

Coromandel Engineering Company Limited

(ISO 9001:2015 & ISO 45001:2018 Certified Company) Registered and Corporate Office: Parry House, V Floor, 43, Moore Street, Chennai 600 001, India P.B. No. 1698, Tel: 25301700 CIN No: L74910TN1947PLC000343

Website: www.coromandelengg.com

Date: January 12, 2024

Listing Department, BSE Limited, Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai – 400001

**Scrip Code: 533167** 

Sub: Submission of Recommendations of the Committee of Independent Directors of Coromandel Engineering Company Limited ("Company") on the Open offer by Accord Distillers & Brewers Private Limited, Teyro Labs Private Limited, Jam Hotels and Resorts Private Limited and Mr. Sundeep Anand Jegath Rakshagan to acquire upto 84,68,244 Equity shares of Rs. 10/- each for cash to the public shareholders of the Company in accordance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations") ("Open Offer" / "Offer")

Dear Sir/Madam,

This is to inform you that, pursuant to Regulation 26(6) and 26(7) of SEBI SAST Regulations, the Committee of Independent Directors ("IDC") of the Company at their meeting held on January 08, 2024 have provided their reasoned recommendations in the prescribed format for the proposed open offer. A copy of the said recommendation is attached herewith.

Pursuant to Regulation 26(7) of the SEBI SAST Regulations, the written reasoned recommendations of the IDC have been published in the following newspapers on January 12, 2024:

Newspaper	Language	Edition
Financial Express	English	All Editions
Jansatta	Hindi	All Editions
Makkal Kural	Tamil	Chennai
Navshakthi	Marathi	Mumbai

Accordingly, in terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby enclosing e-newspapers of the Recommendation of IDC published in the aforementioned newspapers. The Recommendation of IDC will also be made available on the website of the Company at <a href="https://www.coromandelengg.com">www.coromandelengg.com</a>

Kindly take the above on record.

Thanking you,
Yours Faithfully,

For Coromandel Engineering Company Limited

C. Parvathi Nagaraj Company Secretary & Compliance Officer

Encl: a/a



**Coromandel Engineering Company Limited** 

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Website: www.coromandelengg.com

January 08, 2024

The Board of Directors,
Coromandel Engineering Company Limited
Parry House, 5<sup>th</sup> Floor,
43, Moore Street,
Chennal – 600001

Report of the Meeting of Committee of Independent Directors ("IDC") on its recommendation on the Open Offer by Accord Distillers & Brewers Private Limited ("Acquirer 1"), Teyro Labs Private Limited ("Acquirer 2"), Jam Hotels and Resorts Private Limited ("Acquirer 3") and Mr. Sundeep Anand Jegath Rakshagan ("Acquirer 4") (collectively referred to as "Acquirers") to the Public Shareholders of Coromandel Engineering Company Limited ("Target Company") under Regulation 26(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 held on Monday, 08th January, 2024, at 11.30 A.M. through Video Conferencing

The following Independent Directors were present during the Meeting:

Mr. P Nagarajan, Ms. G Jalaja,

Mr. Muthiah Nagalingam

In Attendance:

Ms. C Parvathi Nagaraj, Company Secretary

The Board of Directors at their meeting held on December 29, 2023 had constituted the Committee of Independent Directors pursuant to Regulation 26(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI Takeover Regulations') to provide its written reasoned recommendations on the Open Offer to the Public Shareholders of the Company.

In view of the same, please find below the report of the meeting of the IDC detailing its written reasoned recommendations on the Open Offer as required under SEBI Takeover Regulations. The Company is requested to publish the recommendations in the manner as specified under the SEBI Takeover Regulations.

1.	Date	January 08, 2024
2.	Name of the Target Company (TC)	Coromandel Engineering Company Limited
3.	Details of the Offer pertaining to TC	The Open offer is being made by the Acquirers for acquisition of up to 84,68,244 (Eighty Four Lakhs Sixty Eight Thousand Two Hundred and Forty Four) fully paid-up equity shares of face value of Rs. 10/-(Rupees Ten only) each, representing 25.48%* of the fully diluted Voting Share Capital of the Target

Ohnye



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		Company at an offer price of Rs. 13.50/- (Rupees Thirteen and Fifty Paise only) per Equity Share, from the Public Shareholders of the Target Company pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (SEBI (SAST) Regulations).
		*As per the SEBI (SAST) Regulations, the Open Offer under Regulations 3 and 4 of the SEBI (SAST) Regulations must be given for at least 26.00% of the voting share capital of the Target Company. However, the shareholding of the Public Shareholders, as on date of the Public Announcement, is 25.48% only and therefore, the Offer Shares represent 25.48% of the voting share capital of the Target Company.
		Public Announcement dated September 29, 2023 ('PA'); Detailed Public Statement dated October 8, 2023 ('DPS'); Draft Letter of Offer dated October 16, 2023 ('DLOF') Corrigendum to DPS and DLOF dated October 26, 2023 ('Corrigendum 1');
		Corrigendum to DPS dated December 31, 2023 ('Corrigendum 2'); Letter of Offer dated January 5, 2024 ('LOF')  has been issued by Fortress Capital Management Services Private Limited, Manager to the Open Offer,
4.	Name(s) of the acquirer and PAC with the acquirer	Accord Distillers & Brewers Private Limited ("Acquirer 1"), Teyro Labs Private Limited ("Acquirer 2"), Jam Hotels and Resorts Private Limited ("Acquirer 3") and Mr. Sundeep Anand Jegath Rakshagan ("Acquirer 4").  No other person is acting in concert with the Acquirers
5.	Name of the Manager to the offer	for the purpose of this Open Offer  Fortress Capital Management Services Private Limited Daryanagar House, 69, Maharshi Karve Road, Marine Lines, Mumbai - 400 002  Tel No.: (91 22) 4340 7900/2200 7973; Fax No.: N/A Website: www.fortresscapital.in; Contact Person: Mr. Hitesh Doshi Email: hiteshdoshi@fortress.co.in; SEBI Registration No.: INM000011146; CIN No: U67120MH2004PTC145815



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		1.00	Website: www.coromandelengg.com
	6	01 (1	e Mr. P Nagarajan (Chairperson)
			of Ms. G Jalaia
	Independent Directors		
7. IDC Member's		riciibei	's The Members of the IDC are Independent Director
		relationship with the T	C   tile board of Directors of the Target Company and
		(Director, Equity share	s (i) None of the members of IDC hold any
		owned, any other	equity shares or cocurities of the T
		contract / relationship)	Company.
		if any	
-			and members of the flave and
			other contract/relationship with the Target Company.
	8.	Trading in the Equity	
		shares/other securities	The state of the s
-		of the TC by IDC	
1		Members	. uie.
			(1)
			(i) 12 months period preceding the date of the
			PA;
			(ii) Period from the date of the PA and till the
			date of this recommendation
-	9.	IDC Member's	
	٠.	IDC Member's relationship with the	
		(	the boards of the
		Equity shares owned,	1
		any other contract / relationship), if any.	sidiles of other securities
		relationship), it ally.	of the Acquirers;
			(iii) Have any contracts/relationship with the
-	10	Trading in the Equity	Acquirers.
	10	shares/other securities	None of the Members of the IDC have traded in any of
		of the acquirer by IDC	the equity shares/securities of the Acquirers.
		Members	
-	11.	Docommondati	
	1 1 1 1 1 1 1		The IDC has reviewed the PA, DPS, DLOF,
		the Open offer, as to	Corrigendum 1, Corrigendum 2 and LOF issued by the
		whether the offer is fair	Manager to the Open Offer on behalf of the Acquirers
		and reasonable	in connection with the Open Offer made under SERI
			(SASI) Regulations. On perusal of the aforesaid
			documents, the members of the IDC are of the opinion
			that the offer price of Rs. 13.50/- (Rupees Thirteen
			and Fifty Paise only) per equity share is fair and
			reasonable and is in accordance with the applicable
			regulations of the SEBI (SAST) Regulations.
		Summary of reasons	1. The Equity shares of the Target Company are
	f	or recommendation	infrequently traded on BSE within the meaning
			of Regulation 2(1)(j) of the SEBI (SAST)
		IDC may also invite	Regulations.
		ttention to any other	2. The book value of the equity share as on June
	p	lace, e.g. company's	30, 2023 is Rs. 1.89/- per Equity Share
			3. The Fair Value of the Equity Shares of the



### **Coromandel Engineering Company Limited**

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CIN No: L74910TN1947P	C000343
Website: www.coromano	1.3
	lelengg.com

13.	website, where its detailed recommendations along with written advice of the independent adviser, if any can be seen by the shareholder)  Details of Independent		Target Company as arrived at by M/s SSPA Co., Registered Valuers (Registration IBBI/RV-E/06/2020/126) vide their Report Certificate dated September 22 2023 is 12.51 per Equity Share.  Keeping in view the above facts, IDC is of the Opinion that the offer price of Rs 13.50 per Equity Share is fair and reasonable.
14.	Advisors, if any.  Any other matter(s) to be highlighted	Nil	

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the TC under the Takeover Code.

For and on behalf of Committee of Independent Directors of Coromandel Engineering Company Limited

Place: Chennai

Date: January 08, 2024

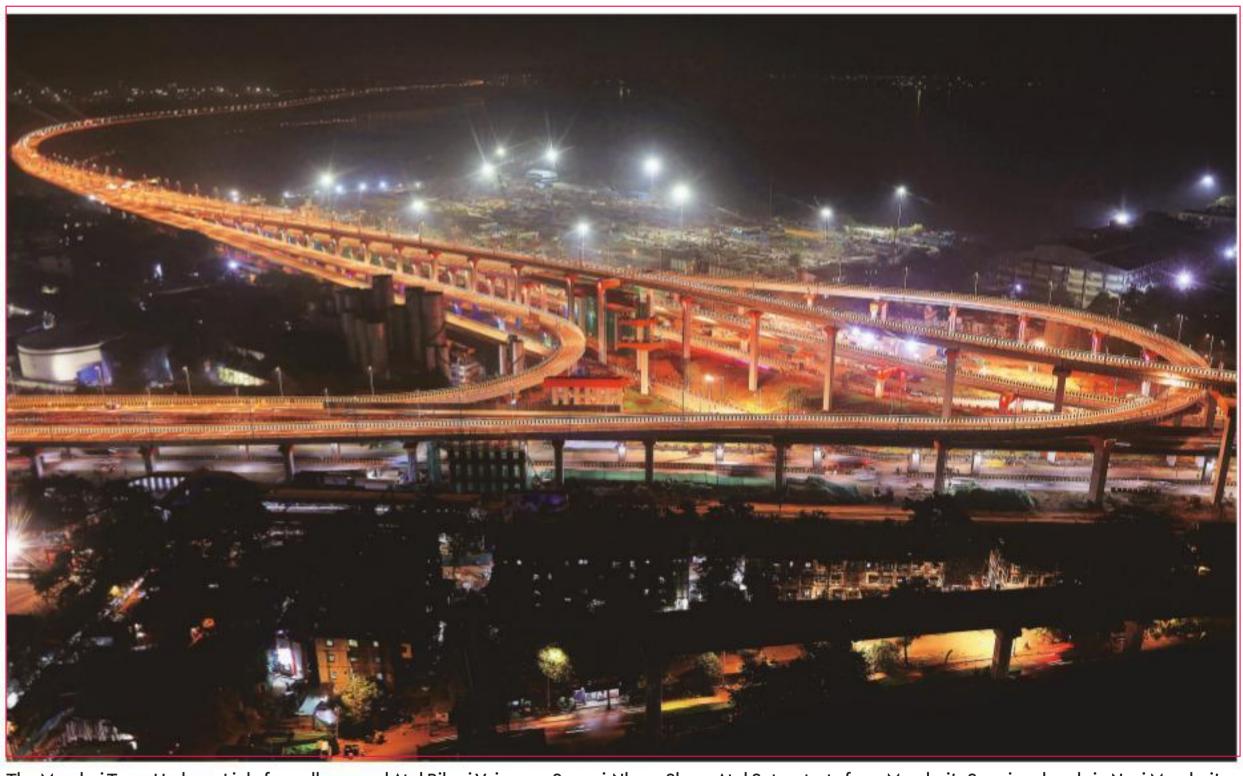
P Nagarajan Chairperson

DIN: 00110344

WWW.FINANCIALEXPRESS.COM FRIDAY, JANUARY 12, 2024

# BRIDGING THE GAP

**BACK PAGE** 



The Mumbai Trans Harbour Link, formally named Atal Bihari Vajpayee Sewari-Nhava Sheva Atal Setu, starts from Mumbai's Sewri and ends in Navi Mumbai's Raigad. The 21.8-km long bridge, the longest in the country, will be inaugurated by the Prime Minister today

# BEING BUILT BY ADANI GROUP, TO START COMMERCIAL OPS IN DEC

# Navi Mumbai airport ready to welcome its first 'VVIP' visitor

**RAJESH KURUP** Mumbai, January 11

THE NAVI MUMBAI International Airport (NMIAL), which is being built by the Adani Group, will see its first high-profile visitor on Friday, with Prime Minister Narendra Modi slated to land here for his visit to the city.

Construction work at the airport is in full swing, according to airport officials.

The Prime Minister, who will be in the city to announce multiple development projects and inaugurate the Mumbai Trans Harbour Link (MTHL), will also inspect the work being done at the Navi Mumbai airport.

He is expected to arrive at the airport in a helicopter. NMIAL officials have

readied a helipad for the "VVIP landing". Further details

were not immediately available.

Nearly 60% of the construction

work at the airport is complete, which is expected to be opened for traffic from December this year.

The airport will have a 3,700-metre long runway, which is almost complete. Construction of the

terminal, the airport traffic control tower and other buildings are also progressing as per schedule, according to the officials.

> Adani Group, which is undertaking its airports business

through its subsidiary Adani Airport Holdings (AAHL), is close to getting all regulatory approvals for the commercial operations at NMIAL.

Mumbai International Airport (MIAL) owns a 74% stake in NMIAL, with the City and Industrial Development Corporation of Maharashtra (Cidco) holding the remaining 25%. MIAL is jointly owned by a subsidiary of Airports Authority of India (AAI) and AAHL.

# From Tarn Taran to Olympic qualifiers

Baljeet Kaur, late addition to India's hockey squad, was among a group of underprivileged girls mentored by Daljit Singh Dhillon

MIHIR VASAVDA Mumbai, January 11

**IT WAS A** call of duty that saw Daljit Singh Dhillon relocate to Tarn Taran, the drug-infested district near Amritsar. And chance, that the then deputy superintendent of Punjab Police and former India forward stumbled upon a group of girls playing hockey at a government school ground.

"I saw them while I was out jogging in the morning. There were around 20-25 girls. They didn't have basic gear and the condition of the ground wasn't great either. I saw them a few times and then couldn't resist myself from asking them if they wanted'India'training,"Dhillon says, referring to the methods he'd experienced with the national team. For the girls, most of them in their pre-teens, it was a no-brainer. "They agreed," Dhillon adds.

On Saturday, 12 years after the World Cupper accidentally spotted them, one of the girls from there — Baljeet Kaur will step onto the field in front of packed stands in Ranchi when India start their bid to qualify for the Paris Olympics with a match against the USA in a do-or-die tournament.

Baljeet wasn't an automatic choice for coach Janneke Schopman when she picked her squad of 18 for the tournament. But three days into the New Year, the team was dealt a massive blow when forward Vandana Katariya, a veteran of more than 300 international matches, fractured her cheekbone during training and was ruled out of the tournament.

And just like that, the 22year-old Baljeet has been thrown into the deep end. She isn'talike-for-like replacement; Baljeet, who idolises former men's team captain Manpreet Singh, is more of a playmaker who is lightning quick in the



**FINANCIAL EXPRESS** 

Baljeet Kaur caught the attention of the team management with her performances in the domestic circuit

midfield apart from being a reliable stopper during penalty corners. With India running thin on goal-scoring options, Baljeet will be expected to use her speed, dodging skills and vision to create opportunities and remain flawless in set-piece situations by stopping the ball dead so the drag-flickers can do their thing.

"Baljeet is a very promising player,"Schopman says. "She has shown in the last year that she's more than capable of playing in tournaments. She went to Europe with the national team and played a lot of games there; played in the Asian Champions Trophy too. She's a speedy player, works very hard and hopefully will bring herself to the game. That's what I expect."

