

28th February, 2024

BSE Limited Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Scrip Code : 532899	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol: KSCL
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Dear Sir/Madam,

Subject: Notice to Eligible Shareholders for Buyback of Equity Shares

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (“LODR Regulations”), we hereby inform you about the Notice to eligible shareholders for Buyback of Equity Shares on February 29, 2024

The Notice to eligible shareholders for Buyback of Equity Shares can also be accessed on the website of the Company at <https://www.kaveriseeds.in/investors/buy-back/>.

This is for your kind information & records.

Yours faithfully,

For **KAVERI SEED COMPANY LIMITED**


C. VAMSHEEDHAR
WHOLE TIME DIRECTOR



Encl: as above.



KAVERI SEED COMPANY LIMITED

Corporate Identification Number:

L01120TG1986PLC006728

Registered Office: 513-B, 5th Floor, Minerva Complex, SD Road,
Secunderabad –500003, Telangana

Tel.: +91 40-49192345/55; **Fax:** +91-40-27811237,

Email Id: cs@kaveriseeds.in; **Website:** www.kaveriseeds.in

Contact Person: Ms. Sreelatha Vishnubhotla, Company Secretary & Compliance Officer

FOR THE ATTENTION OF THE ELIGIBLE SHAREHOLDERS OF KAVERI SEED COMPANY LIMITED (THE “COMPANY”) IN RELATION TO THE OFFER TO BUYBACK NOT EXCEEDING 44,82,758 (FORTY-FOUR LAKHS EIGHTY-TWO THOUSAND SEVEN HUNDRED AND FIFTY-EIGHT) FULLY PAID-UP EQUITY SHARES OF THE COMPANY OF THE FACE VALUE OF ₹ 2/- (INDIAN RUPEES TWO ONLY) EACH, FROM ALL ELIGIBLE SHAREHOLDERS (EQUITY SHAREHOLDERS AS ON THE RECORD DATE, BEING FRIDAY, FEBRUARY 23, 2024 ON A PROPORTIONATE BASIS, THROUGH THE ‘TENDER OFFER’ ROUTE, AT A PRICE OF Rs.725/- (INDIAN RUPEES SEVEN HUNDRED AND TWENTY FIVE ONLY) PER EQUITY SHARE, PAYABLE IN CASH, FOR AN AGGREGATE MAXIMUM AMOUNT NOT EXCEEDING RS. 325,00,00,000/- (INDIAN RUPEES THREE HUNDRED AND TWENTY FIVE CRORES ONLY) EXCLUDING THE TRANSACTION COSTS.

Company has sent the Letter of Offer and Tender Forms dated February 26, 2024 for Buyback to all the Eligible Shareholder(s) holding Equity Shares as on the Record Date i.e., Friday, February 23, 2024 through Electronic means to those Eligible Shareholder(s) who have registered their email-ids with the Company/Depositories.

Further, if the Company or the Registrar to the Buyback receives a Request, along with details as specified under Paragraph 22 of the Letter of Offer, from any Eligible Shareholders for a physical Copy of the Letter of Offer/ Tender Form, the same shall be provided to such Eligible Shareholder.

Sr. No.	Activity	Schedule of Activities	
		Day	Date
1.	Buyback Opening Date	Thursday	February 29, 2024
2.	Buyback Closing Date	Wednesday	March 06, 2024
3.	*Last date of receipt of completed Tender Form and other specified documents including physical certificates (if and as applicable) by the Registrar to the Buyback (Refer point 22.25.2 of the Letter of Offer)	Wednesday (by 5:00 PM IST)	March 06, 2024

* If the Eligible Shareholder holds Equity Shares in physical form.

*For terms and conditions of BuyBack and other details, please refer the Letter of Offer.

The details of the Entitlements ratio is as follows:

Category	Entitlement ratio in the Buyback*
Reserved Category for Small Shareholders	116 Equity Shares out of every 459 Equity Shares as on record date
General Category for all other Eligible Shareholders	46 Equity Shares out of every 643 Equity Shares as on record date

*For further information on Ratio of BuyBack as per the Buyback Entitlement in each category, please refer para 21.6.7 of the Letter of Offer.



In case you have not received the Letter of Offer and Tender Forms, the same is also available Company's website (www.kaveriseed.in), the website of SEBI (www.sebi.gov.in) and on the websites of the Stock Exchanges (www.nseindia.com and www.bseindia.com), the website of the Manager to the Buyback (www.bajajcapital.com) and on the website of the Registrar to the Buyback (www.bigshareonline.com).

All capitalised terms used but not defined herein shall have the respective meanings prescribed to them in the Letter of Offer.

For KAVERI SEED COMPANY LIMITED



Sreelatha Vishnubhotla
Company Secretary & Compliance Officer

Place: Secunderabad
Date: February 28, 2024