

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company	Royal India Corporation Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Italindia Cotton Company Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights 1. Italindia Cotton Company Private Limited	-	-	-
b) Shares in the nature of encumbrance (Pledge /lien / non-disposal undertaking / others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-

<u>Details of acquisition/-sale</u>			
a) Shares carrying voting rights acquired / sold	85,00,000	7.76%	7.76%
b) VRs acquired / sold otherwise than by shares	NA	NA	NA

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+d)	#85,00,000	7.76%	7.76%
<u>After the acquisition / sale, holding of:</u>			
a) Shares carrying voting rights 1. Italindia Cotton Company Private Limited	85,00,000	7.76%	7.76%
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	
e) Total (a+b+c+d)	#85,00,000	7.76%	7.76%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment – Conversion of Loan into Equity shares		
Date of acquisition-/ sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	No. of shares Acquire	% w.r.t. share capital	Date of Acquisition
	#85,00,000	7.76%	29.05.2024
Equity share capital / total voting capital of the TC before the said acquisition / sale	7,69,70,000 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	\$10,94,70,000 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	NA		

#The Company has converted warrants into Equity shares

\$ Post Capital is considered for Equity Share Capital after considering the current allotment

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI Listing Regulation.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking You,
Your Faithfully,
For **Italindia Cotton Company Private Limited**

Name: Lisha Jain
Director
(DIN: 09762583)

Place: Mumbai
Date: 31/05/2024