

SNEHA ENCLAVE PVT. LTD.

CIN : U70101WB1996PTC081001

Regd. Office :
687, Anandapur, E.M. Bypass, 2nd Floor
Kolkata - 700 107, Ph. : 6613 6264
E-mail : panemamics@emamigroup.com

16th September, 2021

The Department of
Corporate Services
BSE Limited
25th Floor, Phiroze
Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

The Secretary
The National Stock
Exchange Limited,
Exchange Plaza,
Bandra Kurla Complex
Bandra (E),
Mumbai – 400 051

The Secretary
The Calcutta Stock
Exchange Ltd.
7, Lyons Range
Kolkata - 700001

Emami Realty Limited
Acropolis, 13th Floor,
1858/1, Rajdanga
Main Road,
Kasba,
Kolkata - 700107

Dear Sir/Madam,

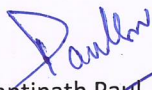
Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

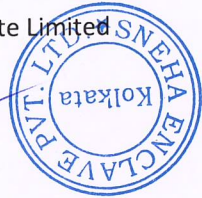
We hereby inform you that in terms of Order of Hon'ble National Company Law Tribunal, Kolkata Bench dated 10th August, 2021, sanctioning the Scheme of Arrangement (Demerger) between Emami Realty Limited ('Resulting Company') and Oriental Sales Agencies (India) Private Limited ('OSAPL') (Demerged Company), the Resulting Company has allotted 99,05,000 equity shares of the face value of INR 2/- each, to those members of OSAPL, whose names appeared in the register of members of OSAPL as on the Record Date, that is, 14th September, 2021. Pursuant thereto, the shareholding of the Promoters of the Target Company has increased from 50.50% to 63.46%. Accordingly, we, on behalf of the Promoter & Promoter Group of Emami Realty Limited enclose herewith the disclosure pursuant to Regulations 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and records.

Thanking You,
Yours truly

For and on behalf of the Promoters & Promoter Group of Emami Realty Limited
For Sneha Enclave Private Limited


Santinath Paul
Authorised Signatory



Encl. as above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A: Details of shareholding

Name of the Target Company (TC)	Emami Realty Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SURAJ FINVEST PRIVATE LIMITED (formerly SNEHA GARDENS PRIVATE LIMITED) SNEHA ENCLAVE PRIVATE LIMITED PRITI A SUREKA PRASHANT GOENKA SUSHIL KUMAR GOENKA MANISH GOENKA ASHISH GOENKA TMT VINIYOGAN LIMITED ROHIN RAJ SUREKA VIDHISHREE AGARWAL VIDULA AGARWAL MOHAN GOENKA ADITYA VARDHAN AGARWAL SOBHNA AGARWAL DHIRAJ AGARWAL HARSHA VARDHAN AGARWAL USHA AGARWAL SANTOSH GOENKA MADAN LAL AGARWAL KUSUM AGARWAL ABHISHEK AGARWAL LAXMI DEVI BAJORIA RAJKUMAR GOENKA EMAMI PAPER MILLS LTD RADHESHYAM GOENKA PAN EMAMI COSMED LTD AVISHI SUREKA EMAMI FRANK ROSS LIMITED JYOTI GOENKA INDU GOENKA MANSI AGARWAL EMAMI CAPITAL MARKETS LIMITED SHANTI DEVI AGARWAL AMITABH GOENKA
	SASWAT GOENKA
	NIMISHA GOENKA SHREYA GOENKA RICHA AGARWAL RASHMI GOENKA SAROJ GOENKA RADHESHYAM AGARWAL


	YOGESH GOENKA SACHIN GOENKA PUJA GOENKA VIBHASH VARDHAN AGARWAL JAYANT GOENKA		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Ltd. 2. The National Stock Exchange of India Ltd. 3. The Calcutta Stock Exchange Ltd.		
Details of the acquisition / disposal as follows	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting right (Refer Annex 1)	1,41,09,150	50.50%	50.50%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	1,41,09,150	50.50%	50.50%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	99,05,000	26.17%	26.17%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)			

