Date : January 24, 2022

To,

The Manager
BSE Limited
$25^{\text {th }}$ Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Subject : Buyback of Equity Shares of Nucleus Software Exports Limited ('NSEL' or 'the Company') through tender offer process in terms of the provisions of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018

Dear Sir/Madam,

With reference to the captioned matter and in continuance with our earlier submission dated December 27, 2021, please find enclosed herewith Soft Copy of Post Buyback Public Announcement.

Kindly receive the same in order and take the same on records.

## For Corporate Professionals Capital Private Limited



## (Anjali Aggarwal)

Partner \& Head - Capital Market Services

## The 'King' syndrome in business

'Pen King' Vikram Kothari's death highlights the misfortunes of those who get crowned 'monarchs' in Indian business

| SUVEEN SINHA \& SAI MANISH <br> New Delhi, 21 January <br> ₹ $\begin{aligned} & \text { ikram Kothari had two } \\ & \text { coronations, first }\end{aligned}$ coronations, first as the Gutkha King and later as the Pen King. That should have told him his days of glory were numbered. It has been a consistently bad omen for businessmen in India to be called the king of their sector. <br> When the end came, on the morning of January 4, it was a deceptively innocuous fall in the bathroom that finished off the high-flyer promoter and head of Rotomac, the maker of pens and stationery. Frequently described as flamboyant, he once had film stars Salman Khan and Raveena dors. His mansion in Kanpur's Tilak Nagar, incongruously named Santushti, which is Hindi for contentment, was a local landmark. <br> By his last birthday, his72nd, on October 12, all his net worth would not have amounted to half a king's ransom. He was out on bail on grounds of ill health, after two years behind bars on charges of fraud involving hundreds of crores owed to a clutch of public sector banks. The Central Bureau of Investigation (CBI) had raided his house and offices in 2018 and arrested him. Several properties owned by him, his wife, and son had been auctioned. <br> At the time of the fatal fall in the bathroom, he was alone at his home in Kanpur. <br> Popular discourse is quick to crown as kings people who achieve so much success that it feels inadequate to describe them as successful. And so it goes in the world of business. When Tiger and Marie became India's favoured accompaniments with tea, Rajan Pillai of Britannia became the "Biscuit King" ("Biscuit Baron" to those who liked their alliterations). When Café Coffee Day outlets became ubiquitous, V G Siddhartha was crowned the "Coffee King". <br> Janardhan Reddy, who reportedly spent $\$ 75$ million on his daughter's wedding and whose house had a bomb shelter, among other extravagances, was the "Mining King". Nirav Modi, whom Forbes magazine rated at $\$ 1.4$ billion in 2015, when he was 44, was the "Diamond King". But his title was not undisputed; his uncle from the mother's side, Mehul Choksi, had his own claims to being the Diamond King of |
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 India. One businessman did not
wait for anyone to $\begin{array}{ll}\text { wait for anyone to anoint him } \\ \text { and declared himself "The King } \\ \text { of Good Times". } \\ \text { Pillai died inprison of cirrho- } & \text { sta } \\ \text { sis of the liver and Siddhartha }\end{array}$ sis of the liver and Siddhartha Vikram Kothari is dead. here, it is that debt and death
spare no king spare no king.
Vikram Ko
Kansukhbhai Mansukambhai Kathari's born father July the age of 16, he moved to coconut oil to shops. He He ture. But he became, and
launched Pan Parag in 1973. remained, the Pen King. Then $\begin{array}{ll}\begin{array}{l}\text { With the help of his two sons, } \\ \text { Vikram and } \\ \text { Deeppak, } \\ \text { her ran out of ink. } \\ \text { The allegations against the }\end{array} \\ \text { Mansukhbhai made Pan Parag } & \text { Pen King were similar to thos }\end{array}$
 sion advertising in
India. Pan Parag, $\begin{array}{ll}\text { according to pan- } & \begin{array}{l}\text { of } \\ \text { parag..omm, became } \\ \text { the largestadvertiser }\end{array} \\ \text { ba } \\ \text { on Doordarshan, the } & \end{array}$ one largeostadvertiser
ondy ordarshan the the
only chanel at the time, in 1983. One of itscommerciass, fea-
turing aging actors Ashok
Kumar and Shammi Kapoor
was a rage. was a rage.
The 1980s were when the The 1980s were when the
Indian FMCG market was undergoing a sachet revolution
led by Raj Kumar and Ashok Kumar, the brothers behin Van Parag made a splash by being the first pan masala to
come in small pouches. The

