

Date: 08/02/2021

To,
The General Manager,
Listing Operations,
BSE Limited
P.J. Tower, Dalal Street,
Mumbai – 400001
Scrip Code: 534809

To,
The Manager
National Stock Exchange of India Limited
Bandra Kurla Complex,
Andheri East,
Mumbai- 400051
Symbol: PCJEWELLER

SUB: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

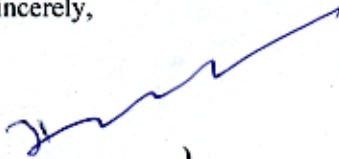
Dear Sir/Madam,

With reference to the above captioned subject, please note that, I, Balram Garg, being the Promoter of the Company, PC Jeweller Limited ("Target Company"), have been allotted 7,03,30,000 Equity Shares of face value of Rs. 10/- each, at an issue price of Rs. 30/- per Equity Share, on 04.02.2021, pursuant to the preferential issue by the Target Company.

In this regard, please find enclosed the disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You,
Yours Sincerely,



(_____)

Balram Garg

CC:
The Board of Directors
PC Jeweller Limited
C 54, Preet Vihar, Vikas Marg, Delhi-110092

Disclosures under Reg. 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Name of the Target Company (TC)	PC Jeweller Limited		
Names of the Acquirer and Person Acting in Concert (PAC) with the Acquirer	Acquirer: 1. Balram Garg Persons Acting in Concert (PAC): 2. Krishna Devi 3. Pooja Garg 4. Balram Garg HUF		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited 2. BSE Limited		
Details of the acquisition as follows	Number of Shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
Balram Garg	13,39,52,100	33.91	33.91
PAC	4,91,67,213	12.45	12.45
b) Shares in the nature of encumbrance	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	NIL	NIL	NIL
Total (a+b+c+d)	18,31,19,313	46.35	46.35
Details of acquisition:			
a) Shares carrying voting rights acquired/sold			
Balram Garg	7,03,30,000	9.99	9.99
b) Shares in the nature of encumbrance	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold	NIL	NIL	NIL
Total (a+b+c+d)	7,03,30,000	9.99	9.99
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Balram Garg	20,42,82,100	43.89	43.89
PAC	49167213	10.56	10.56
b) Shares in the nature of encumbrance	NIL	NIL	NIL

c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/ sold	NIL	NIL	NIL
e) Total (a+b+c+d)	25,34,49,313	54.46	54.46
Mode of acquisition /sale	Preferential Allotment of Equity Shares		
Date of receipt of intimation of allotment of shares	04.02.2021		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 3,95,07,38,960/- comprising of 39,50,73,896 Equity Shares of face value of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 4,65,40,38,960/- comprising of 46,54,03,896 Equity Shares of face value of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 4,65,40,38,960/- comprising of 46,54,03,896 Equity Shares of face value of Rs. 10/- each		

Note:

1. The said acquisition is within the threshold limit prescribed vide SEBI (Substantial Acquisition of Shares and Takeovers) (Amendment) Regulations, 2020, effective from 16-06-2020.
2. Decimals, wherein appearing, have been rounded off upto 2 places.

For self and on behalf of PAC



Balram Garg