

**Brief particular of the proposed preferential issue are:****I) Company details:**

Name of the Company	Kaarya Facilities and Services Limited
Scrip Code	540756
ISIN No.	INE282Y01016
Face Value of the equity shares of the company	Rs.10.00
Authorized Capital of the Company (Rs.)	Rs.20,00,00,000
Nominal value of the equity share capital (Rs.)	Rs.9,35,02,580
Paid up equity share capital of the Company (Rs.)	Rs.9,35,02,580
Maximum no. of shares that may be issued (inclusive of convertible instruments) pursuant to the proposed preferential issue	10,00,000
Paid up equity share capital of the Company post proposed issue on fully diluted basis (Rs.)	10,35,02,580

**II) Issue details:**

Date of Board Meeting wherein the proposed preferential issue was approved	12 <sup>th</sup> January, 2024
Date of General Meeting approving the preferential issue of securities u/s 62	15 <sup>th</sup> February, 2024
Date of approval by CDR or Order passed by the Hon'ble High Court/ NCLT, if applicable	NA
Relevant date	12 <sup>th</sup> January, 2024
Minimum price as computed under Regulation 164 / 165 of SEBI (ICDR) Regulations, 2018 Regulations	Rs.10.00
Offer Price (Rs.)	Rs.10.00
Consideration (cash/ other than cash/conversion of loan)	Cash
Whether any other regulatory approval is required for the issue. If yes, details thereof	NA

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CIN No. : L93090MH2009PLC190063, E-mail: info@kaarya.co.in, Url : www.kaarya.co.in



Details of security proposed to be issued			
	Promoters	Non-promoters	Total
Equity (Nos.)	4,00,000	6,00,000	10,00,000
Warrants (Nos.)	NIL	NIL	NIL
Others (PCD/FCD, preference shares, etc) (Nos.)	NIL	NIL	NIL
In case of convertible instrument, period when the same can be exercised/ converted	NIL	NIL	NIL

### III) Allottee details:

Name of the Proposed Allottee	Category (Promoter/ Non - Promoter)	Permanent Account Number (PAN)	If allottee is not a natural person, identity of the natural person who are the ultimate beneficial owner of the shares proposed to be issued, if applicable	Permanent Account Number (PAN) of the beneficial owners of proposed allottee	No. of securities to be allotted	Allottee is: *QIB/ Non QIB	Post issue % of capital that allottee will hold
Vineet Pandey	Promoter	ALLPP6562G	NA	NA	2,00,000	NA	
Vishal Panchal	Promoter	AKGPP9947F	NA	NA	2,00,000	NA	
Rahul Yashwantray Shah	Non Promoter	DHTPS0879E	NA	NA	1,00,000	NA	
Jayotsanaben Shah	Non Promoter	BKDPS1039R	NA	NA	50,000	NA	

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Ruchita Maheshbhai Shah	Non Promoter	BKDPS1445R	NA	NA	50,000	NA	
Mansi Patel	Non Promoter	CZTPD8608K	NA	NA	50,000	NA	
Dhaval Desai	Non Promoter	AJVPD5593P	NA	NA	50,000	NA	
Giraben Shah	Non Promoter	ALHPS1801P	NA	NA	2,00,000	NA	
Pathan Altab Usmanbhai	Non Promoter	DZYPP1351R	NA	NA	1,00,000	NA	

(\* ) QIB as defined under Definitions in Regulation 2(1)(ss) of Chapter I of SEBI (ICDR) Regulations, 2018

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**IV) Details of pre-preferential shareholding of the allottees:**

Name of the Allottee	Pre-preferential shareholding (No. of shares)	Whether pre-preferential shareholding in physical/ demat	Lock in Details		Pledge Details	
			Date From	Date To	No of shares	Name of institution
Vineet Pandey	25,91,630	Demat	NA	NA	NA	NA
Vishal Panchal	25,91,630	Demat	NA	NA	NA	NA
<b>TOTAL</b>	<b>51,83,260</b>					

**V) Shareholding pattern of the company pre and post proposed preferential issue:**

Category	Pre preferential issue		Post preferential issue	
	No of Shares	%	No of Shares	%
Promoters and Promoter Group (A)	51,83,260	(A) / (A)+(B)	55,83,260	(A) / (A)+(B)
Public (B)	41,66,998	(B) / (A)+(B)	51,66,998	(B) / (A)+(B)
Total (A) + (B)	93,50,258		1,03,50,258	
Custodian (C)	NA	--	NA	--
Grand Total (A) + (B) + (C)	93,50,258		1,03,50,258	

For & on behalf of  
Kaarya Facilities and Services Limited



Vineet Pandey  
Joint Managing Director  
(DIN : 00687215)

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