The only thing speedier than a Baljeet Kaur in full flow has been her rapid rise through the ranks."I never thought I'd come this far," Baljeet, whose father is a mason and got introduced to the sport through her cousin sister, says. "If it wasn't for Daljit Singh Dhillon, I wouldn't have been here. He took interest in us, trained us and provided us with hockey equipment."

For Dhillon, coaching a

bunch of girls in a remote Punjab village was both an opportunity to return to hockey and also make amends for the abrupt end to his playing career.

In 2005, Dhillon was suspended by the Indian Hockey Federation — back then the governing body of the sport — for assaulting a rival player in a domestic tournament. He never returned to the national team. Dhillon sounds embarrassed overthe'controversy'and coaching the group of girls rekindled his association with the sport.

"All the girls came from underprivileged backgrounds. When I asked them if they'd be interested in formal coaching, the first thing they said was their parents won't be able to afford fees," Dhillon says. He reached out for financial help to his NRI friends, who readily chipped in.

Lakhwinder Singh, Baljeet's father, says: "There was no reason forus to stop her from playing. All her basic requirements – from food to hockey stick – were taken care of by Daljit. On rare occasions, we would step in. I didn't earn much but it was enough to ensure my daughter's hockey dreams were not curtailed."

# UP to get 5 more airports by next month: Scindia **CIVIL AVIATION MINISTER** Chitrakoot and Shravasti.

Jyotiraditya Scindia on Thursday said Uttar Pradesh (UP) will have five more airports by next month.

The airports will be at Azamgarh, Aligarh, Moradabad,

Total reserves (including non-controlling interests)\*

Earnings per equity share:- Basic and diluted (₹)

Apart from these infra-

structure facilities, an international airport will also be ready in Jewar by the end of 2024, Scindia said. In all, the state will have 19 airports in the future.

e-mail: investor.relations@tcs.com website: www.tcs.com CIN: L22210MH1995PLC084781

The Union minister flagged off a direct flight from Ayodhya to Ahmedabad. The Maharishi Valmiki International Airport in Ayodhya was inaugurated by Prime Minister Narendra Modi on December 30.

90,840

90,840

The minister said the total area of the Ayodhya airport will be expanded in the next phase and capacity increased from handling 600 passengers at peak hours to 3,000.

**—FE BUREAU** 

89,480

29.64

# TATA CONSULTANCY SERVICES LIMITED

Registered Office: 9th Floor, Nirmal Building, Nariman Point, Mumbai 400 021. Tel: +91 22 6778 9595 Fax: +91 22 6778 9660



Extract of the audited consolidated interim financial results for the quarter ended December 31, 2023 (₹ crore) Three month period ended period ended period ended December 31, December 31, December 31, 2023 2023 2022 60,583 58,229 Revenue from operations 1,79,656 Profit before exceptional item and tax 15,787 14,644 14,829 45,148 14,644 Profit before tax 11,097 33,597 10,883 Profit after tax Total comprehensive income for the period 11,734 34,096 11,689 362 366 Paid up equity share capital (Face value: ₹1 per share)

\*Balances for three month and nine month period ended December 31, 2023 represent balances as per the audited consolidated balance sheet for the year ended March 31, 2023 and balances for three month period ended December 31, 2022 represent balances as per the audited consolidated balance sheet for the year ended March 31, 2022 as required by Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Extract of the audited standalone interim financial results for the guarter ended December 31, 2023 (₹ crore) Three month Three month Nine month period ended period ended period ended December 31, December 31, December 31, 2022 50,844 1,50,871 49,275 Revenue from operations 43,380 Profit before exceptional item and tax 15,004 13,942 Profit before tax 14,046 42,422 13,942 Profit after tax 10,753 32,166 10,659 Total comprehensive income for the period 10,652 32,115 10,470

financialexp.epa

1. The audited consolidated financial results and audited standalone financial results have been reviewed by the Audit Committee and approved by the

- Board of Directors at its meeting held on January 11, 2024. The statutory auditors have expressed an unmodified audit opinion on these results. On April 21, 2022, Epic invoked payment of ₹1,164 crore (US \$140 million) out of ₹3,658 crore (US \$440 million) Letter of Credit provided as security, towards compensatory damages awarded by the District Court and confirmed by the Appeals Court. On July 1, 2022, the District Court passed an Order affirming the punitive damages at ₹1,164 crore (US \$140 million). The Company's second appeal in the Appeals Court to reduce the punitive damages subsequently affirmed by the District Court was disposed on July 14, 2023, with a re-affirmation of the District Court order awarding punitive damages of ₹1,164 crore (US \$140 million). The Company's petition to the Supreme Court to review the entire judgement including both the compensatory and punitive damages re-affirmed by the Appeals Court was rejected by the Supreme Court on November 20, 2023, pursuant to which, punitive damages of ₹1,164 crore (US \$140 million) was paid on December 1, 2023. The Company has provided the balance punitive damages amount of ₹958 crore (US \$115 million) in its financial statements for three month period ended December 31, 2023 and disclosed the same as an "exceptional item" in the statement of profit and loss.
- The Board of Directors at its meeting held on October 11, 2023, approved a proposal to buy-back upto 4,09,63,855 equity shares of the Company for an aggregate amount not exceeding ₹17,000 crore, being 1.12% of the total paid up equity share capital at ₹4,150 per equity share. The shareholders approved the same on November 15, 2023, by way of a special resolution through postal ballot. A Letter of Offer was made to all eligible shareholders. The Company bought back 4,09,63,855 equity shares out of the shares that were tendered by eligible shareholders and extinguished the equity shares on December 13, 2023. Capital redemption reserve was created to the extent of share capital extinguished (₹4 crore). The excess cost of buy-back of ₹17,046 crore (including ₹46 crore towards transaction cost of buy-back) over par value of shares and corresponding tax on buy-back of ₹3,959 crore
- The Board of Directors at its meeting held on January 11, 2024, has declared an interim dividend of ₹9.00 per equity share and special dividend of ₹18.00 per equity share.
- The above is an extract of the detailed format of financial results filed with the Stock Exchanges under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format for three month and nine month period ended December 31, 2023, are available on the BSE Limited website (URL: www.bseindia.com), the National Stock Exchange of India Limited website (URL: www.nseindia.com) and on the Company's website (URL: www.tcs.com/investors).

For and on behalf of the Board of Directors

Place: Chennai

Date: January 8, 2024

Mumbai K Krithivasan January 11, 2024 **CEO** and Managing Director



### Coromandel Engineering Company Limited (ISO 9001:2015 & ISO 45001:2018 Certified Company)

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P.B. No. 1698, Tel: 25301700 CIN No: L74910TN1947PLC000343, Website: www.coromandelengg.com

Report of the Committee of Independent Directors ("IDC") on its recommendation on the Open Offer by Accord Distillers & Brewers Private Limited ("Acquirer 1"), Teyro Labs Private Limited ("Acquirer 2"), Jam Hotels and Resorts Private Limited ("Acquirer 3") and Mr. Sundeep Anand Jegath Rakshagan ("Acquirer 4") (collectively referred to as "Acquirers") to the Public Shareholders of Coromandel Engineering Company Limited ("Target Company") under Regulation 26(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. 1 Date

1,	Date	January 8, 2024
2.	Name of the Target Company (TC)	Coromandel Engineering Company Limited
3.	Details of the Offer pertaining to TC	The Open Offer is being made by the Acquirers for acquisition of up to 84,68,244 (Eighty Four Lakhs Sixty Eight Thousand Two Hundred and Forty Four) fully paid-up equity shares of face value of Rs. 10/- (Rupees Ten only) each, representing 25.48%* of the fully diluted Voting Share Capital of the Target Company at an offer price of Rs. 13.50/- (Rupees Thirteen and Fifty Paise only) per Equity Share, from the Public Shareholders of the Target Company pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (SEBI (SAST) Regulations).  *As per the SEBI (SAST) Regulations, the Open Offer under Regulations 3 and 4 of the SEBI (SAST) Regulations must be given for at least 26.00% of the voting share capital of the Target Company. However, the shareholding of the Public Shareholders, as on date of the Public Announcement, is 25.48% only and therefore, the Offer Shares represent 25.48% of the voting share capital of the Target Company.  Public Announcement dated September 29, 2023 ('PA'); Detailed Public Statement dated October 8, 2023 ('DPS'); Draft Letter of Offer dated October 16, 2023 ('DLOF') Corrigendum to DPS and DLOF dated October 26, 2023 ('Corrigendum 1'); Corrigendum to DPS dated December 31, 2023 ('Corrigendum 2'); Letter of Offer dated January 5, 2024 ('LOF) has been issued by Fortress Capital Management Services Private Limited, Manager to the Open Offer, on behalf of the Acquirers
4.	Name(s) of the acquirer and PAC with the acquirer	Accord Distillers & Brewers Private Limited ("Acquirer 1"), Teyro Labs Private Limited ("Acquirer 2"), Jam Hotels and Resorts Private Limited ("Acquirer 3") and Mr. Sundeep Anand Jegath Rakshagan ("Acquirer 4"). No other person is acting in concert with the Acquirers for the purpose of this Open Offer
5.	Name of the Manager to the Offer	Fortress Capital Management Services Private Limited Daryanagar House, 69, Maharshi Karve Road, Marine Lines, Mumbai - 400 002 Tel No.: (91 22) 4340 7900/2200 7973; Fax No.: N/A Website: www.fortresscapital.in Contact Person: Mr. Hitesh Doshi Email: hiteshdoshi@fortress.co.in; SEBI Registration No.: INM000011146; CIN No: U67120MH2004PTC145815
6.	Members of the Committee of Independent Directors	Mr. P Nagarajan (Chairperson) Ms. G Jalaja Mr. Muthiah Nagalingam
7.	IDC Member's relationship with the TC (Director, Equity shares owned, any other contract / relationship), if any	The Members of the IDC are Independent Directors on the Board of Directors of the Target Company and:  (I) None of the members of IDC hold any equity shares or securities of the Target Company.  (ii) None of the members of IDC have any other contract/relationship with the Target Company.
8.	Trading in the Equity shares/other securities of the TC by IDC Members	None of the Members of IDC have traded in any of the Equity shares/securities of the Target Company during the:  (i) 12 months period preceding the date of the PA;  (ii) Period from the date of the PA and till the date of this recommendation
9.	IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any.	None of the Members of the IDC:  (i) Are Directors on the Boards of the Acquirers;  (ii) Hold any equity shares or other securities of the Acquirers;  (iii) Have any contracts/relationship with the Acquirers.
10.	Trading in the Equity shares/other securities of the acquirer by IDC Members	None of the Members of the IDC have traded in any of the equity shares/securities of the Acquirers.
11.	Recommendation on the Open Offer, as to whether the offer is fair and reasonable	The IDC has reviewed the PA, DPS, DLOF, Corrigendum 1, Corrigendum 2 and LOF issued by the Manager to the Open Offer on behalf of the Acquirers, in connection with the Open Offer made under SEBI (SAST) Regulations. On perusal of the aforesaid documents, the members of the IDC are of the opinion that the offer price of Rs. 13.50/- (Rupees Thirteen and Fifty Paise only) per equity share is fair and reasonable and is in accordance with the applicable regulations of the SEBI (SAST) Regulations.
12.	Summary of reasons for recommendation  (IDC may also invite attention to any other place, e.g. company's website, where its detailed recommendations along with written advice of the independent adviser, if any can be seen by the shareholder)	<ol> <li>The Equity shares of the Target Company are infrequently traded on BSE within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations.</li> <li>The book value of the equity share as on June 30, 2023 is Rs 1.89 per Equity Share.</li> <li>The Fair Value of the Equity Shares of the Target Company as arrived at by M/s SSPA &amp; Co., Registered Valuers (Registration No IBBI/RV-E/06/2020/126) vide their Report / Certificate dated September 22, 2023 is Rs 12.51 per Equity Share. Keeping in view the above facts, IDC is of the Opinion that the offer price of Rs 13.50 per Equity Share is fair and reasonable.</li> </ol>
13.	Details of Independent Advisors, if any.	NA .
14.	Any other matter(s) to be highlighted	Nil

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the TC under the Takeover Code.

> For and on behalf of Committee of Independent Directors of Coromandel Engineering Company Limited P Nagarajan Chairperson

DIN: 00110344 Adfactors 513



अवितरित

मांग सचना

# केईआई इंडस्ट्रीज लिमिटेड

(सीआईएनः L74899DL1992PLC051527) पंजीकृत कार्यालयः डी-90, ओखला औद्योगिक क्षेत्र, फेज-I, नई दिल्ली-110020 वेबसाइटः www.kei-ind.com; ई-मेल आईडीः cs@kei-ind-com फोनः +91-11-26818840, 26818642, फैक्सः +91-11-26811959, 26817225

गस्टल बलट का सूचना

प्रावधानों,यदि कोई हो, और कंपनी (प्रबंधन और प्रशासन) नियमों 2014, के नियम 20 और नियम 22 के साथ पठित अन्य लाग प्रावधानों, के अनुसार, समय—समय पर संशोधित सामान्य परिपत्र संख्या 14 / 2020 दिनांक 8 अप्रैल 2020, संख्या 17/2020 दिनांक अप्रैल 13, 2020, संख्या 20/2020 दिनांक मई 05, 2020 संख्या 22/2020, संख्या 22/2020 दिनांक जून 15, 2020, संख्या 33/2020 दिनांक सितम्बर 28, 2020, संख्या 39 / 2020 दिनांक दिसम्बर 31, 2020, संख्या 02 / 2021 दिनांक जनवरी 13, 2021, संख्या 10 / 2021 दिनांक जून २३, २०२१, संख्या २० / २०२१ दिनांक दिसम्बर ८, २०२१, संख्या ३ / २०२२ दिनांक मई 5, २०२२, संख्या 11 / 2022 दिनांक दिसंबर 28. 2022 के साथ पढ़ा जाता है, इसके बाद क्रमशः कॉर्पोरेट मामलों के मंत्रालय ('एमसीए') द्वारा जारी सामान्य परिपत्र क्रमांक 09 / 2023 दिनांक सितंबर 25, 2023 (इसके बाद सामृहिक रूप से 'एमसीए परिपत्र' के रूप में जाना जाता है), भारतीय प्रतिभूति और विनिमय बोर्ड (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 के विनियमन ४४, जिसमें किसी भी वैधानिक संशोधन या उस समय लागू होने के लिए पूनः अधिनियमन शामिल है, और जैसा कि समय-समय पर संशोधित और सामान्य बैठको पर सचिवीय मानक ('एसएस-2') भारतीय कंपनी सचिव संस्थान द्वारा जारी किया गया है और किसी भी अन्य लागु प्रावधानों के अनुसार, जिसमें किसी भी वैधानिक संशोधन या उस समय लागु होने वाले पुन-अधिनियमन

प्रयुक्त उक्त पोस्टल बैलेट सूचना में प्रयुक्त आईडी और पासवर्ड बनाने की विस्तृत प्रक्रिया के साथ गुरुवार, 11 जनवरी. 2024 को उन सभी सदस्यों को इलेक्टॉनिक रूप से भेजा जा रहा है. जिनके नाम नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड ('एनएसडीएल')/सेंट्रल डिपॉजिटरी सर्विसेज (इंडिया) लिमिटेड ('सीडीएसएल') से प्राप्त सदस्यों के रजिस्टर / लाभकारी मालिकों की सूची में हैं, उन्होंने संबंधित डिपॉजिटरी प्रतिभागियों के माध्यम से एनएसडीएल / सीडीएसएल के साथ इलेक्ट्रॉनिक होर्ल्डिंग्स के संबंध में और कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट (आरटीए) यानी, एमएएस सर्विसेज लिमिटेड के साथ भौतिक होल्डिंग्स के संबंध में शुक्रवार, 05 जनवरी, 2024 (कट-ऑफ तिथि) तकं अपने ई-मेल पते पंजीकृत किए हैं। 08 जनवरी, 2024 के पोस्टल बैलेट सूचना में सूचीबद्ध एजेंडा आइटम पर उनकी सहमति माँगना, जिसमें निम्नलिखित विशेष संकल्प के लिए इलेक्ट्रॉनिक माध्यम से मतदान करना शामिल है:

मद सं.	संकल्प	संकल्प का विवरण
1.	विशेष संकल्प	कंपनी के स्वतंत्र निदेशक के रूप में सुश्री शालिनी गुप्ता (डीआइएनः 02361768) व पुनः नियुक्ति पर विचार करना और अनुमोदन करना।

