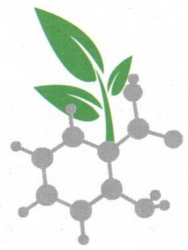


INDO US
BIO-TECH LIMITED
(AN ISO CERTIFIED COMPANY)
CIN LO1122GJ2004PLC043550



July 14, 2022

To,
The General Manager
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001

Dear Sir / Mam,

Sub.: Submission of Addendum to the Notice dated July 9, 2022 convening AGM
Ref.: Scrip Code – 541304

In reference to the captioned subject, it had come to knowledge of Management, post sending the notice, that addition / alteration of certain details and information in the original Notice would make it more convenient for stakeholders and members to take an informed decision and to apprise the facts and nitty gritty of the agenda proposed in the ensuing meeting.

Thus, the management of the Company have concluded to issue an addendum to the erstwhile notice for information and perusal by the members. The said addendum is being sent to the members via e-mail.

A copy of said addendum is enclosed herewith for your records and information please. Request you to kindly disseminate the same on website of Exchange for prompt information of our stakeholders.

Thanking You,

For, Indo Us Bio Tech Limited


PRIYANKA JAGDISHBHAI AJUDIA
Executive Director
DIN: 07941023



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Opp. Navrang Tower, Ahmedabad-380 061.
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Addendum to Notice of 18th AGM

Indo US Bio-Tech Limited had issued a Notice of 18th Annual General Meeting dated July 8, 2022 (Original Notice) for Convening AGM on August 1, 2022. In the said Notice at Agenda No. 4, there are certain changes and modifications to the text of Agenda including amendment in Relevant Date, and explanatory statement following the Notice. The addendum to which is produced hereinafter :

The text at Agenda No. 4 and the Explanatory Statement to be replaced with following with respect to the original notice:

Item No. 4

ISSUE OF EQUITY SHARES ON PREFERENTIAL BASIS:

To consider and if thought fit, to pass with or without modification(s), the following resolution as a **Special Resolution**:

RESOLVED THAT, pursuant to the provisions of the Companies Act, 2013 including Section 42 and 62 and all other applicable provisions, if any, of the Companies Act, 2013 and the Rules made there under (including any statutory modification(s) or re-enactment thereof, for the time being in force) and in accordance with the enabling provisions of the Memorandum and Articles of Association of the Company, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (“ICDR Regulations”), and any other Rules / Regulations / Guidelines, if any, prescribed by the Securities and Exchange Board of India, Reserve Bank of India, Stock Exchanges and/or any other statutory / regulatory authority whether in India or abroad, the Listing Agreements entered into by the Company with the Stock Exchanges where the securities of the Company are listed and subject to the approval(s), consent(s), permission(s) and/or sanction(s), if any, of the appropriate authorities, institutions or bodies as may be required, and subject to such conditions as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s), and/or sanction(s), and which may be agreed to by the Board of Directors of the Company (“Board”, which term shall be deemed to include any committee constituted by the Board to exercise its powers including the powers conferred hereunder or any person authorised by the Board or its committee for such purpose) and subject to any other alterations, modifications, corrections, changes and variations that may be decided by the Board in its absolute discretion, the consent and approval of the members of the Company be and is hereby granted to Board to create, offer, issue and allot, from time to time and in one or more tranches, up to 10,83,300 (Ten Lakhs Eighty Three Thousand Three Hundred only) equity shares, at a proposed price of Rs. 71.00/- (Rupees Seventy-One each) per equity share, which consists INR 10.00/- towards Face value and INR 61.00/- towards Premium per share for Cash to below mentioned proposed allottees by way of a Preferential allotment, in such manner and on such terms and conditions as may be determined by the Board in its absolute discretion;





