



Ref: OFL/BSE/2025
Date: 16th January 2025

To,
BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.

Re: Optimus Finance Limited
Scrip Code: 531254

Subject: Revised Outcome of the Meeting of the Board of Directors of Optimus Finance Limited ('the Company') held on Thursday, 16th January 2025.

Dear Sir/Ma'am,

This is with reference to our earlier submission dated 16th January 2025, regarding the Outcome of Meeting of Board of Directors of the Company held today i.e., 16th January 2025, we wish to inform you that please read point (ii) as rectified below in place of our earlier submission.

Rectified point (ii):

V. The Authorised Share Capital of the Company is Rs. 7,50,00,000/- [Rupees Seven Crores Fifty Lakhs] divided into 7,50,00,000 [Seven Crores Fifty Lakhs] Equity Shares of Re.1/- [Rupee One Only] each.

Pursuant to Regulation 30 read with Schedule III and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 [**Listing Regulations**], we would like to inform you that, the Board of Directors of the Company at its meeting held today i.e. on Thursday, 16th January 2025, at the Registered Office of the Company, *inter alia*, has considered and accorded its approval to the following business:

- (i) sub-division/split of existing 1 [One] Equity Share of the Company having face value of Rs. 10/- [Rupees Ten only] each into 10 [Ten] Equity Shares having face value of Re. 1/- [Rupee One only] each fully paid-up, subject to approval of Members of the Company.

The Record Date for the purpose of the sub-division/split of Equity Shares shall be decided post approval of the Members of the Company and the same will be intimated in due course.

The details pursuant to the Listing Regulations read with Master Circular bearing no. SEBI/HO/CFD/PoD2/CIR/ P/0155 dated November 11, 2024, are enclosed herewith as '**Annexure-A**'.

OPTIMUS FINANCE LIMITED

Regd. Off.: 504A, "OZONE", Dr. Vikram Sarabhai Marg, Vadi-Wadi, Vadodara – 390003, Gujarat, India.
Phone: +91 265 232 5321 ● E-mail: info@optimusfinance.in ● CIN: L65910GJ1991PLC015044
Website: www.optimusfinance.in

- (ii) the alteration of Capital Clause of the Memorandum of Association of the Company consequent to the sub-division/split of the Equity Shares of the Company, in entirety by the following new clause, subject to approval of Members of the Company:

V. The Authorised Share Capital of the Company is Rs. 7,50,00,000/- [Rupees Seven Crores Fifty Lakhs] divided into 7,50,00,000 [Seven Crores Fifty Lakhs] Equity Shares of Re.1/- [Rupee One Only] each.

- (iii) Draft Postal Ballot Notice seeking approval of the Members of the Company through Postal Ballot, by way of remote e-voting for the below resolution(s):
1. Approval for sub-division of Equity Shares of the Company; and
 2. Approval for alteration of Capital Clause of the Memorandum of Association of the Company.
- (iv) Appointment of Mr. Hemang Mehta, Proprietor of M/s. H.M. Mehta & Associates, Practicing Company Secretaries, Vadodara, (Membership No. FCS – 4965 & Certificate of Practice No. 2554) as the Scrutinizer to scrutinize the postal ballot process in a fair and transparent manner.
- (v) Appointment of Central Depository Services (India) Limited [**CDSL**] as the agency to provide remote e-voting facility to all its members

The Members, whose names appear in the Register of Members or List of Beneficial Owners as on **Friday, 17th January 2025**, being the Cut-off Date will be entitled to vote on the proposed resolution(s).

The Meeting of the Board of Directors commenced at 03:00 P.M. and concluded at 04:30 P.M.

Kindly take the above information on your records.

Thanking you,

Yours faithfully,

FOR: OPTIMUS FINANCE LIMITED

Krati Gupta

Company Secretary & Compliance Officer

Enclosed: As above

Disclosure for sub-division/split of existing Equity Shares of the Company, in terms of Regulation 30 of the Listing Regulations read with Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 issued by the Securities and Exchange Board of India:

Sr. No.	Particulars	Details																																									
1.	Split /consolidation ratio	The Split ratio will be 1:10 <i>(1 (One) Equity Share of the Company having face value of Rs. 10 [Rupees Ten only] each in the authorized, issued, subscribed and fully paid-up equity share capital shall be sub-divided/split into 10 [Ten] Equity Shares having face value of Re. 1/- [Rupee One only] each)</i>																																									
2.	Rationale behind the split /consolidation;	To enhance the liquidity of the Company's Equity Shares and to encourage the participation of retail investors at large by making Equity Shares of the Company more affordable.																																									
3.	pre and post share capital – authorized, paid-up and subscribed;	<table border="1"> <thead> <tr> <th rowspan="2">Type of Capital</th> <th colspan="3">Pre-sub-division/split</th> <th colspan="3">Post-sub-division/split</th> </tr> <tr> <th>No. of shares</th> <th>Face Value [in Rs.]</th> <th>Total Share Capital [in Rs.]</th> <th>No. of shares</th> <th>Face Value [in Re.]</th> <th>Total Share Capital [in Rs.]</th> </tr> </thead> <tbody> <tr> <td colspan="7">Authorized Share Capital</td> </tr> <tr> <td>Equity Shares</td> <td>75,00,000</td> <td>10</td> <td>7,50,00,000</td> <td>7,50,00,000</td> <td>1</td> <td>7,50,00,000</td> </tr> <tr> <td colspan="7">Issued, Subscribed and Paid-up Share Capital</td> </tr> <tr> <td>Equity Shares</td> <td>74,72,300</td> <td>10</td> <td>7,47,23,000</td> <td>7,47,23,000</td> <td>1</td> <td>7,47,23,000</td> </tr> </tbody> </table>	Type of Capital	Pre-sub-division/split			Post-sub-division/split			No. of shares	Face Value [in Rs.]	Total Share Capital [in Rs.]	No. of shares	Face Value [in Re.]	Total Share Capital [in Rs.]	Authorized Share Capital							Equity Shares	75,00,000	10	7,50,00,000	7,50,00,000	1	7,50,00,000	Issued, Subscribed and Paid-up Share Capital							Equity Shares	74,72,300	10	7,47,23,000	7,47,23,000	1	7,47,23,000
Type of Capital	Pre-sub-division/split			Post-sub-division/split																																							
	No. of shares	Face Value [in Rs.]	Total Share Capital [in Rs.]	No. of shares	Face Value [in Re.]	Total Share Capital [in Rs.]																																					
Authorized Share Capital																																											
Equity Shares	75,00,000	10	7,50,00,000	7,50,00,000	1	7,50,00,000																																					
Issued, Subscribed and Paid-up Share Capital																																											
Equity Shares	74,72,300	10	7,47,23,000	7,47,23,000	1	7,47,23,000																																					

OPTIMUS FINANCE LIMITED

Regd. Off.: 504A, "OZONE", Dr. Vikram Sarabhai Marg, Vadi-Wadi, Vadodara – 390003, Gujarat, India.

Phone: +91 265 232 5321 ● E-mail: info@optimusfinance.in ● CIN: L65910GJ1991PLC015044

Website: www.optimusfinance.in

4.	expected time of completion;	Within 3 months from the date of approval of the Members of the Company.
5.	class of shares which are consolidated or subdivided;	Equity Shares of the Company having face value of Rs. 10/- [Rupees Ten only] each.
6.	number of shares of each class pre and post-split or consolidation;	As referred above in Sr. No.: 3.
7.	number of shareholders who did not get any shares in consolidation and their pre-consolidation shareholding.	Not Applicable

OPTIMUS FINANCE LIMITED