उपर्युक्त प्रावधानों और एमसीए परिपत्रों के अनुपालन में, पोस्टल बैलेट फॉर्म और प्री–पेड बिजनेस रिप्लाई लिफाफे के साथ नोटिस की भौतिक प्रतियां भेजने की आवश्यकता को समाप्त कर दिया गया है। कंपनी के निदेशक मंडल ने श्री समित कमार. पेशेवर कंपनी सचिव (सदस्यता संख्या एफसीएस-7714 और सीपी संख्या 8072) मैसर्स एस.के. बत्रा एंड एसोसिएट्स के प्रोपराइटर, कंपनी सचिवों को पोस्टल बैलट / ई-वोटिंग प्रक्रिया की निष्पक्ष और पारदर्शी तरीके से जांच करने के लिए संवीक्षक के रूप में नियुक्त

सदस्यों को यह भी सूचित किया जाता है और यह नोट करने का अनुरोध किया जाता है कि: ।. जिन सदस्यों की ई—ेंमेल आईडी पंजीकृत नहीं है, उनसे अनुरोध है कि वें निम्नलिखित प्रक्रिया के माध्यम रें

- i. डीमैट रूप में शेयर रखने वाले सदस्य अपने संबंधित डिपॉजिटरी प्रतिभागियों से संपर्क करके अपनी ई-मेल आईडी पंजीकृत करवा सकते हैं।
- ii. भौतिक रूप में शेयर रखने वाले सदस्य रजिस्ट्रार और शेयर ट्रांसफर एजेंट (आरटीए) की वेबसाइट (https://www.masserv.com/) के डाउनलोड अनभाग के तहत उपलब्ध फॉर्म आईएसआर — जमा करके इलेक्ट्रॉनिक मोड में ई-वोटिंग निर्देशों के साथ नोटिस प्राप्त करने के लिए अपना ईमेल आईडी और मोबाइल नंबर पंजीकृत कर सकते हैं और इसे एमएएस सर्विसेज लिमिटेड को उनके पंजीकृत पते, टी-34, दूसरी मंजिल, ओखला औद्योगिक क्षेत्र, चरण – II, नई दिल्ली 110020 पर स्वप्रमाणित पैन कार्ड की प्रति और शेयर प्रमाणपत्र की एक प्रति के साथ किसी भी माध्यम से
- अ) व्यक्ति सत्यापन में: आरटीए के अधिकृत व्यक्ति को मूल प्रस्तृत करके, जो दस्तावेज (दस्तावेजों) की प्रति
- ब) हार्ड कॉपी में तारीख़ के साथ संबंधित दस्तावेज की सेल्फ अटेस्टेड फोटो कॉपी (ओं) को प्रस्तुत करके। कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम 20 और 22 के साथ पठित अधिनियम की धारा 108 110 और अन्य लागू प्रावधानों के प्रावधानों और समय-समय पर संशोधित सेबी (एलओडीआर) विनियम् 2015 के विनियम 44 के अनुपालन में, कंपनी ने नेशनल सिक्योरिटीज डिपॉजिटरी लिमिटेड (एनएसडीएल) के माध्यम से ई-वोटिंग की सुविधा प्रदान की है। ई-वोटिंग की प्रक्रिया पोस्टल बैलेट नोटिस का हिस्सा बनने वाली टिप्पणियों में दी गई है। इलेक्ट्रॉनिक मोड (ई-वोटिंग निर्देशों के लिए) के मामले में, सदस्य सूचना में दिए गए निर्देशों को पढ़ सकते हैं और ई-वोटिंग से जुड़े किसी भी प्रश्न के मामले में, उपयोगकर्ता मैन्अल www.evoting.nsdl.com के डाउनलोड अनुभाग में सदस्यों के लिए उपलब्ध है या टोल फ्री नंबर: 1800–222–990 पर कॉल करें और ई-वोटिंग / पोस्टल बैलेट के संबंध में किसी भी शिकायत के मामले में, आप श्री किशोर कुणाल, एवीपी (कॉर्पोरेट वित्त) और कंपनी सचिव को निर्दिष्ट ई–मेल आईडी: **cs@kei-ind.com** या टेलीफोन नंबर: +91-11-26818840 / 26818642 पर संपर्क कर सकते हैं।
- . ई—वोटिंग शुक्रवार, 12 जनवरी, 2024 को सुबह 9:00 बजे (भामस) से शुरू होगी और शनिवार 10 फरवरी, 2024 को शाम 5:00 बजे (भामस) पर समाप्त होगी। इसके बाद एनएसडीएल द्वारा ई—वोटिंग मॉड्यूल अक्षम कर दिया जाएगा। तदनुसार, सदस्य शनिवार, 10 फरवरी, 2024 को शाम 05:00 बजे
- 4. संदस्यों के मताधिकार की गणना 05 जनवरी, 2024 को की गई है, जो कि कट—ऑफ तिथि है। 5. कंपनी अधिनियम, 2013 की धारा 110 और 102 के अनुसार व्याख्यात्मक विवरण और अन्य अनुलग्नकों व साथ पोस्टल बैलट की सूचना और सामान्य बैठकों पर सचिवीय मानक के तहत आवश्यक सामग्री तथ्यों को निर्धारित करते हुए कंपनी की वेबसाइट www.kei-ind.com, स्टॉक एक्सचेंजों की वेबसाइट पर अर्थात बीएसई लिमिटेड www.bseindia.com और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड www.nseindia.com पर प्रदर्शित होते हैं जहां कंपनी के शेयर सूचीबद्ध होते हैं और एनएसडीएल की वेबसाइट www.evoting.nsdl.com पर भी।
- . ई—वोटिंगु के घोषित परिणाम कंपनी के पंजीकृत कार्यालय में शाम 05:00 बजे (भामस) मंगलवार, 13 फरवरी 2024 को या उससे पहले घोषित किए जाएंगे। स्क्रूटिनाइज़र रिपोर्ट के साथ परिणाम, कंपनी के पंजीकृत कार्यालय में प्रदर्शित किया जाएगा और निवेशक संबंध अनुभाग के तहत कंपनी की वेबसाइट www.kei-ind.com पर और एनएसडीएल की वेबसाइट www.evoting.nsdl.com पर प्रदर्शित किया जाएगा और स्टॉक एक्सचेंजों को भी सूचित किया जाएगा जहां कंपनी के शेयर सूचीबद्ध हैं।

निदेशक मंडल के आदेश से केईआई इंडस्ट्रीज लिमिटेड के लिए

स्थानः नई दिल्ली दिनांकः 11.01.2024

(अनिल गुप्ता) अध्यक्ष-सह-प्रबंध निर्देशक डीआइएनः 00006422

INDOSTAR CAPITAL FINANCE LIMITED egistered Add :- Silver Utopia, Third Floor, Unit No 301-A, Opposite P & G Plaza, Cardinal Gracious Road, Chakala, Andheri (E), Mumbai - 400099, India रुजा सूचना सुरक्षा हित (प्रवतन) नियम, 2002 का नियम 8(1) क<u>तहत</u>

इंडोस्टार कैपिटल फाइनेंस लिमिटेड के अधिकृत अधिकारी ने सिल्वर यूटोपिया, तीसरी मंजिल, यूनिट नंबर 301–ए, पी एंड जी प्लाजा के सामने, कार्डिनल ग्रेसियस रोड, चकला, अंधेरी (ई), मुंबई 400099, भारत में पंजीकृत कार्यालय के तहत वित्तीय परिसंपत्तियों का प्रतिभूतिकरण और पुनर्निर्माण और सुरक्षा हित प्रवर्तन अधिनियम, 2002 और सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(2) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए उधारकर्ता (ओं) / सह-उधारकर्ता (ओ ) गारंटर (ओं), को बुलाने के लिए एक डिमांड नोटिस जारी किया है जिसमे नीचे नोटिस अनुसूची में उल्लिखित राशि चुकाने के लिए उधारकर्ता, सह–उधारकर्ता पूरी राशि चुकाने में विफल रहे हैं, इसके द्वारा उधारकर्ता, सह–उधारकर्ता, गारंटर और आम जनता को नोटिस दिया जाता है कि, प्राधिकृत अधिकारी ने नीचे वर्णित संपत्ति पर उक्त नियमों के नियम 8 के साथ पठित उक्त अध्यादेश की धारा 13(4) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए कब्जा कर लिया है। उधारकर्ता, विशेष रूप से सह–उधारकर्ता और आम तौर पर जनता को आगाह किया जाता है कि वे संपत्ति के साथ लेनदेन न करें और संपत्ति के साथ कोई भी लेनदेन अचल संपत्ति, ली गई ऋण सुविधाओं के लिए उनकी संपूर्ण बकाया राशि और किन प्रतिभूतियों के शुल्क के अधीन होगा। उनके द्वारा निम्न विवरण के अनुसार बनाया गया है:--

उधारकर्ता / सह–उधारकर्ता का नाम और पता	अनुसूची संपत्ति	नोटिस की तारीख और मांगी
	का विवरण	गई राशि
1.मैसर्स आर.ए.एस एंटरप्राइजेज, यूनिट		26 / 10 / 2023
नंबर—214, दूसरी मंजिल, प्लॉट नंबर—7, वर्धेमान		₹. 1,05,22,421.00 / -
ग्रेंड प्लाजा, सेक्टर–3, रोहिणी, सचदेवा के पास,	फ्लैट नंबर	(रुपए एक करोड़ पांच लाख
दिल्ली–110085। उधारकर्ता		बाईस हजार चार सौ इक्कीस
2. श्रीमान. राकेश कुमार, फ्लैट नंबर 11—सी,	11—सी, दूसरी	मात्र) और रु. 25/10/2023
दूसरी मंजिल, समय विहार अपार्टमेंट, प्लॉट नंबर	मंजिल, समय	को 8,74,869.00 / —
33, सेक्टर 13, रोहिणी, नई दिल्ली –110085		(आठ लाख चौहत्तर हजार आठ
सह–उधारकर्ता	प्लॉट नं. 33,	सौ उनसट रुपये मात्र)
3. श्रीमती प्रेम लता, फ्लैट नंबर 11—सी, दूसरी	सेक्टर 13,	
मंजिल, समय विहार अपार्टमेंट, प्लॉट नंबर 33,	रोहिणी, नई	ऋण खाता संख्या
सेक्टर 13, रोहिणी, नई दिल्ली — 110085		LSDEL03418-190003055
सह–उधारकर्ता	दिल्ली—110085।	और
4. श्री अतुल कुमार, यूनिट नंबर—214, दूसरी		LSDEL13920- 210004448
मंजिल, प्लॉट नंबर-7, वर्धमान ग्रांड प्लोजा,		
सेक्टर—3, रोहिणी, सचदेवा के पास,		
दिल्ली–110085 सह–उधारकर्ता		
5. श्री मुनीश कुमार, यूनिट नंबर—214, दूसरी		
मंजिल, प्लॉट नंबर-7, वर्धमान ग्रेंड प्लोजा,		
सेक्टर—3, रोहिणी, सचदेवा के पास,		
दिल्ली–110085 सह–उधारकर्ता		
कब्जा दिनांकः 10/01/2024	77	हस्ता/— प्राधिकृत अधिकारी
स्थानः दिल्ली		मैसर्स इंडोस्टार कैपिटल फाइनेंस लिमिटेड

आधग्रहण सूचना

लिमिटेड के रूप में विदित) के प्राधिकृत अधिकारी के रूप में वित्तीय परिसम्पत्तियों के प्रतिभृतिकरण ए पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के अंतर्गत और प्रतिभूति हित (प्रवर्तन) नियमावर्ल 2002 के नियम 3 के साथ पठित धारा 13(2) के अंतर्गत प्रदत्त शक्तियों के प्रयोगांतर्गत ऋणकर्ता(ओं) / सह-ऋणकर्ता(ओं) को मांग सचनायें निर्गत की थीं, जिनमें ऋणकर्ताओं को उक्त सचनाओं की प्राप्ति की तिथि से 60 दिनों के अंदर उक्त सचनाओं में निम्न तालिका में वर्णित संबंधित नामों व समक्ष अंकितानसार राशि का राशि पर प्रयोज्य दरों पर आकलित ब्याज और भगतान तथा / अथव वस्लीकरण की तिथि तक उपगत प्रयोज्यानुसार भावी ब्याज, आकस्मिक व्ययों, लागतों, शूल्कों, इत्यावि का प्रतिभुगतान करने को कहा गया था।

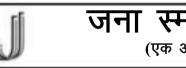
я».	ઋશ્ય તા.	गारंटर/बंधककर्ता	बकाया देय	की तिथि/समय
सं.		का नाम	(रु. में) इस तिथि को	एवं प्रकार
1.	30689610000292 एवं 30689610000151	1) श्री ललित शंकर (आवेदक) 2) श्रीमती रश्मि वर्मा (सह—आवेदक)	21.08.2023 रु. 13,19,935 / – (रुपये तेरह लाख उन्नीस हजार नौ सौ पैंतिस मात्र) 17–08–2023 के अनुसार	तिथि : 11—01—2024 समय : 10:55 ए.एम. सांकेतिक अधिग्रहण

प्रतिभूत परिसंपत्ति का विवरण : मकान सं. 08, खसरा सं. 217, क्षेत्र माप 60 वर्ग गज, ज ग्राम छपरौला, परगना एवं तहसील डाबरी, जनपद गौतम बुद्ध नगर में स्थित, श्रीमती रिश वर्मा पत्नी श्री ललित शंकर के स्वामित्वधारण में तथा निम्नानुसार परिसीमित है : पूर्व : मकान नं. ०७. पश्चिम : मकान नं. ०९. उत्तर : मकान नं. ३० एवं ३१, दक्षिण : रास्ता १८ फुट चौड़ा

प्रतिभूगतान करने में विफल हो चुके हैं, अतएव एतदद्वारा यहां इसमें उपरोक्त वर्णित ऋणकर्ताओं को विशेष रूप में तथा जनसाधारण को सामान्य रूप में सूचित किया जाता है कि जना स्मॉल फाइनेंस बैंक लिमिटेर के प्राधिकृत अधिकारी ने यहां इसमें उपरोक्त विवरणित संपत्तियों / प्रतिभृत परिसंपत्तियों का, उक्त नियमावली के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13 की उप-धारा (4) के अंतर्गत उन्हें प्रदत्त षक्तियों के प्रयोगान्तर्गत, उपरांकित तिथियों पर, अधिग्रहण कर लिया है। यहां इसमें उपरोक्त वर्णित ऋणकर्ताओं / सह-ऋणकर्ताओं / गारंटरों / बंधककर्ताओं को विषेष रूप में तथा जनसाधारण को एतदद्वार सामान्य रूप में सावधान किया जाता है कि उपर्युक्त संपत्तियों / प्रतिभूत परिसंपत्तियों का लेन-देन न क तथा उक्त संपत्तियों / प्रतिभूत परिसंपत्तियों का कोई व किसी भी प्रकार का लेन-देन, जना स्मॉल फाइनेंर बैंक लिमिटेड के प्रभाराधीन होगा।

स्थान : दिल्ली राराक्षे	हस्ता./—प्राधिकृत अधिकारी
दिनांक : 12-01-2024	कृते जना स्मॉल फाइनेंस बैंक लिमिटेड
19919 12-01-2024	En all that bleath it tall to
	A. A.
च्या सम्बद्ध	Teradin dia
जना स्माल	फाइनेंस बैंक

पंजीकृत कार्यालय :- द फेंग्रेंचे, भू एवं प्रथम तल, सर्वे नं. 10/1, 11/2 एवं 12/2बी, ऑफ डोम्लुर, कोरमंगला इनर रिंग रोड, ईजीएल बिजनेस पार्क के समीप, छल्लाघट्टा, बैंगलोर–560071 शाखाँ कार्यालय : 16/12, द्वितीय तल, डब्ल्यू.ई.ए., आर्य समाज मार्ग, करोल बाग, न



जना स्मॉल फाइनेंस बैंक (एक अनुसूचित वाणिज्यिक बैंक)

पंजीकृत कार्यालयः द फेयरवे, ग्राउंड और प्रथम तल, सर्वे नंबर 10/1, 11/2 और 12/2बी, ऑफ डोमलूर, कोरमंगला इनर रिंग रोड, ईजीएल बिजनेस पार्क के बगल में, छल्लाघट्टा, बैंगलोर—560071

(एक अनुसूचित वाणिज्यिक बैंक)

क्षेत्रीय शाखा कार्यालयः 16/12, दूसरी मंजिल, डब्ल्यू.ई.ए., आर्य समाज रोड, करोल बाग, दिल्ली–110005