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Sr. No.	Name Of Proposed Allottee	No. of equity shares to be Allotted	PAN	Category
1	Jagdishkumar Devjibhai Ajudiya	100000	ABPPA8643P	Promoter
2	Malti Jagdishbhai Ajudia	100000	ANEPA4249A	Promoter
3	Priyanka Jagdishbhai Ajudia	50000	CILPA3083Q	Promoter
4	Ruchita Ashitbhai Vora	3000	AFPPV7156Q	Non-Promoter
5	Rita Bineshbhai Vora	4500	AFPPV7155P	Non-Promoter
6	Jinal Agam Vora	4500	DLZPK9408P	Non-Promoter
7	Kamal Ramanlal Shah	10500	AAHHK3685C	Non-Promoter
8	Jigar Pradipbhai Shah Huf	10500	AAJHJ1706M	Non-Promoter
9	Prafulla Pradipbhai Shah	10500	AQRPS5079E	Non-Promoter
10	Shreeda Kamal Shah	10500	BFYPS0639K	Non-Promoter
11	Rima Jainish Mehta	12000	AZOPM4006H	Non-Promoter
12	Nitin Hiralal Gandhi	6000	AEMPG8254L	Non-Promoter
13	Amitaben Nitinbhai Gandhi	6000	AEVPG8013J	Non-Promoter
14	Kaamil Nitinkumar Gandhi	6000	ALPDG6640A	Non-Promoter
15	Dolly Dineshkumar Shah	4500	GFSPS4581B	Non-Promoter
16	Nirali Dharmesh Mehta	27000	AQAPM5708K	Non-Promoter
17	Hiren Dhudalal Shah	13500	AWDPS9571R	Non-Promoter
18	Tejas Kisorchandra Shah	8000	ANDPS2619D	Non-Promoter
19	Nikunj Kisorchandra Shah	9000	AGDPS1186J	Non-Promoter
20	Saurav Maheshkumar Hurra	9000	AAYPH0625E	Non-Promoter
21	Gaurav Maheshbhai Hurra	9000	AAYPH0629J	Non-Promoter
22	Sambhav Ketanbhai Shah Huf	6000	AAZHS9883G	Non-Promoter
23	Krinal Sambhav Shah	6000	BDJPM4485Q	Non-Promoter
24	Avadhi Ketanbhai Shah	6000	DCWPS7879N	Non-Promoter
25	Manishaben Ketanbhai Shah	6000	ADSPS7207G	Non-Promoter
26	Renukaben B Shah	6000	DDIPS2302M	Non-Promoter
27	Falguni B Shah	6000	BTOPS2306F	Non-Promoter
28	Improwised Technologies Private Limited	200000	AACCI6325H	Non-Promoter
29	Mukeshkumar Sevantilal Surani	50000	AGDPS4271L	Non-Promoter
30	Rina Mukesh Surani	23320	AVNPS2561E	Non-Promoter



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31	Rakesh Sevantilal Surani	27495	AGDPS4272K	Non-Promoter
32	Nimisha Rakesh Surani	27495	AVNPS2562H	Non-Promoter
33	Saunil Rohitkumar Shah	54990	GDDPS4391L	Non-Promoter
34	Devendra Ramaniklal Mandaliya	250000	AKZPM3931H	Non-Promoter

RESOLVED FURTHER THAT the aforesaid equity shares so issued shall rank pari passu with the existing equity shares of the company in all respects.

RESOLVED FURTHER THAT in accordance with the provisions of ICDR Regulations, the "Relevant Date" for the purpose of calculating the price of Equity Shares to be issued in terms hereof shall July 1, 2022, being the date 30 days prior to the date of Annual General Meeting of the Company.

RESOLVED FURTHER THAT pursuant to the provisions of the Companies Act, 2013, the names of the Investor be recorded for the issue of invitation to subscribe to the Equity Shares and a private placement offer letter in Form No.PAS-4 together with an application form be issued to the Investor inviting them to subscribe to the Equity Shares, as per the draft made available on website to stakeholders prior to the Meeting and duly initialed by the Chairman for the purpose of identification and consent of the members of the Company is hereby accorded to the issuance of the same to the Investor(s) inviting them to subscribe to the Equity Shares immediately after the passing of this Resolution with a stipulation that the allotment would be made upon receipt of in-principle approval from the stock exchange i.e. BSE Limited.

RESOLVED FURTHER THAT the monies received by the Company from the Investor for application of the Equity Shares pursuant to this private placement shall be kept by the Company in a separate bank account.

RESOLVED FURTHER THAT the Equity Shares to be allotted in terms of this resolution shall be made fully paid up at the time of allotment and be issued in dematerialized form only. Further, the same shall be subject to lock-in for such period as may be prescribed under Regulation 167 of the SEBI ICDR Regulations. The equity shares so offered, issued and allotted will be listed on Stock Exchanges where the equity shares of the Company are listed, subject to the receipt of necessary regulatory permissions and approvals as the case may be.

