



A B T Investments (India) Private Limited
(formerly known as "A B T (Trichy) Private Limited")

08.08.2019

BSE Limited
25th Floor
P J Towers
Dalal Street
Mumbai - 400 001.

The National Stock Exchange of
India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G- Block, Bandra
Kurla Complex, Bandra (East)
Mumbai - 400 051

Dear Sir,

Sub: Disclosure to the Stock Exchange and to the Target Company for invocation of encumbrance of shares in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We are the holding company of M/s Sakthi Sugars Limited, the target Company.

In terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, please find attached our disclosure with respect to invocation of encumbrance on the equity shares held by us in the Target Company

Kindly take the same on record and oblige.

Thanking you,

Yours faithfully
for A B T INVESTMENTS (INDIA) PRIVATE LIMITED

(M SHANMUGAM)
DIRECTOR
(DIN:08276591)

Encl : As above



Registered Office : 180, RACE COURSE ROAD, COIMBATORE – 641 018
Phone:+91 422 4333666 Grams: SANJEEVI Fax: +91 422 4333100
CIN NO : U50101TZ2002PTC010085

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company(TC) | | | | | Sakthi Sugars Limited | | | | | | | | |
|---|--|--------------------------|---|--------------------------|---|--|--|---|--------|--------------------|--|---|--------------------------|
| Names of the stock exchanges where the shares of the target company are listed | | | | | BSE Ltd National Stock Exchange Of India Limited | | | | | | | | |
| Date of reporting | | | | | 08.08.2019 | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | | | | ABT Investments (India) Private Limited | | | | | | | | |
| Details of the creation of encumbrance: | | | | | Details of events pertaining to encumbrance (3) | | | | | | | | |
| Name of the promoter (s) or PACs with him | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | | | | | | | | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]} | |
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance | Number | % of share capital | Name of the entity in whose favor shares encumbered | Number | % of total share capital |
| ABT Investments (India) Private Limited. | 66498540 | 55.95% | 66492600 | 55.94% | Invocation | 07.08.2019 | Pledge | Security for NCDs issued by ABT Investments (India) P Ltd | 10000 | 0.008 | IDBI Trusteeship Services Ltd (Debenture Holders list -enclosed) | 66482600 | 55.94% |

Place : Coimbatore
Date : 08.08.2019

For **ABT INVESTMENTS (INDIA) PRIVATE LIMITED**
(formerly known as "A B T (Trichy) Pvt. Limited")

Signature

DIRECTOR

M. SHANMUNYAN
(DIN: 08276591)

A B T INVESTMENTS (INDIA) PRIVATE LIMITED
ISIN : INE581V07014

MEMBERS OF BENEFICIAL OWNERSHIP OF NON-CONVERTIBLE DEBENTURES

SEBI Circular Dated Aug 05, 2015 SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Name of the Entity in whose favour shares encumbered(This would include name of both the lender
and the trustee who may hold shares directly or on behalf of the lender)

Name of the Debenture Trustee : IDBI Trusteeship Services Ltd

| Sl No. | Name of the Debenture holders | Number of Securities |
|--------|---|----------------------|
| 1 | Edelweiss Stressed and Troubled Assets I Fund - I | 500 |
| 2 | EC Special Situations Fund | 250 |
| 3 | ECL Finance Ltd | 142 |
| 4 | Edelweiss India Special Situations Fund | 108 |
| | Total Securities | 1000 |



For **A B T INVESTMENTS (INDIA) PRIVATE LIMITED**
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DIRECTOR