knns, Nehul Choksi
and Mensortium of sev en state-owned
banks said Kothar banks said Kothari
had duped them of ₹4,168 crore. As
Modi had done,
Mothari Kothari got these
banksto issue letters of credit to him by saying
his company was involved in mercantile trade.
The probe by the CBI and The probe by the CBI, and
later by the Serious Fraud
Investigation Office (SFIO) Investigation Office (SFIO), shown to obtain the letters of redit were fake. In many cases
the money from banks wa being re-circulated into sub sidiaries of Rotomac Global and

Kothari A portion of the bank loans was used for a bit of for-
eign currency trading. The lossss were shown by Rotomac's
uditors as money auditors as money to be
received soon from purchasers of goods. The veracity of both
the purchasers and the goods
Banks kept lend
Banks kept lending money
Kothari on his assurances of
carrying out international trade.
The money borrowed through
the letters of credit was then
used to settle these payments
ping, leading the Enforcement
Directorate to slap money laun
dering charges against Kothari
dering charges against Kothari.
The loans were never repaid
Theloansweresiever eenan-
and had tobe classife no
performing assets, resulting in
dissolution proceedings against
Rotomac Global that yielded
only a fraction of the loans.
Kothari also managed to
Kothari also managed to
secure "export booking credits"
worth crores from these worth crores from these banks.
In one of the transactions probed by the CBI, Rotoma loans from Bank of Baroda fake orders showing money to be paid to an Indian company
for goods to be imported by a Singapore-based entity. BoB released the money without
checking the credentials of the checking the credentials of the parties involved. In we cas have
letters of credit, BoB would to indemnify the bank of the other party dealing with
Kothari's company for making Kothari's company for making
the payment. According to the CBI, allowing Rotomac to use Bob to fraud.
BoB's chairman at the time $M$ Mallya, two other top execuat its Kanpur branch, which sanctioned the loans to Kothari Mallya quit BoB in 2012 and latInterGlobe Aviation that oper tes the airline. He died of can cer in 2018. Little progress has against BoB officials. Kothari's son, Rahul, wa
arrested after the SFIO filed complaint in 2020. Though 2019 on health grounds, Rahul emained behind bars. In May plea for attendingto his parents, who had contracted Covid. On January 4, the day Vikram died, Pen Prince, was in jail. Kothari's only son did not get to attend

## Rural vaccination: Rising share, falling absolute numbers

Overall Covid vaccinations have fallen even as daily cases have been rising
—年

| SACHIN P P MAMPATTA |
| :--- |
| Mumbai, 21 Ianuary | daily vaccinations arecomin

from rural areas, even as the absolute number of such doses fell over the last 10 days The number of rural vaccina
ions dropped from 6.06 mil lion 10 days ago to 5.28 million day rolling average basis. Their share in daily vaccina-
tions, however, is up from 70.5 per cent to 76.9 per cent in the This is because urban vaccinations, while accounting
for a smaller share of overall harply. The fallen far mor sharply. They fell 37.5 per cent
to 1.58 million as of January 20 compared to 2.53 million nation numbers fell only 12.9 per cent in the same period
(seechart1).
The net effect of this has rall daily vac per cent over the last 10 day WIDENING GAP IN DAILY DOSES
$\qquad$

mesumavem
age group bodes well for furment and improving demand conditions," said the report authored by equity strategist Ridham Desai, economis

