

LORENZINI APPARELS LIMITED

(An ISO 9001:2015 Certified Company)

CIN : L17120DL2007PLC163192



November 12, 2024

To,
Secretary,
Listing Department
BSE Limited
Department of Corporate Services Phiroze
Jeejeebhoy Towers Dalal Street
Mumbai – 400 001

To,
Secretary,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Mumbai – 400 050

Scrip Code: 540952

Scrip Code: LAL

Subject: Intimation about Approval of 6113369 Equity shares of Re. 1/- each allotted pursuant to conversion of warrants issued on preferential basis.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, we are pleased to inform you that Company has received the Trading Approval of 61,13,369 equity shares pursuant to conversion of warrants issued on preferential Basis from the Bombay Stock Exchange Limited and National Stock Exchange of India Limited.

Further, please find enclosed herewith the copy of Trading Approval of the National Stock Exchange of India Limited & Bombay Stock Exchange Limited according to which the shares of the Company are admitted to dealings on the Exchanges as mentioned in Approval letters

Kindly take the aforesaid information on your records.

Thanking You

Yours Faithfully

**For and on behalf of
Lorenzini Apparels Limited**

**Sandeep Jain
Managing Director & CFO
DIN: 02365790**

LOD / PREF / SV / 111/ 2024-2025

" E - Letter "

Tuesday, November 12, 2024

The Company Secretary
LORENZINI APPARELS LIMITED
C-64, Okhla Industrial Area, Phase-I,
New Delhi, Delhi, 110020.

Dear Sir / Madam,

- **Re: Listing of 24,72,300 equity shares of Re. 1/- each issued at a premium of Rs. 19.22/- bearing distinctive numbers from 160509829-162982128 issued to non-promoters on preferential basis pursuant to conversion of warrants.**
- **Listing of 14,83,410 equity shares of Re. 1/- each issued at a premium of Rs. 19.22/- bearing distinctive numbers from 164330656-165814065 issued to non-promoters on preferential basis pursuant to conversion of warrants**
- **1348527 equity shares allotted as bonus shares reserved on above shares in the ratio 6:11 bearing distinctive number from 162982129-164330655.**
- **8,09,132 equity shares allotted as bonus shares reserved on above shares in the ratio 6:11 bearing distinctive number from 165814066-166623197.**

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Wednesday, November 13, 2024** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20241112-37** dated **November 12, 2024** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Sabah Vaze
Senior Manager

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 44882

November 12, 2024

The Company Secretary
Lorenzini Apparels Limited**Kind Attn: Mr. Sandeep Jain**

Dear Sir,

Sub: Listing of further issue on Preferential Issue

This is with reference to the application for the listing of further issue of 6113369 Equity shares of Re. 1/- each allotted pursuant to conversion of warrants on a preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from November 13, 2024 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Re. 1/- each allotted pursuant to conversion of warrants on a preferential basis	LAL	EQ	6113369	160509829 to 166623197

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

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Annexure I
Lorenzini Apparels Limited

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
2472300	160509829	162982128	04-Jun-2025
1348527	162982129	164330655	04-Jun-2025
1483410	164330656	165814065	04-Jun-2025
809132	165814066	166623197	04-Jun-2025
6113369	Total		

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Signer: SRISHTI SONI
Date: Tue, Nov 12, 2024 17:51:25 IST
Location: NSE