RESOLVED FURTHER THAT for the purpose of giving effect to the above, the Board be and is hereby authorized to do all such acts, deeds, matters and things as it may in its absolute discretion deemed necessary, desirable and expedient for such purpose, including without limitation, issuing clarification on the offer, issue and allotment of the equity shares and listing of equity shares at the Stock Exchanges as per the terms and conditions of SEBI (LODR) Regulations and other applicable Guidelines, Rules and Regulations, to execute the necessary documents and enter into contracts, arrangements, agreements, documents (including appointment of agencies, intermediaries and advisor for the Preferential Issue), resolving all questions and doubt that may arise with respect to

the offer, issued and allotment of equity shares, and to authorize all such person as may be deemed necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the Shareholders of the Company and that the decision of the



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Board shall be final and conclusive;

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the power herein conferred, to any committee or to one or more Directors or executive of the Company including making necessary filings with the Stock Exchanges and Regulatory Authorities and execution of any documents on behalf of the Company and to represent the Company before any government / quasi government authorities or stock exchanges and to appoint Consultants, Professional Advisors and Legal Advisors to give effect to the aforesaid resolution and represent the company, where required;

RESOLVED FURTHER THAT all actions taken by the Board in connection with any matter(s) referred to or contemplated in any of the foregoing resolution be and are hereby approved, ratified and confirmed in all respects.”

On behalf of Board of
Indo US Bio-Tech Limited

Sd/-
Jagdish Ajudia
Managing Director
DIN: 01745951

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Explanatory Statement

In respect of item no. 4 ISSUE OF EQUITY SHARES ON PREFERENTIAL BASIS:

As per Section 42, 62 of the Companies Act, 2013, approval of shareholders is required for allotment of shares on preferential basis and hence the resolution is placed before the shareholders.

The Disclosures in accordance with the Companies Act, 2013, the ICDR Regulations and the other applicable provisions of law, in relation to the Special Resolution set out in the accompanying Notice are as follows: -

Particulars of the offer including date of passing of Board resolution; material terms of issue of securities.

The Board of Directors of the Company, at their Meeting held on 8th July, 2022 by passing a Resolution, has subject to the approval of the Members of the Company ('Members') and such other approvals as may be required, approved the issue of following number of Equity Shares on preferential basis to the non-promoter group on a Preferential Basis, for the cash consideration ('Preferential Allotment'): - up to 10,83,300 (Ten Lakhs Eighty Three Thousand Three Hundred only) equity shares, at a proposed price of Rs. 71.00/- (Rupees Seventy-One each) per equity share for Cash to the proposed allottees by way of a Preferential allotment, where INR 10.00/- is towards face value and 61.00/- towards premium.

The terms and conditions of the Preferential Allotment of Equity Shares are as stated in the Resolution.

a) Objects of the Preferential issue:

The proceeds of the issue will be utilized for:

- (i) meeting long term fund requirements; and
- (ii) other general corporate purposes of the Company

b) Kinds of securities offered, Maximum number of shares to be issued and the price at which the allotment is proposed:

The Company proposes to issue and allot up to 10,83,300 (Ten Lakhs Eighty-Three Thousand Three Hundred only) no. of equity shares, at a proposed price of Rs. 71.00/- (Rupees Seventy-One each) per equity share including premium (face value of Rs. 10.00/- and Premium of Rs. 61.00/- per share), such share price being not less than the minimum price as on Relevant Date, as determined in accordance with Chapter V of ICDR Regulations ("Floor Price").

Basis or justification on which the price (including premium, if any) has been arrived at along with report of the





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registered valuer:

The issue price has been determined based on Valuation report dated 08.07.2022 issued by M/s Manish Buchasia, Independent Registered Valuer under the Companies Act, 2013 read with revised Valuation report dated 12.07.2022 and pricing certificate dated 08.07.2022 read with revised certificated dated 12.07.2022 issued by M/s A. Santoki & Associates, Practicing Company Secretaries, certifying compliance with the floor price for the proposed preferential issue of the Company, based on the pricing formula prescribed under Regulation 164 of Chapter V of ICDR Regulations.

