

HARENDRA D SHAH

301-308, Bhagwati House, A/19, Veera Desai Road, Andheri (West), Mumbai-400058

Email: hdshah@dolatcapital.com

Dated: 29th August, 2022

To,
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.

Dear Sir/Madam,

Ref: Scrip Code: 505526 - Dolat Algotech Limited (Formerly known as Dolat Investments Limited)

Sub: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

With reference to the disclosure under Regulation 10(5) of Takeover Regulations submitted on August 18, 2022, by Self and on behalf other Acquirers of Dolat Algotech Limited (Formerly known as Dolat Investments Limited), please note that we have acquired 1,79,76,441 (10.21%) Equity Shares of Dolat Algotech Limited, on August 25, 2022 by way of inter-se transfer of shares by way of gift without consideration amongst the Promoters / Promoter group.

In this connection, please find enclosed the disclosure as per Regulation 10(6) of the Takeover Regulations.

Kindly acknowledge receipt and take the same on record.

Thanking you,

Yours faithfully,

For self and on behalf of other Acquirers

HARENDRA D. SHAH

Encl: As above

C.C.: Dolat Algotech Limited
1401-1409, Dalal Street Commercial Co-op Soc Ltd,
Block 53 (Bldg No.53E) Zone-5, Road-5E, Gift city, Gandhinagar - 382355, Gujarat

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	DOLAT ALGOTECH LIMITED	
2.	Name of the acquirer(s)	1. HARENDRA DOLATRAI SHAH 2. RAJENDRA DOLATRAI SHAH 3. PANKAJ DOLATRAI SHAH 4. SHAILESH DOLATRAI SHAH (Please refer Annexure)	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se transfer amongst the Promoters / Promoter group	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii) of the SEBI (SAST) Regulations	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange	YES YES	18 th August, 2022
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a Name of the transferor / seller	(Please refer Annexure)	Yes
	b Date of acquisition	25 th August, 2022	Yes
	c Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Total 1,79,76,441 Equity shares Constituting 10.21% of the total share capital (Please refer Annexure)	Yes

J.P. Singh

Singh

S. W. Singh

P. Singh

	d	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Total 1,79,76,441 Equity shares Constituting 10.21% of the total share capital (Please refer Annexure)		Yes	
	E	Price at which shares are proposed to be acquired / actually acquired	NOT APPLICABLE. The transfer is by way of gift without consideration amongst the Promoters / Promoter group		Yes	
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee				
	1	HARENDRA D SHAH	36,000	0.02	40,40,700	2.30
	2	RAJENDRA D SHAH	20,000	0.01	13,91,800	0.79
	3	PANKAJ D SHAH	20,000	0.01	44,10,253	2.51
	4	SHAILESH D SHAH	20,000	0.01	82,29,688	4.68
		TOTAL (a)	96,000	0.05	1,80,72,441	10.27
	b	Each Seller / Transferor				
	1	HARENDRA D SHAH - HUF	38,00,000	2.16	-	-
	2	HARSHA H SHAH	1,65,000	0.09	100	0.00
	3	AMISHI H SHAH	20,000	0.01	100	0.00
	4	KHYATI H SHAH	20,000	0.01	100	0.00
		Total (A1)	40,05,000	2.28	300	0.00
	1	DHAVAL R SHAH	12,20,000	0.69	100	0.00
	2	SHILPA R SHAH	1,52,000	0.09	100	0.00
		Total (B1)	13,72,000	0.78	200	0.00
	1	JIGAR P SHAH	18,50,000	1.05	100	0.00
	2	POOJA VAIBHAV SHAH	16,76,500	0.95	100	0.00
	3	POOJA JIGAR SHAH	6,36,253	0.36	100	0.00
	4	NIRUPAMA P SHAH	2,08,000	0.12	100	0.00
	5	VAIBHAV PANKAJ SHAH	20,000	0.01	100	0.00
		Total (C1)	43,90,753	2.49	500	0.00

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1	RAJUL S SHAH	32,30,000	1.84	100	0.00
2	PURVAG S SHAH	30,45,488	1.73	100	0.00
3	NEHA PURVAG SHAH	19,34,500	1.10	100	0.00
	Total (D1)	82,09,988	4.66	300	0.00
	TOTAL (b) (A1+B1+C1+D1)	1,79,77,741	10.21	1,300	0.00

Note:

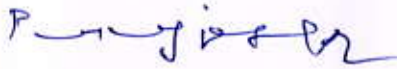
The Acquirers and sellers are part of the promoter and promoter group. The aggregate shareholding of the promoter and promoter group prior to the aforesaid transfers and after the aforesaid transfers has remained unchanged.



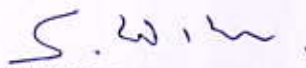
(HARENDRA D. SHAH)



(RAJENDRA D. SHAH)



(PANKAJ D. SHAH)



(SHAILESH D. SHAH)

Date: 27/08/22

Place: MUMBAI

Annexure

Details of respective Acquirers and Sellers from whom shares are to be acquired are as below :

Sr No	Name of the Acquirer(s) / Transferee(s)	Name of the Seller(s) / Transferor(s)	No of Shares	% of share capital
1	HARENDRA D. SHAH	HARENDRA D SHAH - HUF	38,00,000	2.16
2		HARSHA H SHAH	1,64,900	0.09
3		AMISHI H SHAH	19,900	0.01
4		KHYATI H SHAH	19,900	0.01
		Total (A)	40,04,700	2.28
1	RAJENDRA D. SHAH	DHAVAL R SHAH	12,19,900	0.69
2		SHILPA R SHAH	1,51,900	0.09
		Total (B)	13,71,800	0.78
1	PANKAJ D. SHAH	JIGAR P SHAH	18,49,900	1.05
2		POOJA VAIBHAV SHAH	16,76,400	0.95
3		POOJA JIGAR SHAH	6,36,153	0.36
4		NIRUPAMA P SHAH	2,07,900	0.12
5		VAIBHAV PANKAJ SHAH	19,900	0.01
		Total (C)	43,90,253	2.49
1	SHAILESH D. SHAH	RAJUL S SHAH	32,29,900	1.84
2		PURVAG S SHAH	30,45,388	1.73
3		NEHA PURVAG SHAH	19,34,400	1.10
		Total (D)	82,09,688	4.66
		Grand Total (A+B+C+D)	1,79,76,441	10.21



(HARENDRA D. SHAH)



(RAJENDRA D. SHAH)



(PANKAJ D. SHAH)



(SHAILESH D. SHAH)

Date: 27/08/22

Place: MUMBAI