

September 30, 2020

<b>The Manager, Listing Department, BSE Limited, PhirozeJeejeebhoy Tower, Dalal Street, Mumbai 400 001. BSE Scrip Code: 532636</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. NSE Symbol: IIFL</b>
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**Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Finance Committee of the Board of Directors of the Company vide Resolution dated September 30, 2020 approved allotment of 2,250 Non-Convertible Debentures namely IIFL Finance 8% Redeemable NCD Series D9 of Face Value of INR 10 Lakhs each, for cash at par, aggregating to INR 225 Crores, on Private Placement Basis.

We request you to note the details of the aforesaid allotment as under:

<b>Particulars</b>	IIFL Finance 8% Secured, Redeemable, Rated, Listed, Non-Convertible Debentures Series D9
<b>Type of Securities</b>	Secured, Redeemable, Non-Convertible, Rated, Listed, Taxable Bonds in the nature of Debentures ("Bonds")
<b>Type of Issuance</b>	Private Placement
<b>Total Number of Non-Convertible Debentures</b>	2,250
<b>Size of Issue</b>	INR 225 Crores
<b>Proposed to be Listed</b>	Yes
<b>Date of Allotment</b>	September 30, 2020
<b>Tenor</b>	18 Months
<b>Name of Stock Exchange(s)</b>	Wholesale Debt Market ("WDM") Segment of the National Stock Exchange of India Limited ("NSE").
<b>Coupon/Interest</b>	8.00 % p.a.
<b>Schedule of payment of Coupon/Interest and Principal</b>	First Coupon: September 30, 2021 Second Coupon: March 30, 2022 Principal: March 30, 2022
<b>Security</b>	To the extent of 1.15x time (i.e 115%) at all times during the tenor of the Debentures, secured (i) by way of first pari passu charge on the Mortgaged Properties; and (ii) by way of first

**IIFL Finance Limited (formerly known as IIFL Holdings Limited)**  
**CIN No.: L67100MH1995PLC093797**

Corporate Office – 802, 8<sup>th</sup> Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069  
Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604 Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

	<p>pari passu charge over the Receivables.</p> <p>The Company has created a security in terms of the debenture trust deed dated October 1st, 2018.</p> <p>If the Security Cover falls below 1.15x time (i.e 115%) on any account, including upon enforcement of the Hypothecated Assets to meet shortfall in payment of the coupon on the Debentures, the Company shall within 30 (thirty) Business Days of such occurrence, hypothecate further assets or such additional security as may be acceptable to the Debenture Trustee to maintain the Asset Cover.</p>
<b>Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.</b>	Not Applicable
<b>Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal</b>	Not Applicable
<b>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</b>	Not Applicable
<b>Details of redemption of debentures</b>	INR 10 Lakhs per Debenture on maturity, i.e. March 30, 2022 aggregating to INR 225 Crores.

This intimation is also uploaded on the website of the Company at [www.iifl.com](http://www.iifl.com).

Request you to kindly take the above information on your record and disseminate the same on your website.

Thanking you,

Yours faithfully,

**For IIFL Finance Limited**

(Formerly known as IIFL Holdings Limited)



**Jayesh Sharma**  
**Company Secretary**

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