After the acquisition/sale, holding of:			
a) Shares carrying voting rights (Refer Annex 1)	2,40,14,150	63.46	63.46
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	2,40,14,150	63.46	63.46
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment pursuant to the Scheme of Arrangement (Demerger) between Emami Realty Limited (Resulting Company) and Oriental Sales Agencies (India) Private Limited (Demerged Company) sanctioned by the Hon'ble National Company Law Tribunal, Kolkata Bench vide its Order dated 10 th August, 2021		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15 th September, 2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 5,58,77,778/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 7,56,87,778/-		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 7,56,87,778/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For and on behalf of the Promoters & Promoter Group of Emami Realty Limited
For Sneha Enclave Private Limited**


Santinath Paul
Authorised Signatory



Place: Kolkata

Date: September 16, 2021

Annex 1

Shareholding details	Before Allotment		After Allotment	
	No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
Suraj Finvest Private Limited (formerly Sneha Gardens Private Limited)	68,76,390	24.6123	1,04,47,850	27.60776
Sneha Enclave Private Limited	63,96,728	22.8954	1,08,48,318	28.66597
Rajkumar Goenka	1,149	0.0041	3,97,349	1.04997
Santosh Goenka	3,482	0.0125	6,96,832	1.84133
Indu Goenka	333	0.0012	2,97,483	0.78608
Priti A Sureka	4,38,630	1.5700	9,33,880	2.46772
Prashant Goenka	40,366	0.1445	40,366	0.10666
Sushil Kumar Goenka	40,166	0.1438	40,166	0.10614
Manish Goenka	40,122	0.1436	40,122	0.10602
Ashish Goenka	40,000	0.1432	40,000	0.10570
Rohin Raj Sureka	33,333	0.1193	33,333	0.08808
Vidhishree Agarwal	26,666	0.0954	26,666	0.07046
Vidula Agarwal	26,666	0.0954	26,666	0.07046
Mohan Goenka	25,716	0.0920	25,716	0.06795
Aditya Vardhan Agarwal	22,099	0.0791	22,099	0.05840
Sobhna Agarwal	20,000	0.0716	20,000	0.05285
Dhiraj Agarwal	14,269	0.0511	14,269	0.03770
Harsha Vardhan Agarwal	8,685	0.0311	8,685	0.02295
Usha Agarwal	3,942	0.0141	3,942	0.01042
Madan Lal Agarwal	3,333	0.0119	3,333	0.00881
Kusum Agarwal	2,266	0.0081	2,266	0.00599
Abhishek Agarwal	1,933	0.0069	1,933	0.00511
Laxmi Devi Bajoria	1,666	0.0060	1,666	0.00440
Radheshyam Goenka	748	0.0027	748	0.00198
Avishi Sureka	333	0.0012	333	0.00088
Jyoti Goenka	333	0.0012	333	0.00088
Mansi Agarwal	333	0.0012	333	0.00088
Shanti Devi Agarwal	237	0.0008	237	0.00063
Radheshyam Agarwal	166	0.0006	166	0.00044
Richa Agarwal	166	0.0006	166	0.00044
Rashmi Goenka	166	0.0006	166	0.00044
Saswat Goenka	166	0.0006	166	0.00044
Saroj Goenka	166	0.0006	166	0.00044
Shreya Goenka	166	0.0006	166	0.00044
Nimisha Goenka	166	0.0006	166	0.00044
Yogesh Goenka	133	0.0005	133	0.00035
Sachin Goenka	133	0.0005	133	0.00035
Puja Goenka	111	0.0004	111	0.00029
Vibhash Vardhan Agarwal	104	0.0004	104	0.00027
Jayant Goenka	103	0.0004	103	0.00027

TMT Viniyogan Limited	35,303	0.1264	35,303	0.09329
Emami Paper Mills Ltd	833	0.0030	833	0.00220
Emami Capital Markets Limited	452	0.0016	452	0.00119
PAN Emami Cosmed Ltd	388	0.0014	388	0.00103
Emami Frank Ross Limited	333	0.0012	333	0.00088
Amitabh Goenka	171	0.0006	171	0.00045
	1,41,09,150	50.5000	2,40,14,150	63.4558

For SNEHA ENCLAVE PVT. LTD.


Director / Authorised Signatory