<u> Mahendra Gulabdas Patel</u>

Resident Address: 37, Sarthi-3, Near Surdhara Circle, Behind Drive-In-Cinema, Thaltej, Ahmedabad-380054.

Ph. No.: +91-79-4107-8000, Email: mgpatel@lincolnpharma.com.

Date: December 10, 2022

To,
The Manager,
Listing Department,
National Stock Exchange of India
Limited,

Exchange Plaza, C-1, Block-G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051.

To,
The Department of Corporate Service, **BSE Limited,**1st Floor, New Trading Ring,

Rotunda Building, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai-400 001.

Dear Sir,

<u>Sub.</u>: <u>Disclosure of Shareholding pursuant to Regulation 29 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>

With reference to the subject cited above, this is to inform that Pursuant to Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I am enclosing disclosure as required under Act in in the prescribed format.

I hope you will find the same in order and take the same in records.

Thanking you,

Yours faithfully

Mahendra Gulabdas Patel (Acquirer)

Encl: As above

CC:

To Company Secretary, **Lincoln Pharmaceuticals Limited,**"LINCOLN HOUSE", Behind Satyam Complex,
Science City Road, Sola, Ahmedabad-380060.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Before the acquisition / disposal under consideration, holding of: Mahendra Gulabdas Patel a) Shares carrying voting rights 6,62,200 3.31 3.31 b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) 0 0.00 0.00 c) Voting rights (VR) otherwise than by shares 0 0.00 0.00 d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) Total (a+b+c+d) 6,62,200 3.31 3.31 Details of Acquisition / disposal:	Name of the Target Company (TC)	Lincoln Ph	narmaceuticals Limi	ted	
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Total (a+b+c+/-d) 12,800 0.06 0.06 After the acquisition/disposal, holding of: Mahendra Gulabdas Patel a) Shares carrying voting rights 6,75,000 3.37 3.37 b) Shares encumbered with the acquirer 0 0.00 0.00 c) VRs otherwise than by shares 0 0.00 0.00 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d) 6,75,000 3.37 3.37 Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition / sale					
Total (a+b+c+/-d) 12,800 0.06 0.06 After the acquisition/disposal, holding of: Mahendra Gulabdas Patel a) Shares carrying voting rights 6,75,000 3.37 3.37 b) Shares encumbered with the acquirer 0 0.00 0.00 c) VRs otherwise than by shares 0 0.00 0.00 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d) 6,75,000 3.37 3.37 Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition / sale		0	0.00	0.00	
After the acquisition/disposal, holding of: Mahendra Gulabdas Patel a) Shares carrying voting rights 6,75,000 3.37 3.37 b) Shares encumbered with the acquirer 0 0.00 0.00 c) VRs otherwise than by shares 0 0.00 0.00 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d) 6,75,000 3.37 3.37 Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition / sale		42.000	0.00	0.00	
a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d) 6,75,000 Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition / sale				0.00	
b) Shares encumbered with the acquirer 0 0.00 0.00 0.00 0.00 0.00 0.00 0.00				7 77	
c) VRs otherwise than by shares 0 0.00 0.00 d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d) 6,75,000 3.37 3.37 Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition / sale					
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d) 6,75,000 3.37 3.37 Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition / sale					
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d) 6,75,000 Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition / sale		<u> </u>	0.00	0.00	
shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d) 6,75,000 Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition / sale					
holding in each category) after acquisition Total (a+b+c+d) 6,75,000 3.37 3.37 Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition / sale December 09,2022		0	0.00	0.00	
Total (a+b+c+d) 6,75,000 3.37 3.37 Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition / sale Total (a+b+c+d) 6,75,000 3.37 3.37 December 09,2022					
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition / sale December 09,2022		6 75 000	3 37	3 37	
intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition / sale December 09,2022 ₹20,02,97,280 Equity Share Capital	Total (arbrera)	0,75,000	3.57	3.37	
intimation of allotment of shares, whichever is applicable Equity share capital / total voting capital of the TC before the said acquisition / sale December 09,2022 ₹20,02,97,280 Equity Share Capital	Date of acquisition / sale of shares / VR or date of	receipt of		D 00 2022	
Equity share capital / total voting capital of the TC					
before the said acquisition / sale			₹20,02,97,280 Equity Share Capital		
				, , , , , , , , , , , , , , , , , , , ,	
Equity share capital/ total voting capital of the TC after ₹20,02,97,280 Equity Share Capita	Equity share capital/ total voting capital of the TC after		₹20,02,97,28	O Equity Share Capital	
the said acquisition / sale					
Total diluted share / voting capital of the TC after the ₹20,02,97,280 Equity Share Capita	Total diluted share / voting capital of the TC after the		₹20,02,97,28	O Equity Share Capital	
said acquisition					

[#]There is no dilution in the voting powers pursuant to the above acquisition of Shares.

Date: December 10, 2022

Place: Ahmedabad

Signature of the acquirer / seller / Authorized Signatory Yours faithfully,

Mahendra Gulabdas Patel (Acquirer)

^(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

^(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Annexure-A:

Name(s) of the Persons Acting in Concert (PAC) with the Seller:

Sr. No.	Name(s) of the Persons Acting in Concert (PAC)		
1.	Ashish Rajanibhai Patel		
2.	Amar Arvindbhai Patel		
3.	Anand Arvinbhai Patel		
4.	Arvindbhai Gulabdas Patel		
5.	Bhagirathbhai Tribhovanbhai Patel		
6.	Dharmistaben Hashmukhbhai Patel		
7.	Dharmisthaben Bhagirathbhai Patel		
8.	Hansaben Arvindbhai Patel		
9.	Hashmukhbhai Ishwarlal Patel		
10.	Ishwarbhai Ambalal Patel		
11.	Jigar Hasmukhbhai Patel		
12.	Kailashben Mahendrabhai Patel		
13.	Kalpanaben Rajnibhai Patel		
14.	Manguben I Patel		
15.	Mansi Munjal Patel		
16.	Meenaben Yogeshbhai Patel		
17.	Mihirbhai Vithalbhai Patel		
18.	Munjal Mahendrabhai Patel		
19.	Nidhi Mahendrabhai Patel		
20.	Patel Aniruddh Hasmukhbhai		
21.	Patel Nishitkumar Maheshbhai		
22.	Patel Siddharth Rajanikant		
23.	Rajnibhai Gulabdas Patel		
24.	Renukaben Maheshbhai Patel		
25.	Shardaben Gulabdas Patel		
26.	Shivani B. Shah		
27.	Yogeshkumar Ishwarlal Patel		
28.	Downtown Finance Private Limited		
29.	Downtown Travels LLP		
30.	Sunmed Corporation LLP		
31.	Karnavati Distributors Ltd.		

Signature of the acquirer / seller / Authorized Signatory Yours faithfully,

Mahendra Gulabdas Patel

Date: December 10,2022 Place: Ahmedabad

(Acquirer)