In adaditional 298 per cene Japan has fully vaccinate 9.04 per cent of its popula tion and an additional 1.31 pe cent have had partial vaccina-
tion. Japan has an older population than India. India has begun giving a precautionary dose to peopl ver the age of 60 from
anuary 10 . Since then, January 10. Since then,
.57 million doses have been given. The number of such doses has also declined since. It was 1 million on
January 10.It hassincehalved January 10 . It has since halved ast couple of days. The major ity of vaccinations are still sec ond doses across rural and
urban areas. They accounted urban areas. They accounted per cent of doses given in the
last three days for which data


## जेएसडब्ल्यू स्टील का मुनाफा बढ़ा

अदिति दिवेकर
मुंबई, 21 जनवरी

स1 जन जिंदल की अगुआई वाली जेएसडब्लू स्टील दिसंबर में समाप्त तिमाही में 4,357 करोड़ रुपये रहा, जो पिछल साल समदी ज्यादा है। ममख्य रूप से भारतीय पर्यादा हालन मेख्य मूप से गजस्व के कराण कं पनी का मा मुपाफ़ बढ़ा। इस अरणधि में के पनी मी मी शुफ्ध बिंक्रो पिछले साल की समान अवधि के मुकाबले 74 फीसदी की उछाल के साथ 37,462 करोड़ पये रही, जिसमें ऑटॉटोमोटिव ोोलर व अप्लायंसे क्षेत्र में देसी बिक्री में इजाफे का असर रहा। केपनी का कुल नियात तिमाही के
दोरान थोड़ा घटकर बिकी का दोरान थीड़ा घटकर बिक्री का 15 फीसदी रहा, जो दूसरे
30 फीसदी रहा था।
ब्लूपबर्ग के अनुमान में कंपनी का राजस्व 36,529 करोड़ रुपये का ाराजस्व 36,529 करोड़ेड रुपये
और मुनाफ 4,689 करो
 मुंबई की स्टील उत्पादक का तिमाही एबिटा 9,132 करोड़रुपये रहा और एबिटा माजिन 24 फीसदी रहा। इसके अलावा 1,745 करोड़
रुपये के कर खर्च ने कंपनी की रुपये के कर खर्च ने कंपनी की कम हुआ। में कहा गया है कि केंपनी का एकीक्त शुद्ध कर्ज/इक्विटी (बीपासीएल के एकीकरण के बाद) तिमाही के अंत में 1.02 गुना दसररी तिमाही के अंत में यह 0.92 दूसरी तिमाही के अंत में यह 0.92 गुना था आर शुद्ध कज एबिटा 1.73 गुना रहा, जबाक वित्त वष्ष 22 की
दूसरी तिमाही के अंत में यह 1.58 गुना था। पूंजोगत व्यय के संबंध में पूंजगत व्यय के संबंधा मि कंपनी का पूंजीगत व्वय 4,026


Steel


2022 की अप्रेल से दिसंबर की अवधि में यह 10,353 करोड़ुपये रहा, जबकि वित्त वर्ष में कुल करोड रुपये था। वित्त वर्ष 22 की तीसरी तिमाही के दैरान बीपीरीएल तोसरी तिमाही के दोरान बोपोसी एल
ने 180 करोड़ रुपये का पंजीगत व्यय किया। कंपनी ने कहा कि विजयनगर में 50 लाख टन वाला ब्राउनफील्ड वास्तार अच्डी प्रणति कर रहा है, ार्यस्थल पर साविल कार्य चल
पहा हिजयनगर वासिंद और तारापर में डाउनस्स्रीम विस्तार तारापुर में डाउनस्ट्रीम विस्तार चरणों में हैं। इसके अलावा भारतीय चरणों मेंहा इसके अलावा भारतीय खान ब्यूो (आइइबीएम) ने सततबर
और अक्टूर 2021 के महने के आर अक्ट्रवर 2021 के महीन के
लिए लौह अयस्क के पहले से सूचित औसत विक्री मूल्य को सिचित औसत बिक्रो मूल्य के
संशोधित किया है। रतनइंडिया पावर को रिकॉर्ड मुनाफा रतनंड़िया पावर लिमिटेड (आरपपएल), जिसने वर्ष 2019 में
अपने अमरावती तापोय बिजली सपने अमरावती तापीय बिजली संयात्र का नि रुकोर्ड लाभ का दर्ज किया किया था. ने रिकोड लाभ दज किया
है। कंपनी ने इसकी वजह बकाया भिगतान और बिजली की बिकी से भुगतान ओर बजली को बक्का से वित्त वर्ष 2021-22 की तीसरी

