

Navin Khandelwal

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IBBI Reg. No. IBBI/IPA-001/IP-P00703/2017-2018/11301

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CIN-L31200MP1999PLC013571

UEL/SE/RP/NK/2020-21

10th December, 2020

To, The General Manager Listing Compliances BSE Limited PhirozeJeejeebhoy Towers Dalal Street, Mumbai—400001 Scrip Code:533644	To, The General Manager Listing Compliances National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-400051 Symbol: UJAAS
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Sub: Outcome of the Fifth Meeting of Committee of Creditors (“COC”) of Ujaas Energy Limited.

Dear Sir/Ma’am,

We hereby inform you that pursuant to the provisions of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the 5th meeting of CoC was held on **8th December, 2020 at 4:30 P.M. at SBI commercial Branch, A.B. Road, Indore (M.P.) 452001** as per the Regulation 22 of IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

The outcome of the meeting was as under:

1. Discussion regarding the appointment of new RP as proposed by COC
2. Discussion regarding the budget presented by RP
3. Discussion regarding terms and conditions of EOI and RFRP.
4. Discussion on requirement of Interim Finance.
5. Update on valuation and transaction auditor status.

The above information may be treated as disclosure under Regulation 30 read with Part A of Schedule III of the of the SEBI (LODR) Regulations, 2015.

You are requested to take the aforesaid information on record and oblige.

Thanking you,
Yours faithfully,

NAVIN KHANDELWAL
IBBI/IPA-001/IP-P00703/2017-18/11301)
RP for Ujaas Energy Limited. Under CIRP