



Dhanuka Agritech Limited

AN ISO 9001 : 2008 COMPANY

Date: 09.08.2019

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot No. C/1, G. Block,
Bandra- Kurla Complex,
Bandra East, Mumbai-400 051

Bombay Stock Exchange of India Ltd.
Corporate Relationship Department
1st Floor New Trading, Rotunda Building,
P J Towers, Dalal Street Fort,
Mumbai- 400 001

Ref: Symbol- DHANUKA

Scrip Code: 507717

Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Dear Sirs,

Pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed Disclosure received from Pushpa Dhanuka Trust, Promoter for creation of Pledge of Shares of Company in favour of Yes Bank Limited who has provided Bank Guarantee in favour of State Bank of India for an amount of Rs. 50 Crore only with regard to proposed acquisition of M/s. Orchid Pharma Limited by M/s. Dhanuka Laboratories Limited through its SPV.

This is for your information and records.

Thanking You

Yours Sincerely

For Dhanuka Agritech Limited



Jyoti Verma
Company Secretary/ Compliance Officer
FCS-7210

PUSHPA DHANUKA TRUST

Cottage No. 4, 31-B, Rajpur Road, Delhi- 110054

Date: 09.08.2019

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400001

National Stock Exchange of India Ltd.,
Listing Department
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex,
Bandra (E), Mumbai-400051

Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Dear Sir,

Pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, please find enclosed Disclosure of shares pledged by Pushpa Dhanuka Trust, Promoter of Company in favour of Yes Bank Limited who has provided Bank Guarantee in favour of State Bank of India for an amount of Rs. 50 Crore only with regard to proposed acquisition of M/s. Orchid Pharma Limited by M/s. Dhanuka Laboratories Limited through its SPV.

We hope you will find same in order.

Thanking You

Yours Sincerely

For Pushpa Dhanuka Trust



**Manish Dhanuka
Trustee**

**CC: Dhanuka Agritech Limited,
82, Abhinash Mansion, 1st Floor,
Joshi Road, Karol Bagh,
New Delhi-110092**

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)

M/s. Dhanuka Agritech Limited

Names of the stock exchanges where the shares of the target company are listed

BSE Limited & National Stock Exchange of India Ltd.

Date of reporting

09.08.2019

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked

Pushpa Dhanuka Trust

Details of the creation of encumbrance:

Details of events pertaining to encumbrance (3)											
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non-disposal undertaking / others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
Pushpa Dhanuka Trust	5184379	10.90	Creation	08.08.2019	Pledge	Pledge of Shares of Company in favour of Yes Bank Limited who has provided Bank Guarantee in favour of State Bank of India for an amount of Rs. 50 Crore only with regard to proposed acquisition of M/s. Orchid Pharma Limited by M/s. Dhanuka Laboratories Limited through its SPV.	740000	01.56%	Yes Bank Limited	740000	01.56%