वोडाफोन आइडिया का नुकसान और बढ़ा बीएस संवाददाता

दूरसंचार सेवा प्रदाता वोडाफोन आइडिया का एकीकृत शुद्ध नुकसान दिसंबर तिमाही में बढ़कर पहले की समान अवधधि में 4,532 करोड़ रुपये रहा पहले को समान अवधध म म 4,532 करोड़ रुपये रहा
था। हलांकि केपनी का प्रति ग्राहक औंसत राजस्व (एआरपीय) 5.2 फीसदी बढ़कर 115 रुपये रहा। ( अोरपीयू) 5.2 फूससदी बढ़कर 115
केपनी के एमडी व सीईओ रविंद्र टक्कर ने कहा, हम यह घोषणा करते हुए खुश़ी महसूस कर रहे हैं बढ़ोतरी दर्ज की है जिसे पिछले कछ महीनो में हुई बढ़ोतरी दर्ज की है, जिसे पछछल कुछ महोनो में हुर
टरेरिक में इजाफे का सहारा मिला है। ग्राहक आधार हालांकि घटा है, लेकिन टैरिफ पर कदम के चलते हालांक घटा है, लीकन टेरिफ पर कदम कर चलते
4 जी ग्राहक आधार सदढ रहा है। हम प्रतिस्थी स्थिति में सधार लाने में लग्गें $ै$ और और बाजार हिस्सेदारी में इजाफे की कोशिश कर रहे हैं।
दिसंबर के आखिर में कंपनी का सकल कर्ज 1.97 लाख करोड़ पुपये रहा। शुक्रवार को कंपनी का 11.90 रुपये पर बंद हुआ।

एलऐंडटी फाइनैंस होल्डिंग्स का मुनाफा बढ़ा
एलऐंडटी फाइनैंस होल्ड़ंग्स लिमिटेड का श़ुद्ध लाभ दिसबर में समाप्ती तीसरी तिमाही में 12 फोसदी की
बढ़ोतरी के साथ 326 करोड रुपये पर पहुंच गया। शुढ़्ध ब्याज मार्जित व वुल्क में सुधार के कारण केपनी का मुनाफा बढ़ा। पिछले साल की समान अवधि में कंपनी का श़ंद्ध लाभ 291 करोड़ रुपये रहा था। कपनो का शुद्ध लाभ 291 करोड्रूी रुपये रो ज़ दूसरी तिमाही में 224 करोड़ रुपये रहा था कफंपनी का शैयर बीएसई पर 3.3 फीसंदी की गिरावट के साथ 75.55 रुपये पर बंद हुआ। कंपनी का शुद्ध ब्याज माजिन व
पुल्क तीसर तिमाही में 71 अधार अंक बढ़कर 81 फीसदी पर पहुंच गया। क्रमिक आधार पर यह 52 आधार अंक बढ़ा।

