**SBICAP Trustee
Company Ltd.**

Ref: 3707/SBICTCL/DT/2018-19   28th January 2019

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

<u>**Ref: Adani Ports and Special Economic Zone Limited**</u>
<u>**Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**</u>

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,
For SBICAP Trustee Company Limited

Authorized Signatory

Encl : a/a

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	**Adani Ports and Special Economic Zone Limited**		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the ~~acquisition~~ / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/votin g capital of the TC (**)
Before the ~~acquisition~~/ sale under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ ~~lien/ non-disposal undertaking/ others~~) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	1,52,34,326	0.735 %	0.735 %
e) Total (a+b+c+d)	1,52,34,326	0.735 %	0.735 %
Details of ~~acquisition~~/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares ~~encumbered / invoked~~/released by the acquirer	89,500	0.004%	0.004%
e) Total (a+b+c+/-d)	89,500	0.004%	0.004%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1,51,44,826	0.731 %	0.731 %
e) Total (a+b+c+d)	1,51,44,826	0.731 %	0.731 %
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Release of Shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25.01.2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	207,09,51,761 equity shares of Rs.2/- each aggregating Rs.414,19,03,522/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	207,09,51,761 equity shares of Rs.2/- each aggregating Rs.414,19,03,522/-		
Total diluted share/voting capital of the TC after the said acquisition/sale	207,09,51,761 equity shares of Rs.2/- each aggregating Rs.414,19,03,522/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
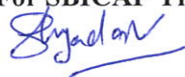
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Mumbai
Date: 28.01.2019

Signature of the acquirer / seller/ Authorised Signatory
For SBICAP Trustee Company Limited

Authorized Signatory

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