

CFL/SEC/SE/2022-23/APR/08

April 21, 2022

The Manager (Listing) Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code: 508814	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex Mumbai-400 051 Security ID: "COSMOFILMS"
--	---

**Sub: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018-
Fund raising by issuance of Debt Securities by Large Entities**

Dear Sir,

With reference to above SEBI Circular dated 26th November, 2018 in respect of fund raising by issuances of debt securities by Large Corporates (LC) and Disclosures and compliances thereof by such Large Corporates (LC).

In this connection, we confirm that **our Company does not fall in the category of Large Corporates (LC)** as on 31st March 2022, as per the framework provided in pt. 2.2 of the aforesaid circular.

Further, we are enclosing herewith **Annexure A** as required under the aforesaid circular. You are requested to take the same on your records.

Thanking You

Yours faithfully
For **Cosmo Films Limited**



Jyoti Dixit
Company Secretary & Compliance Officer

Encl: a/a

Annexure A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate (To be submitted to the Stock Exchange (s) within 30 days from the beginning of the FY)

S.No	Particulars	Details
1.	Name of the Company	Cosmo Films Limited
2.	CIN	L92114DL1976PLC008355
3.	Outstanding borrowing of Company as on 31 st March 2022	INR 605 Crores
4.	Highest Credit Rating During the previous FY along with the name of the Credit Rating Agency	AA-, CRISIL
5.	Name of the Stock Exchange in which the fine will be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.


 Jyoti Dixit
 Company Secretary & Compliance Officer
Jyoti.dixit@cosmofilms.com


 Neeraj Jain
 Chief Financial Officer
Neeraj.jain@cosmofilms.com

Dated: - 21st April, 2022

- In terms para of 3.2(ii) of the circular, beginning F.Y 2023, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.