## अदाणी विल्मर आर्ईपओ का कीमत दायरा 218-230 रु.

एनंमेसियां नई दिल्ली, 21 जनवरी

खाद्य तेल कंपनी अदाणी विल्मर लिमिटेड एडब्ल्यूएल) ने अपने
3,600 करोड़ रुपये के आरंभिक सार्वजनिक निर्गम (ारपीओ) के केनिक निर्गम
(आईपीओ शुक्रवार को मूल्य दायरा शुक्रवार को मूल्य दायरा
$218-230$ रुपये प्रति शेयर तय किया। अदाणी एंटप्राइजेज ने शुक्रवार को
बताया कि केपनी का बताया कि कंपनी क आईपीओ 27 जनवरो को आवेदन के लिए
खलेगा और 31 जनवरी को बंद बुलेगा और 31 जनवरी को बंद होगा। एंकर
निवेशकों के लिए बोली 25 जनवरी को खुलेगी। अदाणी विल्मर दरअसल अदाणी समूह और सिंगापुर स्थित विल्मर समूह के बीच $50: 50$ का संयुक्त उद्यम है। फार्चून अन के तहत खाना पकाने के तेल और कुछ
उत्पाद बेचने वाली अदाणी विल्मर ने अपने आईपोओ का आकार घटाकर 3,600 करोड़ रुपये कर दिया है, जो पहले 4,500 वाली रकम का इस्तेमाल प्रंजीगत खर्च कर्च अाली रकम का इस्तिमाल पूंजीगत खर्च, कर्ं
अदायगी रणनीतिक अधिग्रहण एवं निवेश के लिए किया जाएगा क्योंकि कंपनी का इरादा देश की सबसे बड़ी
एफएमसीजी कंपनी बनने का है
इस आईपीओ के तहत कंपनी नए शेयर जारो करेगी और कोई द्वितीयक बिक्री नहीं होगी। वर्चुअल प्रेस कॉन्फ्रेंस को संबोधित करते हुए अदाणी विल्मर के सीईओ व प्रबंध निदेशक ए मलिक ने कहा, कं पनी खाद्य तेल के क्षेत्र में अपनी बाजार हिस्सेदारी बढ़ाने और खाद्य कारोबार में इजाफा करने पर ध्यान केंद्रित करेगी । उन्होंने कहा, हम


चुलने की तारीख 27 जनवरी बंद होने की तारीख 31 जनवरी आईपीओ का आकार 3,600 करोड़ रुपये एंकर निवेशकों की बोली 25 जनवरी को खुलेगी

तेजी से आगे बढ़ने वाली फूड व एफएमसीजी कपनियों मे से एक है और
हमें आगामी वर्षों में इस हमें आगामी वर्षो में इस
क्षेत्र में सबसे बडी कंपनी क्षेत्र में सबसे बड़ी
बनने का भरोसा हैं। मलिक ने कहा, खाद्य केल उसके कुल कारोबारी वॉल्यूम में 65 फीसदी क योग्यूम करता है और बाकी खाद्य व औद्योगिक इसंसययल क्षेत्र से आता है
केपनी का खाद्य कारोबार सालाना करीब 25 फीसदी को रफ्तार से बढ़ रहा है।
अदाणी विल्म के मख्य वित्त अधिकारी श्रीकांत कनहरे ने कहा, इस आईपीओ का कीमत दायरा 218 रुपये से 230 रुपये प्रति शेयर तय किया गया है । निवेशक न्यूनतम हैं। इस इश्य का आधा हिस्सा पात्र संस्थागत खरीदारों के लिए आरक्षित होगा, 35 फीसदी खुदरा निवेशकों और बाकी 15 फीसदी गैरखुदर्शानवेशको निरों के लिए होगा।

आईपीओ के बाद सार्वजनिक शेयरधारिता 12 फीसदी होगी जबकि बाकी 88 फीसदी दोनों प्रवर्तकों के पास बराबर बराबर रहेगी।
यह पूछे जाने पर कि आईपीओ का आकार क्यों घटा दिया गया, कनहरे ने कहा कि इस इश्यू को पूंजी ढांच के लहाज
से ज्यादा आशावादी बनाने के लिए ऐसा किया गया है। कंपनी के विवरणिका (आरएचपी) के मुताबिक, कंपनी 1,900 करोड़ रुपये का इस्तेमाल पूंजीगत खर्च, $1,058.9$ करोड़ रुपये उधारी चकाने और 450 करोड़ रुपये रणनीतिक अधिग्रहण व निवेश में करेगी।