### सरफेसी अधिनियम, 2002 की धारा 13(2) के तहत मांग सूचना

द्वारा की गई चुक के परिणामस्वरूप, आपके ऋण खाते को गैर–निष्पादित परिसंपत्ति के रूप में वर्गीकृत किया गया है, जबकि जन स्मॉल फाइनेंस बैंक लिमिटेड अधिनियम के तहत एक सुरक्षित ऋणदात है, और प्रतिभृति हित (प्रवर्तन) नियमावली 2002 के नियम 2 के साथ पठित उक्त अधिनियम की धारा 13 (2) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए एक मांग सूचना जारी किया गया जिसमें कॉलम नंबर 2 में उल्लिखित उधारकर्ता / सह-उधारकर्ता / गारंटर / बंधककर्ता से कहा गया है कि नोटिस में उल्लिखित राशि को भविष्य के ब्याज के साथ नोटिस की तारीख से, 60 दिनों के भीतर चुकाने का आदेश जारी किया गया है, लेकिन उनमें से कुछ को विभिन्न कारणों से नोटिस की तामील नहीं की जा सकी। क्र.। उधारकर्ता / सह-उधारकर्ता । ऋण खाता संख्या लागू की जाने वाली प्रतिभूति का विवरण

<b>स</b> ं.	/गारंटर/बंधककर्ता का नाम	और ऋण राशि ऋण खाता संख्या	सानू पर्य आग पाला प्रासनूत पर्य विपरन	और डिमांड नोटिस की तारीख	में. / तिथि से
1	1) मैसर्स. बानी एक्सक्लूसिफ, इसके प्रस्ताव के माध्यम से श्री अमृत पाल सिंह, 2) अमृतपाल सिंह (उधारकर्ता), 3) श्रीमती दलजीत कौर (गारंटर), 4)गोविंद सिंह मोहिंद्रा (गारंटर)	45138640002263 और ऋण राशि रू. 2,40,80,000/-	सुरक्षित संपत्तियों का विवरणः भाग—"ए" — बंधक चल संपत्तियांः खाते की किताबों में सभी कच्चे माल और स्टॉक और कंपनी के व्यावसायिक परिसर यानी मैसर्स बानी एक्सक्लूसिफ, एफएफ, दुकान नंबर 67, गफ्फार मार्केट, बाबा शोरूम के पास, सेंट्रल दिल्ली, करोल बाग, दिल्ली—110005 के प्राप्य और बुक ऋण पर पहल शुल्क भाग—"बी": गिरवी रखी गई अचल संपत्ति — अनुसूची संपत्ति — संपत्ति का विवरणः भूमि संख्या 52 के आवासीय भूखंड पर निर्मित फ्री—होल्ड संपत्ति का संपूर्ण ग्राउंड फ्लोर (छत / छत अधिकार के बिना), क्षेत्रफल 200 वर्ग गज, ब्लॉक नंबर 1 में, निम्न आय समूह के ले—आउट प्लान में दिखाया गया है सरकारी सेवक सह—ऑपरेटिव हाउस बिल्डिंग सोसाइटी लिमिटेड, अब कॉलोनी जिसे सुंदर विहार के नाम से जाना जाता है, पश्चिम विहार, नई दिल्ली—110087 में स्थित है। उक्त संपत्ति के नीचे कुल भूमि में आधा (50%) अविभाजित हिस्सेदारी के साथ श्री दलजीत कौर, पुत्र के स्वामित्व में श्री अमृतपाल सिंह. पूर्वः प्लॉट नंबर 53, पश्चिमः प्लॉट नंबर 51, उत्तरः 30 फीट चौड़ी सड़क, दिक्षणः सर्विस लेन।	तारीख 01.01.2024 डिमांड नोटिस की तारीख 09.01.2024	2,34,33,095 / – (रुपए दो करोड़ चौंतीस लाख तेंतीस हजार पंचानबे मात्र) 07.01.2024 तक
2	1) श्री शाहरुख (आवेदक), 2)श्रीमती गुलिस्ता (सह—आवेदक)	ऋण खाता संख्या 46129420000237 और 46129420000289 ऋण राशि रू. 11,00,000/- रू5,00,000/-	सुरक्षित संपत्तियों का विवरणः गिरवी रखी गई अचल संपत्ति — अनुसूची संपत्तिः आवासीय मकान नंबर् 4/580, एक मंजिला, 43.12 वर्ग मीटर स्कीम नंबर 10, सेक्टर—4, माधवपुरम, मेरठ में स्थित है। श्री शाहरुख, पुत्र मोहम्मद जफीर. के स्वामित्व में इसकी सीमा इस प्रकार हैः पूर्वः रास्ता 9 मीटर चौड़ा, पश्चिमः प्लॉट नंबर 4/581, उत्तरः रास्ता 9 मीटर चौड़ा, दक्षिणः प्लॉट नंबर 6/610	तारीख	रु.16,64,035 / – (सोलह लाख चौसठ हजार पैंतीस रुपये मात्र) 07–01–2024 तक

इसलिए कॉलग संख्या 2 में वर्णित उधारकर्ता / सह—ऋणकती / जमानतदार और बंचककर्ताओं को नोटिस दिया जाता है, कि उसमें वर्णित समी संबंधित उधारकर्ता / सह—उधारकर्ता व खिलाफ कॉल संख्या 6 में दर्शाई गई कल राशि, जैसा कि उक्त राशि संबंचित ऋण खाते के संबंध में कॉलम संख्या 6 में दर्शाई गई तारीख को देय पाई जाती है, को इस नोटिस वं प्रकाशन के 60 दिनों के भीतर भूगतान करने के लिए कहा जाता है। यह स्पष्ट किया जाता है कि यदि कूल राशि भविष्य के ब्याज और अन्य राशियों के साथ जो मूगतान की तिथि तक देय हो सकता है, का भुगतान नहीं किया जाता है. तो जन स्मॉल फाइनेंस बैंक लिमिटेड कॉलम संख्या 4 में वर्णित संपतियों पर प्रतिभृति ब्याज के प्रवर्तन के लिए उचित कार्रवाई करने के लिए बाध्य होगा। कृपया ध्यान दें कि यह प्रकाशन कानून के तहत उक्त वित्त के कर्जदारों / सह–उधारकर्ताओं / जमानतदारों /बंधककर्ताओं के खिलाफ जना स्मॉल फाइनेंस बैंक लिमिटेड को उपलब्ध ऐसे अधिकारों और उपायों पर प्रतिकूल प्रभाव डाले बिना प्रकाशित किया गया है, आपसे आगे यह नोट करने का अनुरोध किया जाता है कि उक्त अधिनियम की धारा 13(13) के अनुसार, आपको प्रतिवृति लेनदार की पूर्व सहमति के बिना उपरोक्त प्रतिभूति का निपटान करने या उससे निपटने या प्रतिभूति संपत्ति की बिक्री, पट्टे या अन्यथा स्थानांतरित करने से प्रतिबंधित / निषेध कियाँ जाता है।

## देनांकः 12.01.2024, स्थानः दिल्ली एनसीआर

IDFC FIRST

## हस्ता /— प्राधिकृत अधिकारी, कृते जना स्मॉल फाइनेंस बैंक लिमिटेड

(南) IDBI BANK

आर्डडीबीआर्ड बैंक लिमिटेड: रिटेल रिकवरी. 4/65 भू तल, करोल बाग नई दिल्ली 110005 फोन नं.: 011 46465263, 9810449799

सांकेतिक कब्जा सूचना

वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण और प्रतिभूति हित का प्रवर्तन अधिनियम, 2002 के तहत और सुरक्षा हित (प्रवर्तन) नियम, 2002 के नियम ९ के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए नोटिस दिया जाता है। बैंक ने निम्नलिखित कर्जदार / सह-कर्जदार / गारंटर को उनके नाम के सामने दी गई तारीख पर डिमांड नोटिस जारी किया है. जिसमें उक्त नोटिस की प्राप्ति की तारीख से साठ दिनों के भीतर राशि चुकाने के लिए कहा गया है। चूंकि, वे राशि चुकाने में विफल रहे, इसलिए उन्हें और आम तौर पर जनता को नोटिस दिया जाता है वि अधोहस्ताक्षरी ने उक्त नियमों के नियम 9 के साथ पिठत अधिनियम की धारा 13(4) के तहत उसे प्रदत्त शक्तियों का प्रयोग करते हुए उधारकर्ता के नाम के सामने उल्लिखित तिथियों पर नीचे वर्णित संपत्ति का कब्जा ले लिया है।

विशेष रूप से उधारकर्ता, और सामान्य रूप से जनता को एतदद्वारा आगाह किया जाता है कि संपत्ति के साथ लेन–देन न करें। संपत्ति के साथ कोई भी लेन-देन उनके नाम के सामने दी गई राशि एवं भविष्य के ब्याज और उस पर लगने वाले शुल्क हेतु **आईडीबीआई बैंक लिमिटेड** के प्रभार के क्र. कर्जदार /सह–कर्जदार मांग सचना सांकेतिक बंधक रखी हुई संपत्ति का धारा ४२(२) के तरत

₹.			कब्जे की तिथि		नोटिस में उल्लिखित बकाया राशि
1.	मैसर्स कोजी ट्री रूम्स (उधारकर्ता), श्री नितिन अग्रवाल (सह—उधारकर्त), सुश्री गरिमा अग्रवाल (सह—उधारकर्ता)	20.10.2023	10.01.2024	कॉमर्शिलय कॉम्प्लेक्स, चोखानी स्क्वायर, प्लॉट नंबर ४, ब्लॉक पी, सेक्टर 18 नोएडा, जिला गौतमबुद्ध नगर (यूपी)—201301	01.08.2023 से उस पर अतिरिक्त ब्याज
दिव	नांक: 11.01.2024, स्थान: नई ी	दिल्ली		हस्ता./-, प्राधिकृत अ	धिकारी, आईडीबीआई बैंक लिमिटेड

कैप्री ग्लोबल कैपिटल लिमिटेड CAPRI GLOBAL

पंजीकृत एवं कार्पोरेट कार्यालय :- 502, टावर-ए, पेनिन्सुला बिजनेस पार्क, सेनापति बापट मार्ग, लोअर परेल, मुंबई-400013 सर्किल कार्यालय :- 9बी, द्वितीय तल, पूसा रोड, नई दिल्ली-110060

मांग सूचना

वित्तीय आस्तियों का प्रतिभृतिकरण और पुनरनिर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 की धारा 13(2) के साथ पवित प्रतिभृति हित (प्रवर्तन) नियमावर 2002 के नियम 3(1) के अधीन। अधोहस्ताक्षरी, किलीय आस्तियों का प्रतिभृतिकरण और पुनरनिर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 (उक्त अधिनियम, के तहत केंग्री ग्लोबल कैंपिटल लिमिटेंड (सीजीसीएल) का प्राधिकृत अधिकारी है। प्राधिकृत अधिकारी ने उक्त अधिनियम की धारा 13(12) के साथ पठित उक्त नियमावली के नियम 3 के अधीन प्रदत्त शक्तियों का प्रयोग करते हुए उक्त अधिनियम की धारा 13(2) के अधीन मांग सूचनाएं जारी की थीं, जिनमें निम्नलिखित कर्जदार(शें) ("उक्त कर्जदार(शें)") से उनको जारी की गई संबंधित मांग सूचना(ओं) में वर्णित राशियां, जो नीचे भी दी गई हैं, चुकाने की मांग की गई थी। उपरोक्त के संबंध में, एतद्द्वारा, उक्त कर्जदार(रॉ) को, एक बार पुन, यहां नीचे दी गई राशियों का मुगतान सीजीसीएल को, इस सूचना के प्रकाशन की तिथि से मुगतान तथा/अथवा वस्ती की तिथि तक, ऋण अनुबंध के साथ पठित अन्य दस्तावेजो/प्रलेखों, यदि कोई, जो उक्त कर्जदार(री) द्वारा निष्पादित किया गया है, के तहत देय आगे व्याज संडित, इस सूचना के प्रकाशन की तिथि से 60 दिन के भीतर करने डेत् सूचना दी जाती हैं। उक्त कर्जदार(रों) द्वारा ऋण की प्रतिभृति के लिए निम्नलिखित आस्तियां सीजीसीएल के पास बंधक रखी गई हैं।

<b>京</b> .	कर्जदार (रॉ) / गारंटर (रॉ) का नाम	मांग सूचना	प्रतिभूत आस्ति का वर्णन
屯		तिथि और राशि	(अचल सम्पत्ति)
1.	(हमारी गांधीनगर शाखा की ऋण खाता संख्या LNMEGNR000031481) अनुज गोयल (कर्जदार), मैसर्स गोयल इंडस्ट्रीज, श्रीमती अन्नु गोयल, श्रीमती राज रानी गोयल (सह-कर्जदार)	06-01-2024 ₹. 33,06,333/-	"सम्पत्ति के सभी अंश एवं खंड : फ्रीडोल्ड निर्मित सम्पत्ति सं. 8272-8273 का अंशरूप भू तल, आकाश तक सम्पूर्ण छत / टेरेस के अधिकारों के साथ (अब प्रथम द्वितीय, तृतीय और चतुर्थ तल निर्मित), क्षेत्रफल परिमाप 80 वर्ग गज अर्थात 66.88 वर्ग मीटर, जो वार्ड नंबर 14, नई अनाज मंडी, निकट बाढ़ा हिन्दू राव, फिल्मिस्तान, सेंट्रल दिल्ली, दिल्ली-110006 में स्थित है।

दि उक्त कर्जदार सीजीसीएल को उपरोक्तानुसार भुगतान करने में विफल रहेंगे, सीजीसीएल हांच उक्त अधिनियम की धारा 13(4) और लागू निक्रमों के अधीन उपराक्त प्रतिभृत आरितयों वेरुद्ध कार्ववाही प्रारंग की जाएगी, जिल्लाकी लागत और परिगामों की जोखिम के लिए उक्त कर्जवार पूर्णरूपेण जिम्मेदार होंगे। उक्त कर्जवार उक्त अधिनियम के तहत. सीजीसीएल की पूर्व लिखित सहमति के बिना, उपरोक्त आरितयां बिकी, पहटा अथवा अन्य प्रकार से अंतरित नहीं कर सकते हैं। कोई भी व्यक्ति जो उक्त अधिनियम के प्रावधानों अथवा तदधीन विरक्षित नियमों का उल्लंघन करता है अथवा उल्लंघन हेत् अभिप्रेरित करता है, उक्त अधिनियम के तहत दी गई व्यवस्था के अनुसार कारावास तथा/अथवा आर्थिक दण्ड का भागी होगा। हस्ता./-, (प्राधिकृत अधिकारी) वास्ते कैप्री ग्लोबल कैपिटल लिमिटेड (सींजीसीएल)



सरफेसी एक्ट की धारा 13 (2) के अन्तर्गत जारी डिमांड नोटिस (अनडिलिवर्ड) के सम्बन्ध में सार्वजनिक सूचना

सिक्योरिटाइजेशन एवं रिकन्सटक्शन ऑफ फाइनेंशियल असेटस एवं एनफोर्समेंट ऑफ सिक्योरिटी इन्टेस्ट एक्ट 2002 के अन्तर्गत तथा सिक्योरिटी इन्टेस्ट (एनफोर्समेंट) नियमों 2002 के साथ पढते हुए अनुच्छेद 13 के नियम 2 के अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए बैंक (सिक्योर्ड क्रेडिटर) के प्राधिकत अधिकारी ने सम्बन्धित ऋणी / ऋणियों / गारन्टर्स को उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर बकाया राशि अदा करने के लिए मांग नोटिस जारी किया था, जो बैंक की शाखा में डाक विभाग / कोरियर द्वारा बिना वितरण के वापस आ गया। सभी संबंधित ऋणी / ऋणियों / गारन्टर्स को यह सचित किया जाता है कि वे अपनी समस्त देयताओं का निस्तारण इस नोटिस की तिथि से 60 दिन के अन्दर करा दें अन्यथा बैंक वित्तीय आस्तियों का प्रतिभृतिकरण तथा पूर्ननिर्माण एवं प्रतिभृति हित प्रवर्तन अधिनियम, 2002 के अनुच्छेद 13(4) के अन्तर्गत प्रदत्त सभी शक्तियों अथवा किसी एक शक्ति का प्रयोग करने का अधिकारी होगा।

