



Date: October 30, 2024

To,
The Listing Compliance Department,
BSE Limited,
P. J. Tower, Dalal Street,
Mumbai – 400001
Scrip Code: 534809

To,
The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
Symbol: PCJEWELLER

Sub.: Allotment of 3,38,85,000 equity shares on conversion of 3,38,85,000 Fully Convertible Warrants & consequential changes in the paid-up share capital

Dear Sir / Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our earlier intimations dated September 30, 2024 and October 11, 2024 regarding allotment of total 48,08,02,500 Fully Convertible Warrants (“Warrants”) by way of preferential allotment on private placement basis to the persons belonging to ‘Promoter Group’ and ‘Non-Promoter, Public Category’, we would like to further inform that the Board of Directors of the Company vide a resolution passed by Circulation on October 30, 2024 has allotted **3,38,85,000** (Three Crore Thirty Eight Lakh Eighty Five Thousand) equity shares of face value of ₹ 10 each, on conversion of **3,38,85,000** Warrants to 35 Allottees belonging to ‘Non-Promoter, Public Category’, upon receipt of the balance amount aggregating to ₹ 142,82,52,750 (Rupees One Hundred Forty Two Crore Eighty Two Lakh Fifty Two Thousand Seven Hundred Fifty Only) at the rate of ₹ 42.15 (Rupees Forty Two Paise Fifteen Only) per Warrant (being 75% of the Issue Price per Warrant) pursuant to the exercise of their rights of conversion of Warrants into equity shares in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

We would also like to inform that consequent to the allotment of aforesaid equity shares, the following changes have taken place in the paid-up equity share capital of the Company:

Particulars	Before Allotment	After Allotment
Paid-up equity share capital	₹ 465,83,98,680 (comprising of 46,58,39,868 equity shares of ₹ 10 each)	₹ 499,72,48,680 (comprising of 49,97,24,868 equity shares of ₹ 10 each)

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

The requisite details pursuant to Regulation 30 - Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 are enclosed as Annexure – 1.

All the Directors assented to the resolution and the assent from the last Director was received at 8:02 P.M. today.

Kindly take the information on record.

For **PC Jeweller Limited**

(VISHAN DEO)
Executive Director (Finance) & CFO
DIN: 07634994

Encl.: Annexure-1

PC Jeweller Limited

Regd. Office : 2713, 3rd Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 – 49714972

