

**EVERGREEN TRUST**  
**21-C (A), MITTAL TOWER, C-WING, 2<sup>ND</sup> FLOOR,**  
**NARIMAN POINT, MUMBAI – 400 021.**  
**Tel. No. 61066000.**

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10<sup>th</sup> April, 2020

**To,**

The Corporate Relations Department  
**BSE Limited**  
2<sup>nd</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001

The Corporate Relations Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051

Pursuant to exemption order of SEBI under Regulation 11 (5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI/WTM/GM/CFD/94/2017-2018) dated 23/02/2018, Evergreen Trust acquired 1,82,11,700 Equity shares of Jai Corp Limited.

During the Year 2019-20 the Trust had distributed all 1,82,11,700 Equity shares of Jai Corp Limited to its beneficiary Mr. Gaurav Jain and necessary intimations had been given to all concerned.

Evergreen Trust hereby confirms that it is in compliance with the said exemption order passed by SEBI for FY 2019-20. The Trust has also obtained a compliance certificate dated 10/04/2020 from an Independent Auditor and the same is enclosed herewith.

**For Evergreen Trust**

**For EVERGREEN TRUST**



**Trustee/Authorised Signatory**

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Trustee

CC to,

1. Jai Corp Limited  
1st Floor, B-Wing,  
Mittal Towers,  
Free Press Journal Marg, Nariman Point,  
Mumbai- 400 021
2. Mr. Anjan Patel,  
Assistant General Manager,  
Corporate Finance Department,  
Division of Corporate Restructuring - 1  
Securities and Exchange Board of India  
SEBI Bhavan, Plot No. C4-A, "G" Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051.

**Munira & Co.**  
*Chartered Accountants.*

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B-302 Shankala Presidency, 19, Sussex Road, Byculla, Mumbai 400 027.

10-04-2020

To,  
The Board of Trustees  
**Evergreen Trust,**  
21-C (A), Mittal Towers,  
C-Wing, Nariman Point,  
Mumbai - 400 021

Pursuant to exemption order of SEBI under Regulation 11(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI/WTM/GM/CFD/94/2017-2018) dated 23/02/2018, Evergreen Trust acquired 1,82,11,700 equity shares of Jai Corp Limited in Financial Year 2018-19 and have during the Financial Year 2019-20 distributed all the said 1,82,11,700 shares to its beneficiary Mr. Gaurav Jain.

Pursuant to clause (vii) of paragraph 4.2 of the said exemption order, the exemption granted by SEBI is subject to the condition that the Acquirer Trust viz. Evergreen Trust shall confirm on an annual basis, that it is in compliance with the exemption order passed by SEBI. Further, pursuant to clause (viii) of paragraph 4.2 of the said exemption order, the Acquirer Trust is required to get the compliance status certified from an independent auditor annually and furnish the same to the stock exchanges with a copy endorsed to SEBI for its records.


Based on a verification of the trust deed of Evergreen Trust and other information and explanations given to us, we certify that Evergreen Trust is in compliance with the exemption order passed by SEBI for FY 2019-20.

This certificate is issued pursuant to the exemption order issued by SEBI in the matter of Evergreen Trust solely for the purpose of submission to SEBI and the stock exchanges on which the shares of Jai Corp Limited are listed and should not be used for any other purpose.

Mumbai.  
Dated : 10-04-2020



For Munira & Co.  
Chartered Accountants  
FRN - 123960W

  
(Munira Bandukwala)  
Proprietor  
Membership No. 114690  
UDIN - 20114690AAAAAD8313