市.	ऋणी / बंधककर्ता /	बन्धक सम्पत्ति का विवरण/	मांग सूचना की तिशि
н.	गारंटर/शाखा का नाम	सम्पत्ति का स्वामी	नोटिस 13(2) के अनुसार देय राशि
1.	1. मैसर्स अरविंद पोल्ट्री फार्म ग्राम ताजपुर	बंधक संपत्ति:- संपत्ति स्थित है ग्राम ताजपुर पोस्ट बंडा तहसील पुवायां जिला शाहजहाँपुर	
	पोस्ट बंडा तहसील पुवायां, शाहजहाँपुर यू.पी.	में जिसका कुल क्षेत्रफल 950 वर्ग मीटर है नामित है मातादीन पुत्र चोखे लाल के नाम पर	₹5. 37,37,216.00 /
	242042 2. श्रीमती पुनम पत्नी स्वर्गीय	(ए) बिक्री विलेख के अनुसार चौहद्दी : उत्तर— अराजी मातादीन की भूमि, दक्षिण—	दिनांक 04.01.2024 तव
	अरविंद कुमार ग्राम ताजपुर पोस्ट बंडा तहसील	सड़क <b>पूर्व</b> — मेवाराम की दुकान <b>पश्चिम</b> — अराजी मातादीन की भूमि	+ ब्याज व अन्य खर्चे
	पुवायां शाहजहाँपुर यू.पी. 242042 3. श्री	(बी) स्थल पर वास्तविक के अनुसार चौहद्दीः उत्तर— रामसरन लाल की भूमि, दक्षिण—	
	मातादीन पुत्र चोखे लाल, ग्राम ताजपुर पोस्ट	सैदापुर गांव की सड़क, पूर्व- मेवाराम की दुकान और कृषि भूमि, पश्चिम- दयाराम की कृषि	
	बंडा तहसील पुवायां, शाहजहाँपुर यू.पी. 242042	[14] 4 [14] 45] 45] 45] 45] 45] 45] 45] 45] 45] 4	The state of the s
	शाखाः बंडा शाहजहाँपुर	गया।)	10.01.2024
दि	नांकः 11.01.2024	स्थान : शाहजहाँपुर प्राधिकत	अधिकारी इंडियन बैंव



### Coromandel Engineering Company Limited

(ISO 9001:2015 & ISO 45001:2018 Certified Company) Registered and Corporate Office: Parry House, V Floor, 43, Moore Street, Chennai - 600 001, India P.B. No. 1698, Tel: 25301700 CIN No: L74910TN1947PLC000343. Website: www.coromandelengg.com

Report of the Committee of Independent Directors ("IDC") on its recommendation on the Open Offer by Accord Distillers & Brewers Private Limited ("Acquirer 1"), Teyro Labs Private Limited ("Acquirer 2"), Jam Hotels and Resorts Private Limited ("Acquirer 3") and Mr. Sundeep Anand Jegath Rakshagan ("Acquirer 4") (collectively referred to as "Acquirers") to the Public Shareholders of Coromandel Engineering Company Limited ("Target Company") under Regulation 26(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

1.	Date	January 8, 2024
2.	Name of the Target Company (TC)	Coromandel Engineering Company Limited
3.	Details of the Offer pertaining to TC	The Open Offer is being made by the Acquirers for acquisition of up to 84,68,244 (Eighty Four Lakhs Sixty Eight Thousand Two Hundred and Forty Four) fully paid-up equity shares of face value of Rs. 10/- (Rupees Ten only) each, representing 25.48%* of the fully diluted Voting Share Capital of the Target Company at an offer price of Rs. 13.50/- (Rupees Thirteen and Fifty Paise only) per Equity Share, from the Public Shareholders of the Target Company pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (SEBI (SAST) Regulations).  *As per the SEBI (SAST) Regulations, the Open Offer under Regulations 3 and 4 of the SEBI (SAST) Regulations must be given for at least 26.00% of the voting share capital of the Target Company. However, the shareholding of the Public Shareholders, as on date of the Public Announcement, is 25.48% only and therefore, the Offer Shares represent 25.48% of the voting share capital of the Target Company.  Public Announcement dated September 29, 2023 ('PA'); Detailed Public Statement dated October 8, 2023 ('DPS'); Draft Letter of Offer dated October 16, 2023 ('DLOF') Corrigendum to DPS and DLOF dated October 26, 2023 ('Corrigendum 1'); Corrigendum to DPS dated December 31, 2023 ('Corrigendum 2'); Letter of Offer dated January 5, 2024 ('LOF) has been issued by Fortress Capital Management Services Private Limited, Manager to the Open Offer, on behalf of the Acquirers
4.	Name(s) of the acquirer and PAC with the acquirer	Accord Distillers & Brewers Private Limited ("Acquirer 1"), Teyro Labs Private Limited ("Acquirer 2"), Jam Hotels and Resorts Private Limited ("Acquirer 3") and Mr. Sundeep Anand Jegath Rakshagan ("Acquirer 4"). No other person is acting in concert with the Acquirers for the purpose of this Open Offer
5.	Name of the Manager to the Offer	Fortress Capital Management Services Private Limited Daryanagar House, 69, Maharshi Karve Road, Marine Lines, Mumbai - 400 002 Tel No.: (91 22) 4340 7900/2200 7973; Fax No.: N/A Website: www.fortresscapital.in Contact Person: Mr. Hitesh Doshi Email: hiteshdoshi@fortress.co.in; SEBI Registration No.: INM000011146; CIN No: U67120MH2004PTC145815
6.	Members of the Committee of Independent Directors	Mr. P Nagarajan (Chairperson) Ms. G Jalaja Mr. Muthiah Nagalingam
7.	IDC Member's relationship with the TC (Director, Equity shares owned, any other contract / relationship), if any	The Members of the IDC are Independent Directors on the Board of Directors of the Target Company and:  (I) None of the members of IDC hold any equity shares or securities of the Target Company.  (ii) None of the members of IDC have any other contract/relationship with the Target Company.
8.	Trading in the Equity shares/other securities of the TC by IDC Members	None of the Members of IDC have traded in any of the Equity shares/securities of the Target Company during the:  (i) 12 months period preceding the date of the PA;  (ii) Period from the date of the PA and till the date of this recommendation
9.	IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any.	None of the Members of the IDC:  (i) Are Directors on the Boards of the Acquirers;  (ii) Hold any equity shares or other securities of the Acquirers;  (iii) Have any contracts/relationship with the Acquirers.
10.	Trading in the Equity shares/other securities of the acquirer by IDC Members	None of the Members of the IDC have traded in any of the equity shares/securities of the Acquirers.
11.	Recommendation on the Open Offer, as to whether the offer is fair and reasonable	The IDC has reviewed the PA, DPS, DLOF, Corrigendum 1, Corrigendum 2 and LOF issued by the Manager to the Open Offer on behalf of the Acquirers, in connection with the Open Offer made under SEBI (SAST) Regulations. On perusal of the aforesaid documents, the members of the IDC are of the opinion that the offer price of Rs. 13.50/- (Rupees Thirteen and Fifty Paise only) per equity share is fair and reasonable and is in accordance with the applicable regulations of the SEBI (SAST) Regulations.
	D	regenerate of the section for the section for

14. Any other matter(s) to be highlighted To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not

2(1)(j) of the SEBI (SAST) Regulations.

misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the TC under the Takeover Code. For and on behalf of Committee of Independent Directors

of Coromandel Engineering Company Limited P Nagarajan Chairperson

Place: Chennai

Date: January 8, 2024

NA

Adfactors 513

DIN: 00110344

आईडीएफसी फर्स्ट बैंक लिमिटेड

(पूर्व का कैपिटल फर्स्ट होम फाइनेंस लिमिटेड तथा कैपिटल फर्स्ट लिमिटेड)

सीआईएन : L65110TN2014PLC097792

Summary of reasons for recommendation

(IDC may also invite attention to any other place, e.g. company's website, where its detailed

recommendations along with written advice of the

independent adviser, if any can be seen by

Details of Independent Advisors, if any.

the shareholder)

पंजीकृत कार्यालय : केआरएम टॉवर्स, 8वीं मंजिल, हैरिगटन रोड, चेटपेत, चेन्नई-600031. दूरभाष : +91 44 4564 4000 । फैक्स : +91 44 4564 4022 अधिकृत प्राधिकारी : किशनीत कौर, सम्पर्क नम्बर : 9818130420- ई-मेल : kishneet.kaur@idfcbank.com

परिशिष्ट-IV-A

The Equity shares of the Target Company are infrequently traded on BSE within the meaning of Regulation

The Fair Value of the Equity Shares of the Target Company as arrived at by M/s SSPA & Co., Registered Valuers

(Registration No IBBI/RV-E/06/2020/126) vide their Report / Certificate dated September 22, 2023 is Rs 12.51

Keeping in view the above facts, IDC is of the Opinion that the offer price of Rs 13.50 per Equity Share is fair and

2. The book value of the equity share as on June 30, 2023 is Rs 1.89 per Equity Share.

[नियम 8(6) के प्रावधान देखें]

अचल सम्पत्तियों के विक्रय हेतु विक्रय सुचना प्रतिभुत हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधान के साथ पठित प्रतिभृति हित अधिनियम, 2002 की वित्तीय आस्तियों तथा प्रवर्तन के प्रतिभृतिकरण एवं पुनर्निर्माण के तहत अचल आस्तियों के विक्रय हेतु ई-नीलामी विक्रय सुचना।

एतद्वारा सामान्य रूप से जनता को तथा विशेष रूप से कॉलम (iv) के अनुसार कर्जदार(रों) एवं सह–कर्जदार(रों) को सूचित किया जाता है कि प्रतिभूत लेनदार के पास गिरवीकृत/प्रभारित कॉलम (v) के अनुसार नीचे वर्णित अचल सम्पत्ति, जिस पर पूर्व के कैपिटल फर्स्ट होम फाइनेंस लिमिटेड तथा कैपिटल फर्स्ट लिमिटेड अब आईडीएफसी फर्स्ट बैंक लिमिटेड के अधिकृत प्राधिकारी ने भौतिक कब्जा किया है, कॉलम (iv) के अनुसार कर्जदार(रों) तथा सह-कर्जदार(रों) से आईडीएफसी फर्स्ट बैंक लिमिटेड, पूर्व का आईडीएफसी बैंक (इससे पूर्व कैपिटल फर्स्ट होम फाइनेंस लिमिटेड तथा कैपिटल फर्स्ट लिमिटेड) के बकाया राशि की वसूली के लिए नीचे वर्णित के अनुसार 30.01.2024 को ''जहाँ है जैसे है'', ''जो है यहीं है'' तथा ''जो कुछ भी है वहीं है'' के आधार पर बिक्री की जायेगी।

बिक्री के विस्तत नियम एवं शर्तों के लिए कपया आईडीएफसी फर्स्ट बैंक की वेबसाइट अर्थात https://idfcfirstbank.auctiontiger.net/EPROC का सन्दर्भ लें। नीलामी का विवरण

ı					પાણાના વર્ષા	। <b>अ</b> वस्य					
3	त. मांग सूचना की तं. तिथि तथा राशि	ऋण	कर्जदार( रों ) तथा सह-कर्जदार( रों ) के नाम	सम्पत्ति का पता	आरक्षित मूल्य राशि	ईएमडी राशि	ईएमडी तथा दस्तावेज (ऑनलाइन) जमा करने की तिथि तक/पूर्व	नीलामी की तिथि एवं समय	सम्पत्ति के निरीक्षण की तिथि एवं समय	अधिकृत प्राधिकारी का विवरण	विधिक अधिकारी का विवरण
	र. 92,19,137.00/- तिथि 02.07.2022 तक	10075725889	1. जेएमडी एंटरप्राइजेज 2. संजय यादव 3. सोनी यादव	सम्पूर्ण भूतल, सं. आरजेड-डी-2/68, खसरा नं. 458 में से, राजस्व ग्राम नसीरपुर में स्थित, कॉलोनी महावीर एन्कलेव, गली नं. 3, नई दिल्ली-110045	31,89,375	3,18,937.5	29.01.2024 को 5.00 बजे अप. तक	30.01.2024 को 11.00 बजे पूर्वा. से 1.00 बजे अप.	23.01.2024 को 11.00 बजे पूर्वा. से 4.00 बजे अप.	पुष्पेन्द्र सैनी, सम्पर्क नं. :	आशुतोष शर्मा
	र. 92,19,137.00/- तिथि 02.07.2022 तक	10075725889	<ol> <li>जेएमडी एंटरप्राइजेज</li> <li>संजय यादव</li> <li>सोनी यादव</li> </ol>	सम्पूर्ण द्वितीय तल, सं. आरजेड-डी-2/68, खसरा नं. 458 में से, राजस्व ग्राम नसीरपुर में स्थित, कॉलोनी महावीर एन्कलेव, गली नं. 3, नई दिल्ली- 110045	27,64,125	2,76,412.5	29.01.2024 को 5.00 बजे अप. तक	30.01.2024 को 11.00 बजे पूर्वा. से 1.00 बजे अप.	23.01.2024 को 11.00 बजे पूर्वा. से 4.00 बजे अप.	9772306344 ई-मेल आईडी : push- pendra. saini1@ ldfcbank.com	सम्पर्क नं. : 991501899 ई-मेल आईडी : ashutosh.sharma8 @idfcbank.com
	रु. 92,19,137.00/- तिथि 02.07.2022 तक	10075725889	1. जेएमडी एंटरप्राइजेज 2. संजय यादव 3. सोनी यादव	तीसरी मंजिल का सम्पूर्ण टेरेस, सं. आरजेड-डी- 2/68, खसरा नं. 458 में से, राजस्व ग्राम नसीरपुर में स्थित, कॉलोनी महावीर एन्कलेव, गली नं. 3, नई		63,787.50	29.01.2024 को 5.00 बजे अप. तक	30.01.2024 को 11.00 बजे पूर्वा. से	23.01.2024 को 11.00 बजे पूर्वा. से 4.00 बजे		

अस्वीकरण : कृपया ध्यान दें कि कथित सुचना केवल अचल सम्पत्ति की बिक्री के लिए निर्गत की गयी है और आईडीएफसी फर्स्ट बैंक लिमिटेड को अचल सम्पत्ति पर उपस्थित किसी चल आस्तियों, यदि कोई हो, की बिक्री का कोई अधिकार नहीं है।

तिथि : 08.01.2024 स्थान : दिल्ली

आईडीएफसी फर्स्ट बैंक लिमिटेड पूर्व का आईडीएफसी बैंक लिमिटेड (इससे पूर्व कैपिटल फर्स्ट होम फाइनेंस लिमिटेड तथा कैपिटल फर्स्ट लिमिटेड

4.00 बजे

1.00 बजे

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अधिकत प्राधिका

### அயலக தமிழர்கள் நலனில் தி.மு.க. அரசு அக்கறையுடன் செயல்படுகிறது: அமைச்சர் உதயநிதி ஸ்டாலின் பேச்சு

'அயலக தமிழர்கள் நலனில் தி.மு.க. அரசு அக்கறையுடன் செயல்படுகிறது' என அமைச்சர் உதயநிதி ஸ்டாலின்

தமிழக அரசின் அயலக தமிழர் நலன் மற்றும் மறுவாழ்வுத்துறை 'தமிழ் வெல்லும்' எனும் கருப்பொருளை மையமாக கொண்டு அயலகத் தமிழர் தின விழாவை நடத்தி வருகிறது.

இந்த விழா சென்னை நந்தம்பாக்கம் மையத்தில் தொடங்கியது. இந்த இலங்கை, மலேசியா, ஆஸ்திரேலியா, சிங்கப்பூர், துபாய், இங்கிலாந்து, அமெரிக்கா உள்பட 58 நாடுகளில் இருந்து தமிழ் வம்சாவளியினர் பங்கேற்றனர்.

இவர்களுடன் கல்வியாளர்கள், கவிஞர்களும் கலந்து கொண்டனர். வெளிநாடுகளில் உள்ள 218 சர்வதேச தமிழ் சங்கங்கள், 48 பிற மாநில சங்கங்கள் ஆகியவற்றை தமிழ் சேர்ந்த அயலக தமிழர்கள் திரளாக பங்கேற்றனர்.

அமைச்சர் விழாவை உதயநிதி தொடங்கி ஸ்டாலின் வைத்து பேசியதாவது:

இந்தியாவில் இருக்கக்கூடிய மாநில கட்சிகளில் அயலக தமிழர்களின் அணியை நலனுக்காக ஒரு தொடங்கியது தி.மு.க.தான்.