## सेल के पूर्व एमडी को एस्सार ने किया नियुक्त

 एस्सार ग्लोबल फंड की निवेश इकाई एस्सार कैपिटल ने अनिल कुमारचौधरी को अपने धात व खनन कारेबार का मख्य कार्याधिकी नियक्त करने की घोषणा की है। चौधरी सेल के पूर्व चेयरमेन व प्रंध निदेशक हैं और इंटरनेशनल कोल वैंचर्स व एमजनंक्शन सरिमेंज के चे चरमेन रहे हैं। वह कार्यकारो समिति के सदस्य होंगे और धातु व खनन कारोबार की निवेश रणनीति आदि में अहम भुमिका निभाएंगे। वह स्टील रिसच ऐंड टेक्ोलॉजो मिशन ऑफ इंडिया के अध्यक्ष थे।

APPOINTMENTS

## बज़्रापन संख्जा: $7 / 2022$ भारत सरकार <br> लोक उद्यम चयन बोर्ड मेकॉन लिमिटेड में

## अध्यक्ष और प्रबंध निदेशक

दे लिए आवेदन आमंत्रित करता है लोक उद्यम चयन बोर्ड में आवेदन प्राप्त करने की अंतिम तिथि 11 मार्च, 2022 ( 15.00 बजे तक) है जानकारी के लिए वेबसाइट
http://www.pesb.gov.in में लॉग इन करे

देसी परिसपत्ति प्रबंधन कंपनियां निप्पॉन इंडिया एएमसी और आदित्य सर्विंसेज शुरू करने के लिए इंटरनैशनल फाइनैंशियल सर्विसेज सेंटर्स अथॉरिटी से मंजूरी मिल गई है। इस मंज़री से इन एएमसी को वैश्विक फंडों, भारत के इन्वेस्टमेंट मैनेजमेंट ऐंड एडवाइजरी सर्विसेज में निवेश करने वाले एनआरआई व अन्य निवेशकों को पेशकश की इजाजत मिलेगी।

## NUCLEES

NUCLEUS SOFTWGRE EXPORTS LIMITED POST B BYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERSIBENEFICIAL OWNERS OF EQUITY SHARES OF NUCLEUS SOFTWARE EXPORTS LMITED.


 defined herein, capitalised terms and abbreviaitions used herein shall have the sammering as ascibed to them in the Public Announcement 1. тНЕ вUYваск

The Board of Directors of Nuclius Software Exports Limited (the "Compan"), at their meeting held on September 24,2021 (the "Board
 cash for an agaregate consideration of up to Rs. $1,5,5,71,0,0,000$ (Rupees One Hundree $E$ Efity

 he Buyback Offer Size represented $24.90 \%$ and $24.01 \%$ of the aggregate of the fully paid-up Equity Share capital and free reserves of the
Company as per the latest audited standalone as well as consolidated balance sheet respectively, as at March 31 , 2021, on a proportionate basis through the "tender offer" route as prescribed under the Buyback Regulations, from all of the shareholders of the Company who hold ,
for acquisition of shares through Stock Exchange", as provided under the SEBI suyback Regulations and circon hanism
 circular CFD/DCR-III/CIR/P/2021/615 dated August 13 , 2021, issued by the Securities and Exchange Board of India
purposes of the Buyback, National Stock Exchange of India Limited ("NSE") was the designated stock exchange. DETAILS OF THE BUYBACK
22,67,400 (Twenty Two Lakh Sixty Seven Thousand and Four Hundre
a price of Rs. 7001 - (Rupees Seven Hundred Only) per Equity Share
The tota amount utilized in the Buyback was Rs. 1,58,71,80,000 (Rupees One Hundred Fifty Eight Crore Seventy One Lakh and Eighty
Thousand Only) excluding the transaction costs.
Thousand Only) excluading the transaction costs.
The Registra to the Buyback.i... Kin Technologies Private Limited ("Registra"), considered a total of 12,869 valid bids for $30,40,726$
(Thiry Lakhs Forty Thousand Seven Hundred and Twenty Six Only) Equity Shares in response to the Buyback. The details of the valid bids

