Upon conversion of Warrants</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>Malabar India Fund Limited</td> <td>Rs. 460/- each Warrant</td> <td>13,04,345</td> </tr> <tr> <td>2</td> <td>Mr. Sundar Iyer</td> <td>Rs. 470/- each Warrant</td> <td>3,19,145</td> </tr> </tbody> </table> <p>Number of Investors: Two</p> <p>Pursuant to conversion of the aforesaid Warrant into equity shares, the Issued and Paid-up Capital of the Company stands increased to Rs. 19,72,93,020/- consisting of 3,94,58,604 equity shares of Re. 5/- each.</p> |   | Name of Allottee | Issue price/Allotted price | No. of equity shares allotted Upon conversion of Warrants | 1 | Malabar India Fund Limited | Rs. 460/- each Warrant | 13,04,345 | 2 | Mr. Sundar Iyer | Rs. 470/- each Warrant | 3,19,145 |
|        | Name of Allottee   | Issue price/Allotted price   | No. of equity shares allotted Upon conversion of Warrants |                  |                            |   |   |                            |                        |           |   |                 |                        |          |
| 1      | Malabar India Fund Limited   | Rs. 460/- each Warrant   | 13,04,345   |                  |                            |   |   |                            |                        |           |   |                 |                        |          |
| 2      | Mr. Sundar Iyer  | Rs. 470/- each Warrant   | 3,19,145  |                  |                            |   |   |                            |                        |           |   |                 |                        |          |
| 6      | In case of convertibles: intimation of conversion of securities or on lapse of the tenure of the instrument                              | Allotment of 16,23,490 equity shares, having face value of Rs. 5/- each, pursuant to the conversion of 16,23,490 of Warrants.  |   |                  |                            |   |   |                            |                        |           |   |                 |                        |          |