*த*மிழ்நாட்டு விளையாட்டு வீரர்கள்–வீராங்கனைகள் உலகம் நடைபெறுகின்ற முழுவதிலும் பல்வேறு சர்வதேச போட்டிகளில் கலந்து கொள்கிறார்கள். அவர்களை ஊக்குவிப்பவர்களாக, உற்சாகப்படுத்துபவர்களாக அயலக தமிழர்கள் இருக்கிறார்கள்.

அயலக தமிழர்கள் நலன் மீது தி.மு.க. அரசு மிகுந்த அக்கறையுடன் செயல்படுகிறது. தமிழர்கள் பல்வேறு நாடுகளில் படிப்பதற்காகவும், வேலை பார்ப்பதற்காகவும் முன்பை விட அதிகமாக தங்கி உள்ளார்கள்.

எந்த நாட்டுக்கு சென்றாலும் தமிழ்



பேசுகிற மக்களை காண முடிகிறது. கிட்டத்தட்ட 135நாடுகளில் தமிழர்கள் வாழ்கிறார்கள். தமிழர்கள் கொண்டுதான் கரு**த்**தில் துறையை தி.மு.க. அரசு முன்பெல்லாம் உருவாக்கியது. வெளிநாட்டில் යෙනෙන ஏஜெண்டுகள் டிராவல் ஏமாற்றினார்கள் என்ற செய்திகளை பார்ப்போம்.

ஆனால் அந்த நிலை இன்றைக்கு மாறி பெருமளவு இருக்கிறது. ஏனென்றால் அயலக தமிழர் நலத்துறை மேற்கொண்ட பணிகளே இதற்கு முக்கிய காரணம். வெளிநாடுகளில் தமிழர்கள் மிக முக்கிய பதவிகளில் இருக்கிறார்கள்.

வசிக்கும் வெளிநாடுகளில் தமிழ**ர்**களுக்கு ஏதாவது சிக்கல் ஏற்பட்டால் அயலகத் தமிழர் துறை அவர்களுக்கு உதவிக்கரம் நீட்டி வருகிறது.

முன்பெல்லாம் வெளிநாடுகளுக்கு வேலைக்கு செல்லும் தமிழர்கள் உயிரிழந்தால் அவர்களது உடலை சொந்த ஊருக்கு கொண்டு வருவதற்கு

8 முதல் 10 மாதங்கள் ஆகும். தற்போது அயலக தமிழர் துறை எடுத்திருக்கும் பல்வேறு முயற்சிகளால் இறந்தவரின் உடலை 8 முதல் 10 நாட்களுக்குள் கொண்டு வந்து விடுகிறோம். இது ஒரு மிகப்பெரிய சாதனை.

தமிழ்நாட்டில் தமிழர்களுக்காகவும் வெளிநாட்டில் வாழும் தமிழர்களுக்காகவும் தி.மு.க. பல்வேறு திட்டங்களை வருகிறது.

இவ்வாறு அவர் பேசினார்.

முன்னதாக அங்கு அமைக்கப்பட்டிருந்த கண்காட்சி அரங்குகளை அமைச்சர் ஸ்டாலின் திறந்து வைத்து பார்வையிட்டார். அயலக தமிழர்களின் புத்தகங்களையும் வெளியிட்டார்.

நிகழ்ச்சியில் அமைச்சர் செஞ்சி எம்.பி.க்கள் கலாநிதி மஸ்தான், எம்.எம்.அப்துல்லா, மேயர் பிரியா, பிரபாகர ராஜா எம். எல்.ஏ., திட்டக்குழு துணை தலைவர் ஜெயரஞ்சன், அயலக தமிழர் நலவாரிய தலைவர் கார்த்திகேய சிவசேனாபதி உள்பட பலர் பங்கேற்றனர்.



தமிழக முதலமைச்சா மு.க.ஸ்டாலினை முகாம் அலுவலகத்தில் பேரூர் ஆதீனம் சாந்தலிங்க அடிகளார், சிரவை ஆதீனம் குமரகுருபர சுவாமிகள், மயிலம் பொம்மபுர ஆதீனம் சிவஞான பாலய சுவாமிகள் ஆகியோர் சந்தித்து தலா ரூ.5 லட்சம் வீதம் மொத்தம் ரூ.15 லட்சத்துக்கான காசோலைகளை மிக்ஜாம் புயல் பேரிடா் நிவாரணப் பணிகளுக்காக முதலமைச்சரின் பொது நிவாரண நிதிக்கு வழங்கினார்கள். உடன் அமைச்சர் பி.கே.சேகர்பாபு உள்ளார்.



### Coromandel Engineering Company Limited

(ISO 9001:2015 & ISO 45001:2018 Certified Company)
Registered and Corporate Office: Parry House, V Floor, 43, Moore Street, Chennai - 600 001, India P.B. No. 1698, Tel: 25301700 CIN No: L74910TN1947PLC000343, Website: www.coromandelengg.com

Report of the Committee of Independent Directors ("IDC") on its recommendation on the Open Offer by Accord Distillers & Brewers Private Limited ("Acquirer 1"), Teyro Labs Private Limited ("Acquirer 2"), Jam Hotels and Resorts Private Limited ("Acquirer 3") and Mr. Sundeep Anand Jegath Rakshagan ("Acquirer 4") (collectively referred to as "Acquirers") to the Public Shareholders of Coromandel Engineering Company Limited ("Target Company") under Regulation 26(7) of Securities and

1.	Date	January 8, 2024
2.	Name of the Target Company (TC)	Coromandel Engineering Company Limited
3.	Details of the Offer pertaining to TC	The Open Offer is being made by the Acquirers for acquisition of up to 84,68,244 (Eighty Four Lakhs Sixty Eigh Thousand Two Hundred and Forty Four) fully paid-up equity shares of face value of Rs. 10/- (Rupees Ten only) each representing 25,48% of the fully diluted Voting Share Capital of the Target Company at an offer price of Rs. 13,50/ (Rupees Thirteen and Fifty Paise only) per Equity Share, from the Public Shareholders of the Target Company pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantia Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (SEBI (SAST) Regulations).  *As per the SEBI (SAST) Regulations, the Open Offer under Regulations 3 and 4 of the SEBI (SAST) Regulations must be given for at least 26,00% of the voting share capital of the Target Company. However, the shareholding of the Public Shareholders, as on date of the Public Announcement, is 25,48% only and therefore, the Offer Shares represent 25,48% of the voting share capital of the Target Company.  Public Announcement dated September 29, 2023 ('PA'); Detailed Public Statement dated October 8, 2023 ('DPS'); Draft Letter of Offer dated October 16, 2023 ('DLOF') Corrigendum to DPS and DLOF dated October 26, 2023 ('Corrigendum 1'); Corrigendum to DPS dated December 31, 2023 ('Corrigendum 2'); Letter of Offer dated January of the Acquirers
4.	Name(s) of the acquirer and PAC with the acquirer	Accord Distillers & Brewers Private Limited ("Acquirer 1"), Teyro Labs Private Limited ("Acquirer 2"), Jam Hotels and Resorts Private Limited ("Acquirer 3") and Mr. Sundeep Anand Jegath Rakshagan ("Acquirer 4"). No other person is acting in concert with the Acquirers for the purpose of this Open Offer
5.	Name of the Manager to the Offer	Fortress Capital Management Services Private Limited Daryanagar House, 69, Maharshi Karve Road, Marine Lines, Mumbai - 400 002 Tel No.: (91 22) 4340 7900/2200 7973; Fax No.: N/A Website: www.fortresscapital.in Contact Person: Mr. Hitesh Order House Hiteshdoshi@fortress.co.in; SEBI Registration No.: INM000011146; CIN No: U67120MH2004PTC145815
6.	Members of the Committee of Independent Directors	Mr. P Nagarajan (Chairperson) Ms. G Jalaja Mr. Muthiah Nagalingam
7.	IDC Member's relationship with the TC (Director, Equity shares owned, any other contract / relationship), if any	The Members of the IDC are Independent Directors on the Board of Directors of the Target Company and:  (I) None of the members of IDC hold any equity shares or securities of the Target Company.  (ii) None of the members of IDC have any other contract/relationship with the Target Company.
8.	Trading in the Equity shares/other securities of the TC by IDC Members	None of the Members of IDC have traded in any of the Equity shares/securities of the Target Company during the: (i) 12 months period preceding the date of the PA; (ii) Period from the date of the PA and till the date of this recommendation
9.	IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any.	None of the Members of the IDC: (i) Are Directors on the Boards of the Acquirers; (ii) Hold any equity shares or other securities of the Acquirers; (iii) Have any contracts/relationship with the Acquirers.
10.	Trading in the Equity shares/other securities of the acquirer by IDC Members	None of the Members of the IDC have traded in any of the equity shares/securities of the Acquirers.
11.	Recommendation on the Open Offer, as to whether the offer is fair and reasonable	The IDC has reviewed the PA, DPS, DLOF, Corrigendum 1, Corrigendum 2 and LOF issued by the Manager to the Open Offer on behalf of the Acquirers, in connection with the Open Offer made under SEBI (SAST) Regulations. O perusal of the aforesaid documents, the members of the IDC are of the opinion that the offer price of Rs. 13.50 (Rupees Thirteen and Fifty Paise only) per equity share is fair and reasonable and is in accordance with the applicable regulations of the SEBI (SAST) Regulations.
12.	Summary of reasons for recommendation  (IDC may also invite attention to any other place, e.g. company's website, where its detailed recommendations along with written advice of the independent adviser, if any can be seen by the shareholder)	<ol> <li>The Equity shares of the Target Company are infrequently traded on BSE within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations.</li> <li>The book value of the equity share as on June 30, 2023 is Rs 1.89 per Equity Share.</li> <li>The Fair Value of the Equity Shares of the Target Company as arrived at by M/s SSPA &amp; Co., Registered Valuers (Registration No IBBI/RV-E/06/2020/126) vide their Report / Certificate dated September 22, 2023 is Rs 12.51 per Equity Share.</li> <li>Keeping in view the above facts, IDC is of the Opinion that the offer price of Rs 13.50 per Equity Share is fair and reasonable.</li> </ol>
13.	Details of Independent Advisors, if any.	NA NA
4.4	A mare at he man at to m/a) to be a bis blishted	NIII

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not nisleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the TC under the Takeover Code

For and on behalf of Committee of Independent Directors of Coromandel Engineering Company Limited P Nagarajan DIN: 00110344

# ஜனாத்பத் உரையுடன் நாடாளுமன்ற கூட்டத்தொடர் 31ந்தேதி துவக்கம்

புதுடெல்லி, ஜன.12– ப்ட்ஜெட் நாடாளுமன்ற கூட்டத்தொடர<u>்</u> ஜனாதிபதி உரையுடன் வருகிற 3₁ந்தேதி இதில் பிப்ரவரி தொடங்குகிறது. செய்யப்படும் என மத்திய அரசு

### நடப்பு நிதியாண்டின் நேரடி வரி வருவாய் ரூ.14¾ லட்சம் கோடி

புதுடெல்லி, ஜன.12 நடப்பு நிதியாண்டில் கடந்த 10 தேதிவரை கிடைத்த மொத்த நேரடி வரி வருவாய் ரூ.17 லட்சத்து 18 ஆயிரம் கோடி. இதில், திருப்பி தரப்பட்ட தொகை தவிர்த்து, நிகர நேரடி வரி வருவாய் ரூ.14 லட்சத்து

நிதியாண்டின் கடந்த காலகட்டத்தில் கிடைத்த நிகர நேரடி வரி வருவாயுடன் ஒப்பிடுகையில், இது 19.41 சதவீதம் அதிகம். மேலும், பட்ஜெட்டில் மதிப்பிடப்பட்ட நேரடி வரி வருவாயில் இப்போதே 80.61 சதவீத தொகை வசூலாகி விட்டது.

இத்தகவல்களை மத்திய அமைச்சகம் தெரிவித்துள்ளது. பொருளாதார வலுவான கார்ப்பரேட் நடவடிக்கைகளும். ்வருவாய் அதிகரிப்பும்தான் இதற்கு காரணங்கள் என்றும் கூறியுள்ளது.

### பிப்ரவரி 1ந்தேதி இடைக்கால பட்ஜெட்

வட்டாரங்கள் தெரிவித்து உள்ளன. நாடாளுமன்றம் ஆண்டுதோறும் கூடுகிறது. இதில் முறை பட்ஜெட் கூட்டத்தொடர் ஆண்டின் தொடக்கத்தில் நடந்து வருகிறது.

அந்தவகையில் இந்த ஆண்டின் பட்ஜெட் கூட்டத்தொடர் வருகிற 31ந்தேதி தொடங்கும் என மத்திய தெரிவித்து வட்டாரங்கள் உள்ளன. பிப்ரவரி 9ந்தேதி வரை இந்த தொடர் நடக்கிறது. ஆண்டின் முதல் கூட்டத்தொடர் என்பதால் பட்ஜெட் தொடரின் முதல் நாளில் இரு அவைகளின் கூட்டுக்கூட்டத்தில் ஜனாதிபதி திரவுபதி முர்மு உரை யாற்றுகிறார்.

பின்னர் பொருளாதார ஆய்வறிக்கை யை நிதி அமைச்சர் நிர்மலா சீதாராமன் அன்று நாடாளுமன்றத்தில் தாக்கல் செய்கிறார்.

மறுநாள், பிப்ரவரி அதாவது பட்ஜெட் 1ந்தேதி மத்திய செய்யப்படுகிறது. காக்கல் இந்த தேர்தல் ஆண்டு நாடாளுமன்ற முழுமையான நடைபெறுவதால் பட்ஜெட் தாக்கல் செய்யப்படாது.

அதற்கு பதிலாக இடைக்கால பட்ஜெட்டை நிர்மலா தீதாராமன் தாக்கல் செய்கிறார். நாடாளுமன்ற

தேர்தல் நெருங்குவதால் பட்ஜெட்டில் கவர்**ச்**சிகரமான இடம்பெறலாம் என கருதப்படுகிறது. இதைத்தொடர்ந்து உரைக்கு நன்றி

ஜனாதிபதி தெரிவிக்கும் மீதான தீர்மானம் விவாதம் உள்ளிட்ட அலுவல்கள் 9ந்தேதி வரை நடைபெறுகிறது. கடந்த மாதம் நடந்த குளிர்கால

கூட்டத்தொடரில் நாடாளுமன்ற அத்துமீறல் உள்ளிட்ட விவகாரங்களால் அனல் பறந்தது. இதில் 140க்கு மேற்பட்ட எதிர்க்கட்சி எம்.பி.க்கள் இடைநீக்கம் செய்யப்பட்டது நாடு முழுவதும் அதிர்வலைகளை கிளப்பி இருந்தன. அதேநேரம் 3 புதிய குற்றவியல் மசோதாக்கள் உள்ளிட்ட பல்வேறு மசோதாக்கள் இந்த தொடரில் நிறைவேற்றப்பட்டு இருந்தன. எதிர்க்கட்சி எம்.பி.க்களை ் இடைநீக்கம் செய்துவிட்டு முக்கிய மசோதாக்களை நிறைவேற்றியதற்கு எதிர்க்கட்சிகள் கண்டனம் தெரிவித்து

இருந்தன. சூழலில் பட்ஜெட் இந்த கூட்டத்தொடரிலும் எதிர்க்கட்சிகள் புயலை கிளப்பும் எதிர்பார்க்கப்படுகிறது.

S.N	Activity	Schedule (Day and Date)(1)
9	Last Date by which the committee of the independent directors of the	
	Target Company is required to publish its recommendation to the Public	Tuesday, February 27, 2024
	Shareholders for this Open Offer	
10	Date of publication of offer opening Public Announcement in the	Wednesday, February 28, 2024
	newspapers in which the DPS has been published	
11	Date of commencement of the Tendering Period ("Offer Opening Date")	Thursday, February 29, 2024
12	Date of closure of the Tendering Period ("Offer Closing Date")	Thursday, March 14, 2024
13	Last date of communicating the rejection/acceptance and completion	
	of payment of consideration or return of Equity Shares to the	Monday, April 01, 2024
	Public Shareholders	
14	Last date for publication of post Open Offer public announcement in	Monday, April 08, 2024
	the newspapers in which the DPS has been published	

(1) The above timelines are indicative (prepared based on the timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SBI (SAST) Regulations.

