

DCM
LIMITED

June 4, 2019

~~BSE Limited~~
Department of Corporate Services,
P J Towers, Dalal Street,
Mumbai - 400 001

~~National Stock Exchange of India Limited~~
Listing Department,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code - 502820

Scrip Code - DCM

Ref: Scheme of Arrangement between DCM Limited ('Demerged Company') and DCM Nouvelle Limited ('Resulting Company') and their respective shareholders and creditors ('Scheme')

Sub: Allotment of Equity Shares by DCM Nouvelle Limited ('Resulting Company')

Dear Sir,

This is in furtherance to our earlier letter dated May 21, 2019 intimating you about declaration of record date i.e. May 31, 2019 for the purpose of identifying the shareholders of DCM Limited to whom the equity shares in the Resulting Company will be allotted in terms of the Shares Entitlement Ratio stated in the Scheme.

In this connection, please note that the Board of Directors of Resulting Company in their meeting held on today has issued and allotted its 1,86,77,749 equity shares of Rs.10/- each fully paid-up to the shareholders of Demerged Company, whose names appears in the Register of Members and in the statement of beneficial position furnished by the depositories as at close of business hours on Friday, May 31, 2019, in terms of the following Shares Entitlement Ratio stated in the Scheme:

"1(one) equity share of Rs.10/- each of Resulting Company, credited as fully paid-up, for every 1 (one) equity share of Rs.10/- each, fully paid-up held in the Demerged Company."

The equity shares so allotted are proposed to be listed at BSE Limited and National Stock Exchange of India Limited.

The letter of allotment and cost of acquisition of the shares allotted will be sent to shareholders of Resulting Company and disseminated to the stock exchanges in due course.

Kindly take the same on record and treat this as due compliance of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Thanking you,
For DCM Limited


Yadvinder Goyal

Company Secretary



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