## Raahitya Constructions Private Limited

(formerly known as Patel Corporation LLP)

CIN: U45309MH2018PTC310214

Regd. Office: Room No.1, 5-D, A. K. Patel Bunglow, Dadabhai Road, Near Arya Samaj, Santacruz (W), Mumbai-400054.

August 26, 2022

To.

Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers,

Dalal Street.

Mumbai - 400001

The National Stock Exchange of Patel Engineering Ltd., India Ltd.

Exchange Plaza,

Bandra-Kurla Complex,

Mumbai - 400051

Company Secretary

Patel Estate Road, Jogeshwari (west), Mumbai - 400102

Company Code No. 531120

Company Code: PATELENG/EQ

Dear Sir/Madam,

Sub: Compliance in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

With reference to the subject matter, enclosed herewith please find Disclosure in compliance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

You are requested to note the said disposal.

Kindly acknowledge receipt of the same.

Thanking you.

For Raahitya Constructions Private Limited (Promoter)

Rupen Patel Director

DIN: 00029583

Encl: a/a

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC)   | Patel Engineering Limited  |                |                |
|---|--|----------------|----------------|
| Name(s) of the acquirer and Persons Acting in   | Raahitya Constructions Private Limited                                   |                |                |
| Concert (PAC) with the acquirer   | 9  |                |                |
|   | Person Acting in Concert:  |                |                |
|   |  | Pravin Patel   |                |
|   | <ul><li>b. Chandrika Pravin Patel</li><li>c. Alina Rupen Patel</li></ul> |                |                |
|   |  | upen Patel     |                |
|   | e. Prahan  |                |                |
|   |  |                |                |
| Whether the acquirer belongs to   | Promoter   |                |                |
| Promoter/Promoter group   | 214 bas 224  |                |                |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                            | BSE and NSE  |                |                |
| Details of the acquisition / disposal as follows  | Number   | % w.r.t. total | % w.r.t. total |
| Details of the degosmon, disposal as follows  | Nomber   | share/voting   | diluted        |
|   |  | capital        | share/voting   |
|   |  | wherever       | capital of the |
|   |  | applicable(*)  | TC             |
| Defend the month of the second of   |  |                | (**)           |
| Before the acquisition under consideration, holding of :                                      |  |                |                |
| a) Shares carrying voting rights  | 18,53,31,924   | 36.83          | 36.83          |
| b) Shares in the nature of encumbrance  | 10,55,51,724   | 30.03          | -              |
| (pledge/ lien/non-disposal undertaking/ others)   |  | -              | -              |
| c) Voting rights (VR) otherwise than by shares  | -  |                |                |
| d) Warrants/convertible securities/any other  | -  | -              | .=             |
| instrument that entitles the acquirer to receive  |  |                |                |
| shares carrying voting rights in the T C (specify holding in each category)                   |  |                |                |
| e) Total (a+b+c+d)  | 10 52 21 024   | 36.83          | 27.02          |
| Details of acquisition/sale   | 18,53,31,924   | 36.63          | 36.83          |
| a) Shares carrying voting rights <del>acquired</del> /sold                                    | 1,20,05,420  | 2.39           | 2.39           |
| b) VRs acquired /sold otherwise than by   | .,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,                                  | 2.0            | 2.07           |
| shares  | , <del>-</del>   | -8             | -              |
| c) Warrants/convertible securities/any other  |  |                |                |
| instrument that entitles the acquirer to receive  |  |                |                |
| shares carrying voting rights in the TC (specify holding in each category) acquired/sold      | -  | -              | -              |
| d) Shares encumbered / invoked/released by  | _  |                | 992            |
| the acquirer  |  |                | _              |
| e) Total (a+b+c+/-d)  | 1,20,05,420  | 2.39           | 2.39           |
| After the acquisition/sale, holding of:   |  |                |                |
| a) Shares carrying voting rights  | 17,33,26,504   | 34.44          | 34.44          |
| b) Shares encumbered with the acquirer  | -  | -              |                |
| c) VRs otherwise than by shares   | -  | -              | -              |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive | -  | -              | -              |
| shares carrying voting rights in the TC (specify  |  |                |                |
| holding in each category) after acquisition   |  |                |                |
| e) Total (a+b+c+d)  | 17,33,26,504   | 34.44          | 34.44          |
| Mode of acquisition / sale (e.g. open market /  | Open Market  |                |                |
| off-market /public issue / rights issue / preferential  |  |                |                |
| allotment / inter-se transfer etc).   | ostruce  |                |                |

| Date of acquisition / sale of shares / YR or date of receipt of intimation of allotment of shares, whichever is applicable | August 22, 2022 to August 26, 2022 |
|--|------------------------------------|
| Equity share capital / total voting capital of the TC before the said <del>acquisition</del> / sale                        | 50,31,92,019                       |
| Equity share capital/ total voting capital of the TC after the said <del>acquisition</del> / sale                          | 50,31,92,019                       |
| Total diluted share/voting capital of the TC after the said acquisition  | 50,31,92,019                       |

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Raahitya Constructions Private Limited - Promoter

Rupen Patel Director

DIN: 00029583

Place: Mumbai

Date: August 26, 2022