(2) The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be sent. It is clarified that all the holders (registered or unregistered) of the Equity Shares (except the Acquirer and the Sellers) are eligible to participate in this Offer at any time prior to the closure of the

### VIII.PROCEDURE FOR TENDERING THE SHARES IN CASE OF NON-RECEIPT OF LETTER OF OFFER

All the Public Shareholders, whether holding Equity Shares in dematerialized form or physical form, registered or unregistered, are eligible to participate in this Offer at any time during the Tendering Period, i.e., the period from the Offer

Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on the Identified Date i.e., the date falling on the 10th (tenth) Working Day prior to the commencement of the Tendering Period, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. Accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will

The Public Shareholders may also download the Letter of Offer from the SEBI's website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (detailed at Part IX (Other Information) of this DPS) on providing suitable documentary evidence of holding of the Equity Shares and their folio number, DP identity, Client identity, current address

The Open Offer will be implemented by the Acquirer through Stock Exchange Mechanism made available by BSE Limited ("BSE") in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations and the SEBI's Master Circular bearing number SEBI/HO/CFD/PoD-1/P/CIR/2023/31 dated February 16, 2023 ("SEBI Master

BSE shall be the Designated Stock Exchange for the purpose of tendering Equity Shares in the Open Offer.

The Acquirer has appointed Choice Equity Broking Private Limited ("Buying Broker") as its broker for the Open Offer through whom the purchases and the settlement of the Offer Shares tendered in the Open Offer shall be made. The contact details of the Buying Broker are as mentioned below

Name: Choice Equity Broking Private Limited

Address: Sunil Patodia Tower, J B Nagar, Andheri (East), Mumbai-400099. Maharashtra. India. Contact Person: Mr. Jeetender Joshi (Senior Manager)

**Telephone:** + 91 22 67079832:

Fax: + 91 22 67079999

E-mail ID: jeetender.joshi@choiceindia.com; Website: www.choiceindia.com

Investor Grievance Email ID: ig@choiceindia.com SEBI Registration No: INZ000160131

7. Public Shareholders who desire to tender their Equity Shares under the Offer would have to intimate their respective stock brokers ("Selling Brokers") within the normal trading hours of the secondary market, during the Tendering Period. The Selling Broker can enter orders for dematerialized as well as physical Equity Shares.

14. Any other matter(s) to be highlighted

Place: Chennai

Date: January 8, 2024

8. All the Public Shareholders who desire to tender their Equity Shares under the Open Offer would be required to make available their shares for bidding to their respective stock broker ("Selling Broker"). The shareholders have to intimate their Selling Broker to place the bid during the normal trading hours of the secondary market during the Tendering Period. Upon placing the bid, the Selling Broker(s) shall provide the Transaction Registration Slip ("TRS") generated by the exchange bidding system to the shareholder. TRS will contain details of order submitted like Bid ID No., DP ID, Client ID, Read, Folio No., No. of Equity Shares Tendered, etc.

A separate Acquisition Window will be provided by BSE to facilitate the placing of orders. The Selling Broker would be required to place an order / bid on behalf of the Public Shareholder who wish to tender Equity Shares in the Open Offer using the Acquisition Window of BSE. Before placing the order / bid, the Selling Broker will be required to mark lien on the tendered Equity Shares. Details of such Equity Shares marked as lien in the demat account of the Public Shareholders shall be provided by the depository to the BSE and Indian Clearing Corporation Limited ("Clearing Corporation").

10. In terms of the SEBI Master Circular, a lien shall be marked against the Equity Shares tendered in the Offer Upon finalization of the entitlement, only the accepted quantity of Equity Shares will be debited from the demat account of the concerned Public Shareholder.

11. In the event the Selling Broker of a shareholder is not registered with any of BSE, then the Public Shareholders can approach any BSE registered stock broker and can register themselves by using quick unique client code ("UCC") facility through BSE registered stock broker (after submitting all details as may be required by such BSE registered stock broker in compliance with applicable law). In case the Public Shareholders are unable to register using UCC facility through any other BSE registered broker, Public Shareholders may approach Buying Broker i.e., Choice Equity Broking Private Limited for guidance to place their Bids. The requirement of documents and procedures may vary from broker to broker.

12. As per the provisions of Regulation 40(1) of the SEBI LODR Regulations and SEBI's press release dated December 03, 2018, bearing reference no. PR 49/2018, requests for transfer of securities shall not be processed unless the securities are held in dematerialised form with a depository with effect from April 01, 2019. However, in accordance with the SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020, shareholders holding securities in physical form are allowed to tender shares in an open offer. Such tendering shall be as per the provisions of the SEBI (SAST) Regulations. Accordingly, Public Shareholders holding Equity Shares in physical form as well are eligible to tender their Equity Shares in this Open Offer as per the provisions of the SEBI (SAST) Regulations. Shareholders who wish to offer their Equity Shares in physical form in the Offer are requested to send their original documents as will be mentioned in the LOF to the Registrar to the Offer so as to reach them no later than the Offer Closing Date. It is advisable to first email scanned copies of the original documents as will be mentioned in the LOF to the Registrar to the Offer and then send physical copies to the address of the Registrar to the Offer as will be provided in the LOF. The process for tendering the Offer Shares by the Public Shareholders holding Equity Shares in physical form will be separately enumerated in the Letter of Offer.

13. The cumulative quantity tendered shall be displayed on BSE's website (www.bseindia.com) throughout the trading session at specific intervals by BSE during the Tendering Period.

In the event that the number of Equity Shares validly tendered by the Public Shareholders under this Offer is more than the number of Equity Shares agreed to be acquired in this Offer, the Acquirer shall accept those Equity Shares validly tendered by such Public Shareholders on a proportionate basis in consultation with the Manager to the Offer.

15. The Public Shareholders will have to ensure that they keep their Demat Account active and unblocked to receive credit in case of return of Equity Shares due to rejection or due to proportionate acceptance in the Open Offer.

16. Equity Shares should not be submitted / tendered to the Manager, the Acquirer or the Target Company

17. THE DETAILED PROCEDURE FOR TENDERING THE OFFER SHARES IN THIS OPEN OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER, WHICH SHALL ALSO BE MADE AVAILABLE ON SEBI'S WEBSITE (www.sebi.gov.in).

### IX. OTHER INFORMATION

Nil

1. The Acquirer and its directors, in their capacity as directors of the Acquirer, accept full responsibility for the information contained in the PA and this DPS (other than as specified in paragraph 2 below) and also for the obligations of the Acquirer laid down in the SEBI (SAST) Regulations in respect of this Offer.

All the information pertaining to the Target Company and/or the Sellers contained in the PA and this DPS or the Letter of Offer or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company or the Sellers, as the case may be, or publicly available sources. The Acquirer and the Manager to the Open Offer have not been independently verified such information and do not accept any responsibility with respect to information provided in the PA and this DPS pertaining to the Target Company and / or the Sellers.

In this DPS, all references to "₹", "Rs." or "Rupees" are references to Indian Rupees and any discrepancy in any amount or figures listed as a result of multiplication and totalling is due to rounding off and/or regrouping.

Unless otherwise stated, the information set out in this DPS reflects the position as of the date of this DPS.

The PA and this DPS is expected to be available on SEBI's website www.sebi.gov.in.

Pursuant to Regulation 12 of the SEBI (SAST) Regulations, the Acquirer has appointed Saffron Capital Advisors Private Limited as the Manager to the Open Offer and Cameo Corporate Services Limited as the Registrar to the Offer Their contact details are as mentioned below: **REGISTRAR TO THE OFFER** 

40020780

Fax: +91 44 28460129

Cameo Corporate Services Limited

Chennai-600 002, Tamil Nadu, India

E-mail: priva@cameoindia.com

Wehsite: www.cameoindia.com

SEBI Registration No.: INR000003753

Contact Person: Sreepriya. K

Subramanian Building, No.1, Club House Road,

Telephone: +91 44 40020700 / 40020706 / 40020741

nvestor Grievance ID: investor@cameoindia.com

MANAGER TO THE OFFER SAFFRON

Saffron Capital Advisors Private Limited 605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East),

Mumbai - 400 059, Maharashtra, India. Telephone: +91 22 4973 0394; E-mail: openoffers@saffronadvisor.com Contact Person: Satej Darde / Narendra Kumar Gamini

Investor Grievance ID: investorgrievance@saffronadvisor.com Website: www.saffronadvisor.com SEBI Registration Number: INM000011211

Issued by the Manager to the Open Offer For and on behalf of the Acquirer Mercantile Ventures Limited

Place: Chennai Date: January 11, 2024



### HDFC CREDILA FINANCIAL SERVICES LIMITED

(CIN: U67190MH2006PLC159411) Regd. Office: B-301, Citi Point, Andheri-Kurla Road, Andheri (East), Mumbai 400 059 Tel No: 022-2826 6636 | Website: www.hdfccredila.com Email: investor@hdfccredila.com

### FINANCIAL RESULTS FOR THE QUARTER ENDED 31 DECEMBER 2023

Sr. No.	Particulars	Quarter ended 31 December 2023	Quarter ended 31 December 2022	Year ended 31 March 2023
NO.		Reviewed	Reviewed	Audited
1	Total income from operations	75,318.31	36,262.50	1,35,217.62
2	Net profit for the period (before tax, exceptional and/or extraordinary items)	19,476.87	9,038.52	37,020.63
3	Net profit for the period before tax (after exceptional and/or extraordinary items)	19,476.87	9,038.52	37,020.63
4	Net profit for the period after tax (after exceptional and/or extraordinary items)	14,536.03	6,736.18	27,592.41
5	Total comprehensive income for the period	14,826.17	6,662.38	27,599.43
6	Paid-up equity share capital	15,807.12	13,795.65	14,779.97
7	Reserves (excluding revaluation reserve and securities premium account)	1,44,840.24	97,592.80	1,07,093.10
8	Securities premium account	1,90,608.89	72,620.68	1,21,636.04
9	Net worth*	3,44,316.26	1,80,416.32	2,39,232.12
10	Paid-up debt capital or outstanding debt	23,49,098.57	12,05,106.36	13,65,522.14
11	Debt-equity ratio	6.8	6.7	5.7
12	Earnings per share (of ₹10/- each) (not annualised)			
	1. Basic:	9.22	5.00	20.56
	2. Diluted:	9.16	4.95	20.47

\* Networth is equal to paid up equity share capital plus other equity less deferred tax assets less intangible assets.

### Notes:

- 1) The financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time and the other accounting principles generally accepted in India.
- The above is an extract of the detailed financial results for the quarter ended 31 December 2023 filed with BSE Limited under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results are available on www.bseindia.com and
- For the other line items referred in Regulation 52 (4) of the SEBI (Listing Obligations and Disclosure 3) Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE Limited and can be accessed on www.bseindia.com and www.hdfccredila.com.

For and on behalf of Board of Directors **HDFC Credila Financial Services Limited** 

**Arijit Sanyal** Managing Director & CEO (DIN: 08386684)

### Coromandel Engineering Company Limited

(ISO 9001:2015 & ISO 45001:2018 Certified Company) Corporate Office: Parry House, V Floor, 43, Moore Street, Chennai - 600 001, India P.B. No. 1698, Tel: 25301700 CIN No: L74910TN1947PLC000343, Website: www.coromandelengg.com

Report of the Committee of Independent Directors ("IDC") on its recommendation on the Open Offer by Accord Distillers & Brewers Private Limited ("Acquirer 1"), Teyro Labs Private Limited ("Acquirer 2"), Jam Hotels and Resorts Private Limited ("Acquirer 3") and Mr. Sundeep Anand Jegath Rakshagan ("Acquirer 4") (collectively referred to as "Acquirers") to the Public Shareholders of Coromandel Engineering Company Limited ("Target Company") under Regulation 26(7) of Securities and

1.	Date	January 8, 2024
2.	Name of the Target Company (TC)	Coromandel Engineering Company Limited
3.	Details of the Offer pertaining to TC	The Open Offer is being made by the Acquirers for acquisition of up to 84,68,244 (Eighty Four Lakhs Sixty Eigh Thousand Two Hundred and Forty Four) fully paid-up equity shares of face value of Rs. 10/- (Rupees Ten only) each representing 25,48% of the fully diluted Voting Share Capital of the Target Company at an offer price of Rs. 13,50/- (Rupees Thirteen and Fifty Paise only) per Equity Share, from the Public Shareholders of the Target Company pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantia Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (SEBI (SAST) Regulations).  *As per the SEBI (SAST) Regulations, the Open Offer under Regulations 3 and 4 of the SEBI (SAST) Regulations must be given for at least 26,00% of the voting share capital of the Target Company. However, the shareholding of the Public Shareholders, as on date of the Public Announcement, is 25,48% only and therefore, the Offer Shares represent 25,48% of the voting share capital of the Target Company.  Public Announcement dated September 29, 2023 ('PA'); Detailed Public Statement dated October 8, 2023 ('DPS'); Draft Letter of Offer dated October 16, 2023 ('DLOF') Corrigendum to DPS and DLOF dated October 26, 2023 ('Corrigendum 1'); Corrigendum to DPS dated December 31, 2023 ('Corrigendum 2'); Letter of Offer dated January 5, 2024 ('LOF) has been issued by Fortress Capital Management Services Private Limited, Manager to the Open Offer, on behalf of the Acquirers
4.	Name(s) of the acquirer and PAC with the acquirer	Accord Distillers & Brewers Private Limited ("Acquirer 1"), Teyro Labs Private Limited ("Acquirer 2"), Jam Hotels and Resorts Private Limited ("Acquirer 3") and Mr. Sundeep Anand Jegath Rakshagan ("Acquirer 4"). No other person is acting in concert with the Acquirers for the purpose of this Open Offer
5.	Name of the Manager to the Offer	Fortress Capital Management Services Private Limited Daryanagar House, 69, Maharshi Karve Road, Marine Lines, Mumbai - 400 002 Tel No.: (91 22) 4340 7900/2200 7973; Fax No.: N/A Website: www.fortresscapital.in Contact Person: Mr. Hitesh Doshi Email: hiteshdoshi@fortress.co.in; SEBI Registration No.: INM000011146; CIN No: U67120MH2004PTC145815
6.	Members of the Committee of Independent Directors	Mr. P Nagarajan (Chairperson) Ms. G Jalaja Mr. Muthiah Nagalingam
7.	IDC Member's relationship with the TC (Director, Equity shares owned, any other contract/ relationship), if any	The Members of the IDC are Independent Directors on the Board of Directors of the Target Company and:  (I) None of the members of IDC hold any equity shares or securities of the Target Company.  (ii) None of the members of IDC have any other contract/relationship with the Target Company.
8.	Trading in the Equity shares/other securities of the TC by IDC Members	None of the Members of IDC have traded in any of the Equity shares/securities of the Target Company during the: (i) 12 months period preceding the date of the PA; (ii) Period from the date of the PA and till the date of this recommendation
9.	IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any.	None of the Members of the IDC: (i) Are Directors on the Boards of the Acquirers; (ii) Hold any equity shares or other securities of the Acquirers; (iii) Have any contracts/relationship with the Acquirers.
10.	Trading in the Equity shares/other securities of the acquirer by IDC Members	None of the Members of the IDC have traded in any of the equity shares/securities of the Acquirers.
11.	Recommendation on the Open Offer, as to whether the offer is fair and reasonable	The IDC has reviewed the PA, DPS, DLOF, Corrigendum 1, Corrigendum 2 and LOF issued by the Manager to the Open Offer on behalf of the Acquirers, in connection with the Open Offer made under SEBI (SAST) Regulations. On perusal of the aforesaid documents, the members of the IDC are of the opinion that the offer price of Rs. 13.50/ (Rupees Thirteen and Fifty Paise only) per equity share is fair and reasonable and is in accordance with the applicable regulations of the SEBI (SAST) Regulations.
12.	Summary of reasons for recommendation  (IDC may also invite attention to any other place, e.g. company's website, where its detailed recommendations along with written advice of the independent adviser, if any can be seen by the shareholder)	<ol> <li>The Equity shares of the Target Company are infrequently traded on BSE within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations.</li> <li>The book value of the equity share as on June 30, 2023 is Rs 1.89 per Equity Share.</li> <li>The Fair Value of the Equity Shares of the Target Company as arrived at by M/s SSPA &amp; Co., Registered Valuers (Registration No IBBI/RV-E/06/2020/126) vide their Report / Certificate dated September 22, 2023 is Rs 12.51 per Equity Share.</li> <li>Keeping in view the above facts, IDC is of the Opinion that the offer price of Rs 13.50 per Equity Share is fair and reasonable.</li> </ol>
13.	Details of Independent Advisors, if any.	NA
10.	Botalio of independent, tax loore, in arry.	