The equity shares of the Company are currently listed on BSE and proposed shares upon allotment shall too be listed on BSE Limited ("BSE").

The equity shares are frequently traded on BSE in terms of the ICDR Regulations.

In terms of the applicable provisions of the ICDR Regulations, the Floor Price / minimum at which the Subscription Shares shall be issued and allotted is Rs.67.18 per share, being higher of the following:

- *Volume weighted average price of the equity shares of the Company quoted on BSE, during the 90 trading days preceding the Relevant Date, i.e., Rs. 67.18 per equity share or*
- *Volume weighted average price of the equity shares of the Company quoted on BSE, during the 10 trading days preceding the Relevant Date i.e., Rs. 56.56 per equity share.*

The pricing of the Subscription Shares to be allotted on preferential basis is Rs 71.00/- per share which is not less than the Floor Price determined in the manner set out above.

c) Intention of promoters, directors or key managerial personnel of the Company to subscribe to the offer:

None of the Promoters, Directors or Key Managerial Personnel of the Company intends to subscribe to any of the Subscription Shares proposed to be issued under the preferential issue, except as mentioned below:

Name of Promoter / Group	PAN	Proposed Shares for Subscription
Jagdishkumar Devjibhai Ajudiya	ABPPA8643P	100000
Malti Jagdishbhai Ajudia	ANEP4249A	100000
Priyanka Jagdishbhai Ajudia	CILPA3083Q	50000





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d) **Shareholding pattern of the Issuer before and after the issue:**

The shareholding pattern before and after completion of the proposed preferential issue would be as under:

Annexure – A

Sr. No.	Category	Pre issue**		Post issue	
		No. of shares	% Of Capital	No. of shares	% Of Capital
A	Promoters Holding				
1	Indian Promoters	67,84,949	74.02 %	70,34,949	68.63%
	Foreign Promoters	Nil	Nil	Nil	Nil
2	Persons Acting in Concert	Nil	Nil	Nil	Nil
	Sub-Total	67,84,949	74.02 %	70,34,949	68.63%
B	Non-Promoters Holding				
1	Institutional investors	Nil	Nil	Nil	Nil
	Mutual Funds	Nil	Nil	Nil	Nil
	Banks, FIs, Insurance companies	Nil	Nil	Nil	Nil

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	NRIS/OCBs	Nil	Nil	Nil	Nil
	FII's	Nil	Nil	Nil	Nil
	Sub-Total	Nil	Nil	Nil	Nil
2	Others				
	Private Body Corporate	1,27,500	1.39	327500	3.20
	Indian Public*	20,96,751	22.87	2713551	26.47
	NRI	16,500	0.18	16,500	0.16
	Hindu Undivided Families	1,41,000	1.54	157500	1.54
	Clearing Members*	0	0	0	0
	Sub-Total	23,81,751	25.98	32,15,051	31.37
	Grand Total	91,66,700	100.00	1,02,50,000	100.00

* Categories merged, on basis of RTA Data.

** Listing permission for recently allotted shares have been obtained from BSE, thus those shares are considered in Pre-Issue holding. Trading permission is applied and is under process to be obtained.

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e) Time frame within which the Preferential Allotment shall be completed

As required under the ICDR Regulations, the Subscription Shares shall be allotted by the Company within a period of 15 days from the date of passing of this Resolution, provided that where the allotment of the proposed Subscription Shares is pending on account of receipt of any approval or permission from any regulatory or statutory authority, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals or permissions.

The Subscription Shares to be allotted shall require to be listed on Stock Exchanges, which require in-principle approval of Stock Exchanges, where shares are listed. The allotment shall be completed within 15 days (Fifteen days) from the date of receipt of such approval(s) or permission(s) or such other period as specified by the regulatory authority(ies) or the Stock Exchanges, whichever is later.

f) The Identity of the natural person who are ultimate beneficial owners of shares proposed to be allotted and / or who are ultimately control the proposed allottee:

Except one Bodies Corporate, i.e. Improwised technologies private limited as mentioned in Agenda / Motion at Item 4 above, all other proposed allottees are Individuals. We present the Details of Ultimate Beneficial Owner of said Body Corporate:

Sr. No.	Name	Proposed Allotment	Pre- Allotment Shares and %	Post Allotment Shares and %	Ultimate Beneficial Owner
1.	Improwised Technologies Private Limited	2,00,000 Shares	0	2,00,000 1.95%	• Rakshit Babulal Menpara, • Hansa Babubhai Menpara, • Shailesh Babulal Davara
2.	Jigar Pradipbhai shah huf	10,500	0	10,500 0.01%	Jigar Pradipbhai Shah - Karta
3.	Sambhav Ketanbhai Shah HUF	6000	0	6000 0.06%	Sambhav Ketanbhai Shah - Karta

g) Undertakings:

I. As the equity shares of the Company have been listed for a period of more than 90 trading days as on the Relevant Date, the provisions of Regulation 164(3) of ICDR Regulations governing re-computation of the price of Subscription Shares shall not be applicable. However, the Company shall re-compute the price of the





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Subscription Shares to be allotted under the preferential allotment in terms of the provisions of ICDR Regulations if it is required to do so, including pursuant to Regulation 166 of the ICDR Regulations, if required.

- II. If the amount payable on account of the re-computation of price is not paid within the time stipulated in ICDR Regulations, the Subscription Shares to be allotted under the preferential issue shall continue to be locked-in till the time such amount is paid.

h) Relevant date with reference to which the price has been arrived at:

In terms of the provisions of Chapter V of the ICDR Regulations, Relevant Date for determining the floor price for the preferential issue is 01.07.2022, being the date 30 days prior to the date of General Meeting being is 01.08.2022.

i) Disclosure with respect to wilful defaulters and fraudulent borrowers:

None of the Promoters or Directors on Board of the Company are wilful Defaulter or fraudulent Borrowers, thus disclosure as per Schedule VI is not applicable.

j) Disclosure with respect to Post allotment Category and Post allotment No. & % of holding.

Sr. No.	Name Of Proposed Allottee	No. of equity shares to be Allotted	Post-preferential shareholding (No. of shares)	Post-preferential shareholding (in %)	PAN	Post allotment Category
1	Jagdishkumar Devjibhai Ajudiya	100000	4894462	47.75	ABPPA8643P	Promoter
2	Malti Jagdishbhai Ajudia	100000	292061	2.85	ANEP44249A	Promoter
3	Priyanka Jagdishbhai Ajudia	50000	200000	1.95	CILPA3083Q	Promoter
4	Ruchita Ashitbhai Vora	3000	3000	0.03	AFPPV7156Q	Non-Promoter
5	Rita Bineshbhai Vora	4500	4500	0.04	AFPPV7155P	Non-Promoter
6	Jinal Agam Vora	4500	4500	0.04	DLZPK9408P	Non-Promoter
7	Kamal Ramanlal Shah	10500	10500	0.10	AAHHK3685C	Non-Promoter
8	Jigar Pradipbhai Shah Huf	10500	10500	0.10	AAJHJ1706M	Non-Promoter



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9	Prafulla Pradipbhai Shah	10500	10500	0.10	AQRPS5079E	Non-Promoter
10	Shreeda Kamal Shah	10500	10500	0.10	BFYPS0639K	Non-Promoter
11	Rima Jainish Mehta	12000	18000	0.18	AZOPM4006 H	Non-Promoter
12	Nitin Hiralal Gandhi	6000	6000	0.06	AEMPG8254L	Non-Promoter
13	Amitaben Nitinbhai Gandhi	6000	6000	0.06	AEVPG8013J	Non-Promoter
14	Kaumil Nitinkumar Gandhi	6000	6000	0.06	ALPDG6640A	Non-Promoter
15	Dolly Dineshkumar Shah	4500	4500	0.04	GFSPS4581B	Non-Promoter
16	Nirali Dharmesh Mehta	27000	31500	0.31	AQAPM5708 K	Non-Promoter
17	Hiren Dhudalal Shah	13500	13500	0.13	AWDPS9571 R	Non-Promoter
18	Tejas Kisorchandra Shah	8000	8000	0.08	ANDPS2619D	Non-Promoter
19	Nikunj Kisorchandra Shah	9000	9000	0.09	AGDPS1186J	Non-Promoter
20	Saurav Maheshkumar Hurra	9000	9000	0.09	AAYPH0625E	Non-Promoter
21	Gaurav Maheshbhai Hurra	9000	9000	0.09	AAYPH0629J	Non-Promoter
22	Sambhav Ketanbhai Shah Huf	6000	6000	0.06	AAZHS9883 G	Non-Promoter
23	Krinal Sambhav Shah	6000	15000	0.15	BDJPM4485 Q	Non-Promoter
24	Avadhi Ketanbhai Shah	6000	18000	0.18	DCWPS7879 N	Non-Promoter
25	Manishaben Ketanbhai Shah	6000	12000	0.12	ADSPS7207G	Non-Promoter
26	Renukaben B	6000	18000	0.18	DDIPS2302M	Non-Promoter



