

April 21, 2021

BSE Limited
Department of Corporate Services
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort,
Mumbai 400001

National Stock Exchange of India Limited
Exchange Plaza
Plot No.C-1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Security Code: **523405**

Symbol: **JMFINANCIL**

Dear Sirs,

Re: Certificate pursuant to Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are forwarding herewith a copy of the certificate received by us from M/s Naren Shroff & Associates, Practicing Company Secretary, Mumbai. The said certificate is for the half year ended on March 31, 2021.

Kindly acknowledge receipt.

Thank you.

Yours faithfully,
for JM Financial Limited



Prashant Choksi
Group Head – Compliance, Legal
& Company Secretary

Naren Shroff & Associates

COMPANY SECRETARIES
[A Peer Reviewed Firm]

CS Naren S. Shroff
B.Com., L.L.B., F.C.S., ACIS (London)

Mob.: +91-9820219233
Email : narensbroffcs@gmail.com

6, Meghdoot, 2nd Floor, Road No. 31, Opp. Kikabhai Hospital, Near Shanmukhanand Hall,
Sion (East), Mumbai – 400 022.

TO WHOMSOEVER IT MAY CONCERN

We have examined the relevant Books, Registers and records, of *JM FINANCIAL LIMITED* [CIN: L67120MH1986PLC038784] (hereinafter referred to as 'the Company') having its registered office at 7th Floor, Cnergy, Appasaheb, Marathe Marg, Prabhadevi, Mumbai - 400 025, maintained by its Registrar and Transfer Agent (hereinafter referred to as 'RTA'), KFin Technologies Private Limited, submitted to us for the purpose of issuing certificate under Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and based on RTA's letter dated April 9, 2021, issued to the Company, we hereby certify that, the Company, in relation to half year ended March 31, 2021, did not receive any request for transfer, sub-division, consolidation, renewal etc. for its listed securities.

Place: Mumbai

Dated: April 20, 2021

For Naren Shroff & Associates
Company Secretaries


Naren S. Shroff
Proprietor

FCS 2414 CP 1563

UDIN: F002414C000136768

