

December 4, 2023

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400051

BSE Limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P.J. Towers, Dalal Street,
Mumbai – 400001

Symbol: L&TH

Security Code: 533519

Subject: Disclosure under Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Re: Effectiveness of the scheme of amalgamation of L&T Finance Limited (“LTF”), L&T Infra Credit Limited (“LTICL”) and L&T Mutual Fund Trustee Limited (“LTMFTL”), subsidiaries of L&T Finance Holdings Limited (“LTFH / the Company”), with LTFH

This is with reference to our earlier communications in relation to the amalgamation of LTF, LTICL and LTMFTL with LTFH, by way of merger by absorption pursuant to a scheme of arrangement under the provisions of Sections 230 – 232 read with Section 52 of the Companies Act, 2013, and other applicable regulatory requirements (the “Scheme”) which was approved by the National Company Law Tribunal benches at Mumbai and Kolkata vide their orders dated October 13, 2023 and October 17, 2023 respectively.

In this regard, please note that pursuant to completion of all the conditions as prescribed under Clause 49 of the Scheme, the Scheme has been made effective today, i.e., December 4, 2023 (appointed date being April 1, 2023) and LTF, LTICL and LTMFTL stand dissolved without being wound up in accordance with the terms of the Scheme.

Further note that, in accordance with the no-objection letter of the Reserve Bank of India (“RBI”) dated March 24, 2023 for the Scheme (“Letter”), the certificate of registration issued by RBI to LTF and LTICL stands cancelled and would be surrendered accordingly. Further, in accordance with the Letter, the Company would comply with the guidelines as applicable to NBFC-ICCs effective today and requisite applications are being filed for the necessary registrations.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**

Apurva Rathod
Company Secretary and Compliance Officer