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	Shah					
27	Falguni B Shah	6000	6000	0.06	BTOPS2306F	Non-Promoter
28	Improwised Technologies Private Limited	200000	200000	1.95	AACCI6325H	Non-Promoter
29	Mukeshkumar Sevantilal Surani	50000	50000	0.49	AGDPS4271L	Non-Promoter
30	Rina Mukesh Surani	23320	23320	0.23	AVNPS2561E	Non-Promoter
31	Rakesh Sevantilal Surani	27495	27495	0.27	AGDPS4272K	Non-Promoter
32	Nimisha Rakesh Surani	27495	27495	0.27	AVNPS2562H	Non-Promoter
33	Saunil Rohitkumar Shah	54990	54990	0.54	GDDPS4391L	Non-Promoter
34	Devendra Ramaniklal Mandaliya	250000	262000	2.56	AKZPM3931 H	Non-Promoter

k) Other Disclosures:

- (i) A copy of the certificate from M/s. A. Santoki & Associates, Practicing Company Secretaries, certifying that the proposed preferential issue is being made in accordance with the requirements contained in the ICDR Regulations shall be made available for inspection by the Members during the voting period and is also hosted on website of the Company which can be accessed at the link: www.indousagriseeds.com.
- (ii) All the Equity Shares held by the Proposed Allottees in the Company are in dematerialized form only.
- (iii) There is no change in Control in the Issuer, on issue of fresh equity shares through current preferential allotment.
- (iv) None of the Company, the Promoter or the Directors has been declared as willful defaulters by any bank or financial institution or consortium thereof, in accordance with the guidelines on willful defaulters issued by the Reserve Bank of India.
- (v) None of the Promoter /Non-promoters to whom equity shares are proposed to be allotted by this preferential issue had sold Equity Shares of the Company in the 6 months preceding the Relevant Date.
- (vi) Amount which company intends to raise via this preferential Allotment is INR 7,69,14,300 (Seven Crores Sixty nine lakhs fourteen thousand three hundred Rupees).





INDO US
BIO-TECH LIMITED
(AN ISO CERTIFIED COMPANY)
CIN LO1122GJ2004PLC043550



(vii) The shares allotted under above preferential allotment shall be locked in for period of 18 months / 6 months (as per 167 (1) of ICDR) for promoters and 6 months for persons other than promoters (as per Regulation 167 (2) of ICDR)

(viii) The Company has not made any preferential allotment of Equity Shares during the current financial year.

In accordance with the provisions of Sections 23, 42 and 62 of the Act, read with applicable rules thereto and relevant provisions of the ICDR Regulations, approval of the Members for issue and allotment of the said Subscription Shares is being sought by way of a Special Resolution as set out in the said item of the Notice.

The Board at its meeting held on 8th July, 2022 approved the issue and allotment of Equity Shares on preferential basis in the manner stated herein above.

The Board of Directors believe that the proposed preferential issue is in the best interest of the Company and its Members and, therefore, recommends the Special Resolution, as set out in the accompanying Notice for approval by the Members of the Company.

None of the Directors, Key Managerial Personnel (KMP) or their respective relatives are, in any way, concerned or interested, financially or otherwise, except as members in general, in the said resolution, except the three allottees from promoter group and thus the whole group and promoter himself shall exclude themselves from voting.

On behalf of Board of
Indo US Bio-Tech Limited

Sd/-

Jagdish Ajudia
Managing Director
DIN: 01745951

July 14, 2022
Ahmedabad

