

APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035



September 27, 2024

The Secretary,
Bombay Stock Exchange Ltd (BSE)
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code - 508869
ISIN INE437A01024

The Secretary,
National Stock Exchange,
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra - Kurla Complex
Bandra (E)
Mumbai - 400 051.
Scrip Code-
APOLLOHOSP
ISIN INE437A01024

Dear Sir

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") - Dilution of Shareholding of Apollo Hospitals Enterprise Limited ("Company") in Apollo Healthco Ltd, a material subsidiary of the Company

1. This is in connection with our previous intimation dated 26 April, 2024, wherein we had informed that the board of directors of the Company had *inter alia* approved the (i) primary investment of an aggregate of INR 24,75,00,00,282 (Indian Rupees Two Thousand Four Hundred Seventy Five Crore Two Hundred Eighty Two only) by Rasmeli Limited (an Advent affiliate) ("**Rasmeli Limited**") into AHL, a material subsidiary of the Company, in two tranches, for acquisition of a stake of approx. 16.9% (sixteen point nine percent) of the issued and paid up share capital of AHL on a fully diluted basis, and subsequent dilution of the Company's stake in AHL, on the terms and conditions set out in the investment agreement amongst the Company, AHL, Rasmeli Limited and Ms. Shobana Kamineni (promoter of the Company) ("**Advent IA**"), (ii) acquisition by AHL of an aggregate of 11.2% of the issued and paid up share capital of Keimed, in two tranches, on a fully diluted basis by way of purchase from Ms. Shobana Kamineni (promoter of the Company), a related party of AHL, for an aggregate purchase consideration of INR 625,43,30,672.96 (Indian Rupees Six Hundred Twenty Five Crore Forty Three Lakh Thirty Thousand Six Hundred Seventy Two and Ninety Six Paise only), and primary investment of INR 99,99,93,712.96 (Indian Rupees Ninety-Nine Crore Ninety Nine Lakh Ninety Three Thousand Seven Hundred and Twelve and Ninety Six Paise only) by AHL into Keimed, and (iii) amalgamation of Keimed with and into AHL (AHL being the surviving entity), in each case, on the terms and conditions and within the specified timelines as set out in the framework agreement amongst AHL, Keimed and the shareholders of Keimed ((i), (ii) and (iii) being collectively referred to as the "**Proposed Transaction**").

IS/ISO 9001 : 2000

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2. In this regard, we would like to inform you that the Board of Directors of AHL at its meeting held on 27th September 2024, approved and allotted the following securities to Rasmeli Limited:-
- (a) **1 (one) equity share** of face value of Rs. 10/- each at a premium of Rs. 272.31 per share aggregating an amount of Rs. 282.31.
- (b) **14,85,00,000 Class A fully and compulsorily convertible non-cumulative participating preference shares, (Class A CCPS)** of face value of Rs. 100/- per share aggregating to Rs.14,85,00,00,000, on the terms set out in Advent IA, as fully paid-up shares.
- (c) **9,90,00,000 partly paid-up Class B fully and compulsorily convertible non-cumulative participating preference shares (Class B CCPS)** of face value of Rs. 100/- per share aggregating to Rs. 9,90,00,00,000/-, on the terms set out in Advent IA, with Rs. 25/- per share aggregating to Rs. 2,47,50,00,000/- to Rasmeli Limited in the first tranche, and the remaining Rs. 75/- per share aggregating to Rs. 7,42,50,00,000/- will be paid by Rasmeli Limited, in the second tranche i.e., at the time of being called upon by Board of AHL, towards making Class B CCPS fully paid up.
3. Consequent to the allotment of aforementioned securities to Rasmeli Limited, the shareholding of the Company in AHL has **diluted from 94.91% to approx. 78.879%** (on an as-if converted basis), subject to and on the terms set out in the Advent IA.

We request you to take this on record and to treat the same as compliance with the applicable provisions of the Listing Regulations.

Thanking You,

Yours faithfully,
For APOLLO HOSPITALS ENTERPRISE LIMITED

S.M. KRISHNAN
Sr. VICE PRESIDENT – FINANCE
AND COMPANY SECRETARY

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