FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 PART - A - DETAILS OF THE ACQUISITION MAGADH SUGAR & ENERGY LIMITED Name of the Target Company (TC) ARHANT VIKRAM NOPANY Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group National Stock Exchange Limited of India Ltd (NSE) Name(s) of the Stock Exchange(s) where the shares of TC are Listed BSE Ltd (BSE) % w.r.t. total Number Details of the acquisition as follows share/voting diluted capital wherever share/voting capital of the TC applicable(*) Before the acquisition under consideration, holding of acquirer along with PACs of: (a) Shares carrying voting rights NIL NII (b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) NIL NIL NIL NIL (c) Voting rights (VR) otherwise than by shares (d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive NIL NIL shares carrying voting rights in the TC (specify holding in each category) NII (e) Total (a+b+c+d) Details of acquisition 0.04 5,451 0.04 (a) Shares carrying voting rights acquired NIL NIL NIL (b) VRs acquired otherwise than by equity shares (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive NIL NIL NIL shares carrying voting rights in the TC (specify holding in each category) acquired NIL NIL MII (d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) 0.04 5,451 0.04 (e) Total (a+b+c+/-d) After the acquisition, holding of acquirer alongwith PACs of: 5,451 0.04 0.04 (a) Shares carrying voting rights NIL NIL NIL (b) VRs otherwise than by shares (c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive NIL NIL NIL shares carrying voting rights in the TC (specify holding in each category) after acquisition. (d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) NIL NIL NIL 5,451 0.04 0.04 (e) Total (a+b+c+d) OFF MARKET GIFT Mode of acquisition (e.g. open market/off-market/public issue/rights issue/preferential allotment/inter-se transfer/encumbrance etc). NA Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ 03.09.2021 warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. Equity share capital/total voting capital of the TC before the said acquisition 14091630 Equity Shares Equity share capital/total voting capital of the TC after the said acquisition 14091630 Equity Shares 14091630 Equity Shares Total diluted share/voting capital of the TC after the said acquisition.



Place : Kolkata Date : 06.09.2021