| Category | Number of Equity <br> Shares available <br> for the Buyback | Number of valid <br> bids | Total Equity <br> Shares avilidy <br> Tendered | Total Equity <br> Shares accepted | Response (\%) |
| :--- | :---: | :---: | :---: | :---: | :---: |
| Reserved Category for Small <br> Shareolders | $3,40,110$ | 11,579 | $6,75,081$ | $3,40,110$ | 198.49 |
| General Category for all other <br> Eligible Shareholders | $19,27,290$ | 1,290 | $23,65,645$ | $19,27,290$ | 122.74 |
| TOTAL | $\mathbf{2 2 , 6 7 , 4 0 0}$ | $\mathbf{1 2 , 8 6 9}$ | $\mathbf{3 0 , 4 0 , 7 2 6}$ | $\mathbf{2 2 , 6 7 , 4 0 0}$ | $\mathbf{1 3 4 . 1 1}$ |

All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Reegulations and the Letter of Offer. The
communication of acceptance/ rejection will be dispatched by the Registrar on January 22,2022 (by email), where email DDs are registered with the Company or the depositories and through Ordinary Post/ / Speed Post to Non email cases.
The settlement of all valid bids was completed by NSE Clearing Limited ""Clearing Corporation") on Friday, January 21, 2022. Clearing
Corporation has made direct funds pay-out to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank Corporation has made direct funds pay-out to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. II bank
account details of any Eligible Shareholders were not available or it the funds transfer instruction was rejected by the Reserve Bank of Indial account detais of any Eigible Shareholders were
relevant banks(s), tue to any reasons, then the an
onward transfer to their respective shareholders.
Equity Shares accepted under the Buyback have been transferred to the Company's demat escrow account on Friday, January 21,2022
and valid physical shares tendered in the Buyback were accepted. The unaccepted Equity Shares have been unblocked in the account of and valid physical shares tendered in the Buyback were accepted. The unaccepted Equity Shares have been unblocked in the account of 21, 2022. The unaccepted physical share certificates are being dispatched to the registered address of eligible shareholders
The extinguishment of $22,67,400$ (Twenty Two Lakh Sixty Seven Thousand and Four Hundred Only) Equity Shares accepted under the
Buyback, comprising of $22,67,384$ Demat Shares and 16 Physical Shares is currently under process and shall be completed in accordance with the SEBI Buyback Regulations by Thursday, January 27, 202
CAPITAL STRUCTURE AND SHAREHOLDING PATTERN
The capital structure of the Company before and after the completion of the Buyback is set forth below:

| Particulars |  | Pre-Buyback |  | Post completion of the Buyback |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Authorised share capital |  | Rs. 45,10,00,000/- (4,11,00,000 Equity Shares of Rs. 10 each and 40,00,000 Preference Shares of Rs. 10 each) |  | Rs. 45,10,00,000/- (4,11,00,000 Equity Shares of Rs. 10 each and $40,00,000$ Preference Shares of Rs. 10 each) |  |
| Issued, subscribed and paid-upshare capital |  | $\begin{array}{\|l\|} \hline \begin{array}{l} \text { Rs. } 29,04,07,240 /-(2,90,40,724 \text { Equity Shares of } \\ \text { Rs. } 10 /- \text { each, fully paid) } \end{array} \\ \hline \end{array}$ |  | $\begin{array}{l}\text { Rs. } 26,77,33,240 \text { (2,67,73,324 Equity Shares } \\ \text { of Rs.10/- each, fully paid) }\end{array}$ |  |
| Details of Eligible Shareholders from whom Equity Shares exceeding 1\% of the total Equity Shares bought back under the Buyback are as under: |  |  |  |  |  |
| $\begin{gathered} \mathrm{s} . \\ \mathrm{No} . \end{gathered}$ | Name of Shareholder | Number of Equity Shares accepted under the Buyback | Equity Shares accepted as a \% of total Equity Shares bought back |  | Equity Shares accepted as a \% of total post Buyback equity capital of the Company |
| 1 | LSV Emerging Markets Small Cap Equity Fund LLP | 1,72,483 |  |  | 0.64 |
| 2 | Arun Jain | 70,727 | 3.12 |  | 0.26 |
| 3 | Trustline Holdings Pvt Ltd | 59,432 | 2.62 |  | 0.22 |
| 4 | B N Nagamani | 49,217 | 2.17 |  | 0.18 |
| 5 | Public Employees Retirement System of Ohio | 48,079 | 2.12 |  | 0.18 |
| 6 | Rajasthan Global Securities Private Limited | 42,072 | 1.86 |  | 0.16 |
| 7 | Sanjay Ranchhodlal Shah | 40,747 | 1.80 |  | 0.15 |
| 8 | Ashika Global Finance Private Limited | 38,356 | 1.69 |  | 0.14 |
| 9 | 1729 Capital | 37,102 | 1.64 |  | 0.14 |
| 10 | Rahat Hassan Tharani | 27,377 | 1.21 |  | 0.10 |
| 11 | Aamara Capital Private Limited | 24,225 | 1.07 |  | 0.09 |
| 12 | Imran S Contractor | 23,393 | 1.03 |  | 0.09 |


| Category of shareholder | Pre-Buyback |  | Post-Buyback |  |
| :---: | :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \text { Number of } \\ \text { Equity Shares } \end{gathered}$ | \% to the existing Equity Share capital | $\begin{gathered} \text { Number of } \\ \text { Equity Shares } \end{gathered}$ | \% to the existing Equity Share capital |
| Promoters and members of the promoter group, and persons acting in concert (collectively "the Promoter") | 1,96,27,866 | 67.59 | 1,96,18,176 | 73.28 |
| Foreign Investors (including Non-Resident Indians / Flls / Foreign Mutual Funds) | 15,12,176 | 5.21 | 71,55,148 | 26.72 |
| Financial Institutions / Banks / Banks \& Mutual Funds promoted by Banks / Institutions | 525 | 0.00 |  |  |
| Others (Public, Public Bodies Corporate, etc.) | 79,00,157 | 27.20 |  |  |
| TOTAL | 2,90,40,724 | 100.00 | 2,67,73,324 | 100.00 |

Corporate Professionals

Corporate Professionals Capital Private Limited
D-28, South
Extension Part-p,
New Delhi-1 10049 , India
Tel: $011-40622230 / 40622$
Email: mb@indiacp.com
Website:
Website: www.corporateprofessionals.com
Investor grievance e-mail: mb@indiacp.con

SEBI Registration No. 1 INMOOOO1143
CIN: UT4899DL2000PTC104508

## IRECTOR'S RESPONSIBLITT

As per Regulation 24(i)(a) of the Buyback Regulations, the Board accepts responsibility for the information contained in this Post-Buyback
Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading

For and on behalf of the Board of Nucleus Software Exports Limited

Sd/-
Parag Bhise
CEO \& Exeutive Direction
$($ DIN: 08719754$)$
Anurag Mantri
Mief Financial OOfice
Executive Director
(DIN: 09002894)
$\begin{gathered}\text { Sd/- } \\ \text { Poonam Bhasin } \\ \text { Company Secretary \& } \\ \text { Compliance Officer }\end{gathered}$
Membership No. A1086
Compliance Officer
Membership No. A10865)
Date: January 21,2022
Place: Noida

