FOLLIS ADVISORY LLP

Registered Office: B1, 6th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi Mumbai – 400025.

LLPIN: AAM-1785; Email: admin@florintree.com

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> <u>Regulations, 2011</u>

Name of the Target Company (TC)	Jyoti Structures Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Follis Advisory LLP			
Whether the acquirer belongs to Promoter/Promoter group	No			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	 The National Stock Exchange of India Limited The BSE Limited 			
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition/disposal under consideration, holding of:				
a) Shares carrying voting rights	7,50,00,000) 11.819 %	11.819 %	
 Shares in the nature of encumbrance (pledge/ lien/non- disposal undertaking/ others) 	NA	NA	NA	
 c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) 		NA NA	NA NA	
e) Total $(a+b+c+d)$	7,50,00,000	11.819 %	11.819 %	
Details of aequisition/sale				
 a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold 	3,62,09,321 NA NA	NA	5.71% NA NA	
d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	NA 3,62,09,321	NAME OF TAXABLE PARTY.	NA 5.71%	

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Af	fter the acquisition/	sale, holding of:					
a) b)	Shares carrying vo Shares encumbere VRs otherwise tha Warrants/convertil that entitles the a	oting rights d with the acquirer n by shares ble securities/any other insacquirer to receive shares the TC (specify holding	carrying	3,87,90,679 NA NA NA	6.11% NA NA NA	6.11% NA NA NA	
e)	Total (a+b+c+d)	uistioji		3,87,90,679	6.11%	6.11%	
Mode o ssue / r	of acquisition / sale (rights issue / prefere	e.g. open market / off-market ntial allotment / inter-se trans	/ public sfer etc).	Open Marke	t		
		June 8, 2023 June 9, 2023 June 12, 2023					
Equity s aid acq	share capital / total quisition / sale	voting capital of the TC bef	fore the	63,45,27,710 equity shares of TC (As per the shareholding pattern as on 31st March, 2023 a publicly disclosed by the TC)			
Equity : aid acq	share capital/ total quisition / sale	voting capital of the TC af	fter the	63,45,27,710 equity shares of TC (As per the shareholding pattern as on 31 st March, 2023 as publicly disclosed by the TC)			
otal di	luted share/voting c	apital of the TC after the sai	d (63,45,27,710 equity shares of TC (As per the shareholding pattern as on 31st March, 2023 as publicly disclosed by the TC)			

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible corresponds to the total number of shares of the TC.

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Signature of the acquirer / seller / Authorised Signatory

MUMBAI

Place: Mumbai

Date: June 13, 2023
