

ANNAMALLAI RETREADING COMPANY PRIVATE LIMITED

Regd.Off:252, Mettupalayam Road, Coimbatore - 641 043, Tamilnadu, Telephone: 0422-2435555,

E-mail: arcplho@gmail.com, CIN U25114TZ2008PTC014481

22.2.2022 ✓

To

BSE Limited Floor 25 Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001	National Stock Exchange of India Limited "Exchange Plaza" Bandra-Kurla Complex Bandra (East) Mumbai 400 051
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Company Secretary & Compliance Officer M/s. Shiva Mills Limited ✓ 252, Mettupalayam Road ✓ Coimbatore – 641 043.

Dear Sir,

SUB:- DISCLOSURE UNDER REGULATION 10(6) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 - REG.

Please find attached herewith the Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Kindly take the same on records.

Thanking you,

Yours faithfully,

For ANNAMALLAI RETREADING COMPANY PRIVATE LIMITED ✓


S V ALAGAPPAN ✓
CHAIRMAN

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	M/s. Shiva Mills Limited ✓	
2.	Name of the acquirer(s)	M/s. Annamallai Retreading Company Private Limited ✓	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange Of India Limited ✓	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se transfer of shares amongst Promoters of the Company as per the award passed by the panel of Lok Adalat in the Case No: 921/2021 on 10.12.2021.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, whether disclosure was made and whether it was made within the timeline specified under the regulations. Date of filing with the stock exchange.	The disclosure regarding the proposed acquisition has been made under Regulation 10(5). The disclosure was made within the timeline specified under the Regulations. Date of Filing: 14.02.2022 ✓	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller M/s. Vedanayagam Hospital Private Ltd	Yes	Yes
	b. Date of acquisition	21.02.2022 ✓	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	42,03,546 ✓	48.64% ✓
	d. Total shares proposed to be acquired /actually acquired as a % of diluted share capital of TC	42,03,546 ✓	48.64% ✓
	e. Price at which shares are proposed to be acquired / actually acquired	Without any consideration	

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of sharesheld	% w.r.t total share capital ofTC	No. of sharesheld	% w.r.t total share capital ofTC
a	Each Acquirer / Transferee(*) M/s. Annamallai Retreading Company Private Limited	2033430	23.53%	62,36,976	72.17%
b	Each Seller / Transferor M/s. Vedanayagam Hospital Private Limited	42,03,546	48.64%	-	-

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place : Coimbatore

For ANNAMALLAI RETREADING COMPANY PRIVATE LIMITED

Date : 22.2.2022


S V ALAGAPPAN
CHAIRMAN