

February 28, 2020

From:

Total Holdings SAS
2, place Jean Millier,
La Défense 6, 92400
Courbevoie, France

To:

BSE Limited, Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Tel: 91-22-22721233/4, 91-22- 66545695 Fax : 91-22-22721919 E-mail: corp.relations@bseindia.com Scrip Code: 542066	The National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (E) Mumbai 400051 Tel: 022 2659 8100/ 2659 8114 / 66418100 Fax: 022 2659 8120 E-mail: takeover@nse.co.in Scrip Code: ADANIGAS	Adani Gas Limited, Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad- 380 009 Tel: +91 79 2754 1988 Fax: +91 79 2754 2988
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Dear Sir/ Madam,

Subject: Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is to inform you that Total Holdings SAS has acquired 41,13,31,145 (forty one crore thirteen lakh thirty one thousand one hundred and forty five) equity shares of Adani Gas Limited, representing 37.4001977%% of its total paid up share capital on February 28, 2020.

In view of the above, please find attached the requisite disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Yours faithfully,

[Signature page follows]

For and on behalf of Total Holdings SAS

F. Colmet-Daage

Name: Fabien COLMET DAAGE

Designation: POA holder

DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

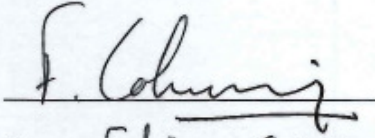
Part-A- Details of the Acquisition

Name of the Target Company (TC)	Adani Gas Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Total Holdings SAS		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited		
<i>Details of the acquisition as follows</i>	<i>Number</i>	<i>% w.r.t. total share/voting capital wherever applicable(*)</i>	<i>% w.r.t. total diluted share/voting capital of the TC (**)</i>
Before the acquisition under consideration, holding of acquirer along with PACs of:			
(a) Shares carrying voting rights	595	0.0000541%	0.0000541%
(b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
(c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
(e) Total (a+b+c+d)	595	0.0000541%	0.0000541%
Details of acquisition:			
(a) Shares carrying voting rights acquired	41,13,31,145	37.4001977%	37.4001977%
(b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
(d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
(e) Total (a+b+c+/-d)	41,13,31,145	37.4001977%	37.4001977%
After the acquisition, holding of acquirer along with PACs of:			
(a) Shares carrying voting rights	41,13,31,740	37.4002518%	37.4002518%
(b) VRs otherwise than by equity shares	Nil	Nil	Nil
(c) Warrants/convertible securities/any	Nil	Nil	Nil

other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
(d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
(e) Total (a+b+c+d)	41,13,31,740	37.4002518%	37.4002518%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter se transfer / encumbrance, etc.)	The acquisition of shares was completed on the floor of the BSE Limited and the National Stock Exchange of India Limited and will be settled in accordance with the applicable rules of the stock exchanges.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	February 28, 2020		
Equity share capital / total voting capital of the TC before the said acquisition	109,98,10,083 of INR 1 each		
Equity share capital/ total voting capital of the TC after the said acquisition	109,98,10,083 of INR 1 each		
Total diluted share/voting capital of the TC after the said acquisition	109,98,10,083 of INR 1 each		

[Signature page follows]

Signature of the acquirer / Authorised Signatory



Name: Fabien COLMET DAAKE

Place: Mumbai

Date: 28/02/20

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part B shall be disclosed to the Stock Exchanges but shall not be disseminated.