info@pcjeweller.com • www.pcjeweller.com • CIN : L36911DL2005PLC134929



Annexure - 1

Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to preferential issue

S. No.	Name of the Allotees	No. of Warrants allotted	No. of Warrants applied for conversion	No. of equity shares allotted	Issue Price per Warrant / equity share (₹)	Amount received (being 75% of the Issue Price per Warrant) (₹)
1	Upendra Rai	1,11,00,000	1,11,00,000	1,11,00,000	56.20	46,78,65,000
2	Suresh Chand Garg HUF	60,00,000	6,35,000	6,35,000	56.20	2,67,65,250
3	Credible Nivesh Limited	50,00,000	50,00,000	50,00,000	56.20	21,07,50,000
4	Sarveshwar Bhawan Edge LLP	35,00,000	35,00,000	35,00,000	56.20	14,75,25,000
5	Jitin Garg HUF	30,00,000	4,50,000	4,50,000	56.20	1,89,67,500
6	Viney Equity Market LLP	25,00,000	25,00,000	25,00,000	56.20	10,53,75,000
7	Shyam Sunder Garg HUF	20,00,000	5,05,000	5,05,000	56.20	2,12,85,750
8	Dinesh Garg HUF	20,00,000	2,00,000	2,00,000	56.20	84,30,000
9	Shyam Sunder Garg	20,00,000	1,75,000	1,75,000	56.20	73,76,250
10	Hukum Chand Malik	15,00,000	15,00,000	15,00,000	56.20	6,32,25,000
11	Parveen Kumar Jain	12,00,000	7,10,000	7,10,000	56.20	2,99,26,500
12	Paritosh Jain	10,00,000	10,00,000	10,00,000	56.20	4,21,50,000
13	Divyansh Jain	10,00,000	10,00,000	10,00,000	56.20	4,21,50,000
14	Mohinder Kaur Malik	10,00,000	10,00,000	10,00,000	56.20	4,21,50,000
15	Anuj Modi	6,00,000	6,00,000	6,00,000	56.20	2,52,90,000
16	Anvesha Enterprises	5,50,000	5,50,000	5,50,000	56.20	2,31,82,500
17	Ishwar Gupta	3,75,000	3,75,000	3,75,000	56.20	1,58,06,250
18	Charu Garg	3,75,000	3,75,000	3,75,000	56.20	1,58,06,250
19	Dharam Chand Gupta	2,75,000	2,75,000	2,75,000	56.20	1,15,91,250
20	Brij Bhushan Gupta	2,75,000	2,75,000	2,75,000	56.20	1,15,91,250
21	Ajay Kumar Gupta	2,70,000	2,70,000	2,70,000	56.20	1,13,80,500
22	Shruti Gupta	2,40,000	2,40,000	2,40,000	56.20	1,01,16,000
23	Chatali Mittal	2,15,000	2,15,000	2,15,000	56.20	90,62,250
24	Vinod Bansal	2,00,000	2,00,000	2,00,000	56.20	84,30,000
25	Archana Devi	1,75,000	1,75,000	1,75,000	56.20	73,76,250
26	Suman Agarwal	1,40,000	1,40,000	1,40,000	56.20	59,01,000
27	Indu Gupta	1,40,000	1,40,000	1,40,000	56.20	59,01,000
28	Neena Jain	1,00,000	1,00,000	1,00,000	56.20	42,15,000
29	Gaurav Kumar Gupta	1,00,000	1,00,000	1,00,000	56.20	42,15,000
30	Vinita Garg	1,00,000	1,00,000	1,00,000	56.20	42,15,000
31	Rachit Capital Services	1,00,000	1,00,000	1,00,000	56.20	42,15,000

PC Jeweller Limited

Regd. Office : 2713, 3rd Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 - 49714972

info@pcjeweller.com • www.pcjeweller.com • CIN : L36911DL2005PLC134929



	Private Limited					
32	Maya Devi	95,000	95,000	95,000	56.20	40,04,250
33	Raj Kumar Aggarwal	95,000	95,000	95,000	56.20	40,04,250
34	Yashank Gupta	95,000	95,000	95,000	56.20	40,04,250
35	Suhani Gupta	95,000	95,000	95,000	56.20	40,04,250
Total		4,74,10,000	3,38,85,000	3,38,85,000		1,42,82,52,750

Post allotment of securities - outcome of the subscription	Category	Pre preferential issue		No. of shares allotted upon conversion of Warrants	Post preferential issue	
		No. of Shares	%		No. of Shares	%
	Promoters and Promoter Group (A)	25,40,62,568	54.54	0	25,40,62,568	50.84
	Public (B)	21,17,77,300	45.46	3,38,85,000	24,56,62,300	49.16
	Total (A) + (B)	46,58,39,868	100.00	3,38,85,000	49,97,24,868	100.00

Intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion of 3,38,85,000 Warrants into 3,38,85,000 fully paid-up equity shares of ₹ 10 each at an issue price of ₹ 56.20 each (including a premium of ₹ 46.20 per share).
-------------------------------------------------------------------------------------------	----------------------------------------------------------------------------------------------------------------------------------------------------------------------------

PC Jeweller Limited

Regd. Office : 2713, 3rd Floor, Bank Street, Karol Bagh, New Delhi-110005 Ph. : 011 - 49714971 Fax : 011 - 49714972

info@pcjeweller.com • www.pcjeweller.com • CIN : L36911DL2005PLC134929