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the TC under the Takeover Code

For and on behalf of Committee of Independent Directors of Coromandel Engineering Company Limited P Nagarajan DIN: 00110344 Adfactors 51

### continued from previous page

Date: 11 January 2024

Notes. Calculated on the basis of the Voting Share Capital of the Target Company

Post the Open Offer, the Acquirer will have control over the Target Company and become the promoter of the Target Company including in accordance with the SEBI (LODR) Regulations.

Upon completion of the Underlying Transaction, the Acquirer will acquire control of the Target Company and the Sellers will no longer be in control of the Target Company. Subject to applicable conditions, including under Regulation 31A of the SEBI (LODR) Regulations, the Sellers will be seeking to de-classify themselves as part of the promoter/promoter group of the Target Company in accordance with applicable law. In terms of Regulation 31A(10), since the intent of the Sellers to reclassify has been disclosed in the Letter of Offer, such reclassification (subject to the relevant conditions under applicable law (including under Regulation 31A of the SEBI (LODR) Regulations) being satisfied) will not require shareholder's approval

The Acquirer did not hold any Equity Shares in the Target Company prior to the date of the SPA. Further, other than as described in Paragraph 2.1.10 above, the Acquirer has not acquired any Equity Shares of the Target Company since the date of the PA.

The number of shareholders of the Target Company in the "public category" as of January 01, 2024 is 48397. If, as a result of the acquisition of Equity Shares in this Offer and pursuant to consummation of the Underlying Transaction, the public shareholding in the Target Company falls below the minimum level required as per Rule 19A of the SCRR, the Acquirer will ensure that the Target Company satisfies the minimum public shareholding set out in Rule 19A of the SCRR, within a maximum period of 12 (twelve) months from the date

of such fall, being the time prescribed in the SCRR, SEBI (SAST) Regulations and in compliance with applicable laws, and in a manner acceptable to the Acquirer. 3,43,750 Equity Shares constituting 0.13% of the Voting Share Capital of the Target Company will not be acquired by the Acquirer as the same were sold by the Sellers on the floor of the stock exchange Additionally, 20 shares held by Mr. Ravi Sanghi were inadvertently sold on the open market by Mr. Ravi Sanghi's broker to square off certain debit positions while the requisite payment from Mr. Ravi Sanghi was in process. Mr. Ravi Sanghi's broker has confirmed that this inadvertent sale of shares will be reversed by them by crediting the said shares to Mr. Ravi Sanghi's demat account off-market once the trading window of the Target Company opens. Pursuant to the foregoing, the aforementioned inadvertent sale of shares will not in any way affect the acquisition of the 54,12,800 Equity Shares of the promoter group representing 2.10% of the Voting Share Capital of the Target Company, as referred to in Paragraph 2.1.10(i) above.

Please refer to paragraph 4.20 on page 41 of the LOF for further details. The LOF has been updated with the details of 3,43,750 Equity Shares constituting 0.13% of the Voting Share Capital of the Target Company that will not be acquired by the Acquirer since they were sold by the Sellers on the floor of the stock exchange, and details of 20 shares held by Mr. Ravi Sanghi which were inadvertently sold by Mr. Ravi Sanghi's broker in the open market but will be reversed once the trading window of the Target Company opens. Please refer to Note 7 to the table on pre and post-offer shareholding pattern of the Target Company under paragraph 4.20 on page 42 of the LOF for further

(iii) The LOF has been updated to include the details of the Board of Directors of the Target Company pursuant to the Closing of the SPA. Please refer to paragraph 4.17 under point 4 (Background of Target Company) on page 39 of the LOF for further details.

The LOF has been updated to reflect the following confirmations:

Sr. Details of the SEBI Observations/

The composition of the Board of Directors of the Target Company is in compliance with the provisions of the SEBI (LODR) Regulations. Please refer to paragraph 4.17 on page 39 of the LOF for further details. The Target Company has confirmed that the provisions of the listing agreement and SEBI (LODR) Regulations are complied with by the Target Company. Please refer to paragraph 4.12 on page 38 of the

LOF for further details (iii) Neither the Acquirer, nor its directors, promoters or key managerial employees (if any) are categorized as a wilful defaulter by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by the RBI, in terms of Regulation 2(1)(ze) of the SEBI (SAST) Regulations. Please refer to paragraph 3.1.19 on page 29 of the LOF for further details.

(iv) Neither the Acquirer nor its directors, promoters or key managerial employees (if any) are categorized/declared as a fugitive economic offender under Section 12 of the Fugitive Economic Offenders Act, 2018 (17 of 2018), in terms of Regulation 2(1)(ja) of the SEBI (SAST) Regulations. Please refer to paragraph 3.1.20 on page 29 of the LOF for further details.

There are no directions subsisting or proceedings pending under SEBI Act, 1992 and regulations made thereunder, also by any other Regulator i.e., by SEBI, Stock Exchanges, and the RBI against the Acquirer and its directors and promoters, and the Manager to the Offer. Please refer to paragraph 3.1.18 on page 28 of the LOF for further details.

(vi) Neither the Target Company nor the Manager have received any complaint in relation to the Open Offer or the valuation. Please refer to paragraph 4.10 on page 38 of the LOF for further details.

(vii) There are no directions subsisting or proceedings pending under SEBI Act, 1992 and regulations made thereunder, also by any other Regulator i.e., by SEBI, Stock Exchanges, and the RBI against the Target Company and its directors and promoters. Please refer to paragraph 4.11 on page 38 of the LOF for

(viii) The Target Company has confirmed that there have been no instances of non-compliances or delayed compliances with Regulations 29, 30, and 31 of the SEBI (SAST) Regulations, 2011. Please refer to paragraph 4.14 on page 38 of the LOF for further details.

(ix) The LOF has been updated to reflect the penalties levied by SEBI / RBI or other regulator against the Manager to the Open Offer, for the past eight financial years, as follows: : No penalties have been levied by SEBI / RBI or other regulator against the Manager to the

Open Offer, for the past eight financial years, other than as mentioned below

Status Update

No.	Show Cause Notices issued by SEBI	Alleged Violations	,
1	no. EAD-6/AK/VS/ 24168/2013 dated September 20, 2013 in the matter of initial public offer	the application for allocation of an iron ore mine to the promoter of the issuer company was not disclosed in the prospectus. SEBI construed that the non disclosure of	number of correspondences and personal hearings with SEBI were also done.  On March 31, 2016 the Adjudicating Officer of SEBI has passed an Order penalising all the three BRLMs for an aggregate amount of Rupees One crore. On May 19, 2016 all the three BRLMs, through their lawyer, have appealed to Securities Appellate Tribunal (SAT) against

Please refer to paragraph 3.1.21 on page 29 of the LOF for further details.

The LOF has been updated to reflect the penalties levied by SEBI / RBI or other regulator against the Target Company and its directors and promoters, for the past eight financial years, as follows: "4.13: The Target Company received an email from BSE dated January 25, 2023 observing non-compliance of Regulation 57(4) of the SEBI (LODR) Regulations due to non-submission of details of payable interest/dividend/principal obligations. BSE imposed a fine of INR 1,180 (Rupees One Thousand One Hundred and Eighty only) on the Target Company, which has been paid. Other than as stated above, the Target Company has confirmed that, no penalties have been levied by SEBI/RBI or other regulator against the Target Company, its promoters and directors for the past eight financial years." Please refer to paragraph 4.13 on page 38 of the LOF for further details.

Place: Chenna Date: January 8, 2024

The LOF has been updated to include details of penalties levied by SEBI / RBI or other regulator against the Acquirer and its directors and promoters, for the past eight financial years and details of the Acquirer's compliance with SEBI (LODR) Regulations and the provisions of the listing agreement, as

"3.1.22: Other than as described in Paragraph 3.1.23 below, no penalties have been levied by SEBI / RBI or other regulator against the Acquirer and its directors and promoters, for the past eight financial

3.1.23: The Acquirer received a letter from the NSE and an email from BSE, both dated August 21, 2023 observing that the Acquirer had delayed compliance with Regulation 6(1) of the SEBI (LODR) Regulations i.e., the requirement to appoint a qualified company secretary as the compliance officer, for a period of 16 days, and the Stock Exchanges each imposed a fine of INR 16,000 (Rupees Sixteen Thousand only) on the Acquirer for the same. In this regard, the Acquirer has made an application to the Stock Exchanges dated August 29, 2023, setting out the reasons for the delayed compliance and seeking a waiver of the fine imposed. Other than as described above, the Acquirer hereby confirms that it is in compliance with the provisi ons of the listing agreement entered into with the Stock Exchanges as

well as the provisions of the SEBI (LODR) Regulations. Please refer to paragraphs 3.1.22 and 3.1.23 on page 29 of the LOF for further details.

(xii) The LOF has been updated to clarify that prior to the Closing of the SPA as described in Paragraph 2.1.10 of the LOF, the Acquirer neither held any Equity Shares in the Target Company nor had it ever Regulations 29, 30 and 31 of the SEBI (SAST) Regulations were not applicable to the Acquirer. Please

efer to paragraph 3.1.24 on page 29 of the LOF for further details. The LOF has been updated with a brief description of the contingent liabilities of the Acquirer as at March 31, 2023 and the sum total of the same. Please refer to paragraph 3.1.26 on page 31 of the LOF for further

The LOF has been updated to clarify that the intention of the Sellers to de-classify themselves as part of the promoter/promoter group of the Target Company shall be subject to applicable conditions, including Regulation 31A of the SEBI (LODR) Regulations. Please refer to Note 3 of the table on pre and post-offer shareholding pattern of the Target Company under paragraph 4.20 on page 42 of the LOF for further details.

The LOF has been updated to simplify the references made to the definitions under the SPA under paragraphs 2.1.2(iv) and 2.1.2(v) on pages 17 and 18 of the LOF.

The LOF has been updated with the timeline for compliance of minimum public shareholding i.e; a maximum period of 12 (twelve) months from the date of fall of the Target Company's public shareholding below the minimum public shareholding requirement, at all relevant places. Please refer to paragraph 2.6 under "Risk factors relating to the Acquirer" under the "Risk Factors" section on page 9 of the LOF, paragraph 2.2.17 under sub-point 2.2 (Details of the Proposed Offer) under Point 2 (Details of the Offer) on page 21 of the LOF, and Note 6 to the table on pre and post-offer shareholding pattern of the Target Company under paragraph 4.20 under Point 4 (Background of Target Company) on page 42 of the LOF for further details.

The LOF has been updated to reflect that Mr. Maheswar Sahu, Independent Director on the Board of the Acquirer, holds independent directorship in nine companies. Please refer to paragraph 3.1.14 under sub-point 3.1 (Ambuja Cements Limited ("Acquirer")) under Point 3 (Background of the Offer) on page 26 of the LOF for further details.

The LOF has been updated to reflect details of the change in financial year of the Acquirer. Please refer to the notes under the "Profit & Loss Statement" table under paragraph 3.1.25 on page 30 of the LOF for further

To the best of the knowledge of the Acquirer, there are no statutory approval(s) required for the consummation of this Open Offer. However, if any statutory or governmental approval(s) are required or become applicable at a later date before closure of the Tendering Period, the Open Offer would also be subject to such statutory or other governmental approval(s) being obtained. In terms of Regulation 23(1) of the SEBI SAST Regulations, in the event that approvals which become applicable prior to completion of the Open Offer are not received, for reasons outside the reasonable control of the Acquirer, then the Acquirer shall have the right to withdraw the Open Offer. In the event of such a withdrawal of the Open Offer, the Acquirer (through the Manager) shall, within 2 (Two) Working Days of such withdrawal, announcement of such withdrawal stating the grounds for the withdrawal in accordance with Regulation 23(2) of the SEBI (SAST) Regulations. Where the statutory approval(s) extend to some but not all Public Shareholders, the Acquirer shall have the option to make payment to Public Shareholders in respect of whom no statutory approval(s) are required in order to complete this Open Offer

Revised Schedule of Major Activities: The revised schedule of major activities pertaining to the Offer is set out below:

Sr. No	Activities	Original Schedule of Activities (Day and Date)	Revised Schedule of Activities (Day and Date)
1	Issue of Public Announcement	Thursday, August 03, 2023	Thursday, August 03, 2023
2	Publication of the Detailed Public Statement in newspapers	Thursday, August 10, 2023	Thursday, August 10, 2023
3	Last date for filing of the draft letter of offer with SEBI	Monday, August 21, 2023	Monday, August 21, 2023
4	Last date for public announcement for competing offer(s)	Monday, September 04, 2023	Monday, September 04, 2023 <sup>®</sup>
5	Last date for receipt of SEBI observations on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Monday, September 11, 2023	Thursday, December 28, 2023**
ô	Identified Date* for determining shareholders to whom LOF shall be sent	Wednesday, September 13, 2023	Monday, January 01, 2024
7	Last date by which the Letter of Offer is to be dispatched to the Public Shareholders whose names appear on the register of members on the Identified Date	Thursday, September 21, 2023	Monday, January 08, 2024

Sr. No	Activities	Original Schedule of Activities (Day and Date)	Revised Schedule of Activities (Day and Date)
8	Last Date by which the committee of the independent directors of the Target Company shall give its recommendation to the Public Shareholders for this Open Offer	Tuesday, September 26, 2023	Thursday, January 11, 2024
9	Last date for upward revision of the Offer Price/ the size of the Open Offer	Tuesday, September 26, 2023	Thursday, January 11, 2024
10	Date of publication of opening of Open Offer public announcement in the newspapers in which the DPS has been published	Wednesday, September 27, 2023	Friday, January 12, 2024
11	Date of commencement of the Tendering Period ("Offer Opening Date")	Friday, September 29, 2023	Monday, January 15, 2024
12	Date of closure of the Tendering Period ("Offer Closing Date")	Friday, October 13, 2023	Monday, January 29, 2024
13	Last date of communicating the rejection/ acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders	Monday, October 30, 2023	Monday, February 12, 2024
14	Last date for publication of post-Open Offer public announcement in the newspapers in which this Detailed Public Statement was published	Monday, November 06, 2023	Tuesday, February 20, 2024
15	Last date for filing the post Offer report with SEBI	Monday, November 06, 2023	Tuesday, February 20, 2024

The Identified Date is only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer would be sent in accordance with the SEBI (SAST) Regulations. It is clarified that all Public Shareholders (i.e., holders (registered or unregistered) of Equity Shares (except the Acquirer, Sellers and persons deemed to be acting in concert with parties to the SPA)) are eligible to participate in the Offer any time during the Tendering Period.

®There has been no competing offer. \*\*Actual date of receipt of SEBI observations.

Note: The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations). To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

10.1. In relation to the disclosures relating to the Target Company and the Sellers, the Acquirer has relied on the information provided by the Target Company and the Sellers or as available in public domain and has not independently verified the accuracy of details of the Target Company or the Seller. Subject to the aforesaid, the Acquirer and its directors, severally and jointly, accept full responsibility for the information contained in this Pre-Offer Advertisement cum Corrigendum and also for the obligations of the Acquirer as laid down in the SEBI (SAST) Regulations. The Acquirer would be responsible to ensure compliance with the SEBI (SAST) Regulations.

10.2. All references to "Rs." or "INR" are references to the Indian Rupee(s).

11. This Pre-Offer Advertisement cum Corrigendum would also be available on SEBI's website at www.sebi.gov.in

ISSUED ON BEHALF OF THE ACQUIRER BY MANAGER TO THE OPEN OFFER

### MANAGER TO THE OPEN OFFER

### **OSBICAPS**

SBI Capital Markets Limited Unit No. 1501, 15th Floor, A & B Wing, Parinee Crescenzo Building, Plot C-38, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Tel. No.: +91 22 4006 9807 Website: www.sbicaps.com

Email ID: sanghi.openoffer@sbicaps.com Contact Person: Janardhan Wagle / Sambit Rath / Karan Savardekar SEBI Registration Number: INM000003531

### REGISTRAR TO THE OPEN OFFER

### **LINK** Intime

Link Intime India Private Limited

C 101, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India Tel: +91 810 811 4949 Fax: +91 22 4918 6195

E-mail: sanghi.offer2023@linkintime.co.in Contact Person: Pradnya Karanjekar Website: www.linkintime.co.in SEBI Registration No.: INR000004058

Place: Mumbai Date: January 11, 2024