



Date: 11.11.2020

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001

Sub: Disclosure for intimation received from Mr. Mohammed Aslam Khan for acquisition of equity shares of the Company.

Dear Sir,

We have received intimation from Mr. Mohammed Aslam Khan (Managing Director of the Company) pursuant to Regulation 7(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 and Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 regarding acquisition of 645282 no. of equity shares comprising 17.97 % of the paid-up share capital of the Company.

After the said acquisition the total shareholding of the Managing Director is 1730024 shares comprising 48.18 % of the paid-up share capital of the Company.

In this regard we are submitting herewith the disclosure received from Mr. Mohammed Aslam Khan pursuant to Regulation 7(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 and Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

This is for your information and record.

Kindly acknowledge the receipt of the same.

Yours truly,

For Octaware Technologies Limited

Ankit Mehra
Company Secretary & Compliance Officer

Date: 11.11.2020

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001
Email: corp.relations@bseindia.com

To,

Octaware Technologies Limited
204 Timmy Arcade Makwana
Rdmarol Off Kurla Andheri Road
Mumbai 400059
Email: ankit.mehra@octaware.com

Sub: Disclosure under Regulation 29 (1) & 29 (2) of SEBI (Substantial Acquisition of Share and Takeover) Regulation, 2011

Dear Sir/Madam,

With reference to the aforementioned subject, please find enclosed herewith the disclosure as per Regulation 29 (1) & 29 (2) of SEBI (Substantial Acquisition of Share and Takeover) Regulation, 2011

I, Mohammed Aslam Khan, Promoter & Managing Director, of Octaware Technologies Limited (The Company) resident at I-14, Mahindra Park, Narayan Nagar, LBS Marg, Opp Navel Depot, Ghatkopar west, Mumbai- 400086, hereby submit the disclosure with regard to acquisition of Equity Shares of the Company, owned by me, as per mutual settlement agreement through an off market transaction under inter-se transfer of shares, duly signed by me, for your information and record.

Yours Truly,



Mohammed Aslam Khan
Acquirer
Promoter & Managing Director

Encl: Disclosure

Disclosures under Regulation 29(1) and 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Octaware Technologies Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Mohammed Aslam Khan
Whether the acquirer belongs to promoter/Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited

Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1084742	30.21%	30.21%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	1084742	30.21%	30.21%
Details of acquisition			
a) Shares carrying voting rights acquired	645282	17.97%	17.97%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)			

	645282	17.97%	17.97%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1730024	48.18%	48.18%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	1730024	48.18%	48.18%
e) Total (a+b+c+d)			

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Inter-se Transfer amongst Promoters through an off-market transaction
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	11.11.2020
Equity share capital / total voting capital of the TC before the said acquisition	3590570 Equity shares
Equity share capital/ total voting capital of the TC after the said acquisition	3590570 Equity shares
Total diluted share/voting capital of the TC after the said acquisition	3590570 Equity shares



Mohammed Aslam Khan
Acquirer
Promoter & Managing Director

Date: 11.11.2020
Place: Mumbai

Part-B

Name of the Target Company: Octaware Technologies Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Mr. Mohammed Aslam Khan	Yes	AGBPK7367B



Signature of the acquirer

Place: Mumbai
Date: 11.11.2020

Date: 11.11.2020

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001
Email: corp.relations@bseindia.com

To,

Mr. Ankit Mehra, Company Secretary
Octaware Technologies Limited
204 Timmy Arcade Makwana
Rdmarol Off Kurla Andheri Road
Mumbai 400059
Email: ankit.mehra@octaware.com

Sub: Disclosure under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Dear Sir,

With reference to the aforementioned subject, please find enclosed herewith the disclosure under Regulation 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015. I, Mohammed Aslam Khan, Managing Director & Promoter, of Octaware Technologies Limited (The Company) resident at I-14, Mahindra Park, Narayan Nagar, LBS Marg, Opp Navel Depot, Ghatkopar west, Mumbai- 400086, hereby submit the disclosure with regard to acquisition of Equity Shares of the Company by me as inter-se transfer of shares, as per mutual settlement agreement through an off market transaction, duly signed by me, for your information and record.

Yours Truly,



Mohammed Aslam Khan
Acquirer
Promoter & Managing Director

Encl: Disclosure

Mr. Mohammed Aslam Khan DIN: 00016438 PAN: AGBPK7367 B Address: at I-14, Mahindra Park, Narayan Nagar, LBS Marg, Opp Navel Depot, Ghatkopar west, Mumbai-400086	Promoter & Managing Director	Equity shares	1084742 30.21%	Equity shares	645282 17.97%	INR 4,85,206.40	BUY	Equity Shares	1730024 48.18%	11.11.20	11.11.20	07.10.2020	Inter-Se Transfer of shares between promoters through an off-market transaction
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Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc)						Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
15	16	17	18	19	20	21
-	-	-	-	-	-	-



Mohammed Aslam Khan
Promoter & Managing Director

Date: 11.11.2020

Place: Mumbai

Date: 11.11.2020

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai- 400001
Email: corp.relations@bseindia.com

To,

Octaware Technologies Limited
204 Timmy Arcade Makwana
Rdmarol Off Kurla Andheri Road
Mumbai 400059
Email: ankit.mehra@octaware.com

Sub: Disclosure under Regulation 10 (6) of SEBI (Substantial Acquisition of Share and Takeover) Regulation, 2011.

Dear Sir,

In terms of disclosure under Regulation 10 (6) SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011, I, Mohammed Aslam Khan, Promoter, of Octaware Technologies Limited (The Company) resident at I-14, Mahindra Park, Narayan Nagar, LBS Marg, Opp Navel Depot, Ghatkopar west, Mumbai- 400086, hereby submit the disclosure with regard to acquisition of Equity shares of the company, owned by me, as per mutual settlement agreement, through an off market transaction, duly signed by me, for your information and record.

Yours Truly,



Mohammed Aslam Khan
Acquirer
Promoter & Managing Director

CC:- Mr. Ankit Mehra
Company Secretary and Compliance Officer
Octaware Technologies Limited
204 Timmy Arcade Makwana
Rdmarol Off Kurla Andheri Road
Mumbai 400059

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company	Octaware Technologies Limited
2.	Name of the acquirer (s)	Mr. Mohammed Aslam Khan
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter-se Transfer of 645282 equity shares from Mr. Sajid Iqbal Hameed to Mr. Mohammed Aslam Khan, promoter of the company as per the mutual agreement between them.
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii) of SEBI (SAST) Regulation, 2011.
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	The disclosure of proposed acquisition was required to be made under regulation 10(5). Yes, Declaration was made under Regulation 10 (5) was made within the stipulated time specified under the SEBI (SAST) Regulation. 07.10.2020

7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	Name of the transferor / seller	Mr. Sajid Iqbal Abdul Hameed	Yes
	Date of acquisition	11.11.2020	Yes
	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	645282 Equity Shares	Yes
	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	17.97%	Yes
	Price at which shares are proposed to be acquired / actually acquired	INR 4,85,25,206.40	Yes

8.	Shareholding details	Pre-Transaction	Post-Transaction
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		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	Each Acquirer / Transferee				
	Mr. Mohammed Aslam Khan	1084742	30.21%	1730024	48.18%
	Each Seller / Transferor				
	Mr. Sajid Iqbal Hameed	645282	17.97%	-	-



Mr. Mohammed Aslam Khan
Acquirer
Promoter & Managing Director

Date: 11.11.2020

Place: Mumbai