adani

July 10, 2020

To:

National Stock Exchange of India Limited Exchange Plaza, BKC, Bandra (East) Mumbai – 400 051

Adani Enterprises Limited (AEL) "Adani Corporate House", Shantigram, Near Vaishnav Devi Circle, S.G. Highway, Khodiyar, Ahmedabad-382421 **BSE Limited** Floor 25, P J Towers, Dalal Street, Mumbai – 400001

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to Release of

pledge on 1,11,75,000 equity shares of AEL

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You, *For, S.B. Adani Family Trust*

Authorised Signatory

Encl: Disclosure in the prescribed format

S. B. Adani Family Trust 9th Floor, Shikhar, Near Adani House, Mithakhali Six Roads, Navrangpura Ahmedabad-380 009 Gujarat, India Tel +91 79 2656 5555 Fax +91 79 2656 5500 info@adani.com www.adani.com

<u>release</u>	of encumbran	<u>ce, in ter</u>	<u>ms of Regula</u>	<u>tion 31 (</u>	<u>1) and 31</u>	<u>(2) of SEBI (</u>	<u>Substantial</u>	<u>Acquisition</u>	of Shares and	<mark>J Take</mark> o	<u>overs) Regu</u>	<u>lations, 2011</u>			
5 1 , (,							Adani Enterprises Limited								
Name of the stock Exchanges where the shares of the target						BSE Ltd. & National Stock Exchange of India Ltd.									
company are lis															
							10-07-2020								
Name of the Promoter or PAC on whose shares encumbrance was							Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust)								
created/ release	ed/invoked														
Details of the cr	reation of encu	Juprance	2:												
Name of Promoter(s) or PACs with him (*)	Name ofPromoter holding in the target company (1)		Promoter holding already encumbered (2)			Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]									
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(crea tion /release /invocatio n)	/invocation/ release of	Type of encumbrance (pledge /lien/non disposal undertaking/ others)	Reason for encumbrance **	Number	total share	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital		
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	621197910	56.48	239,235,982	21.75	release	04-07-2020	pledge	release of additional security as per agreement with Lender / Trustee	11,175,000	1.02	Indusind Bank Ltd.	228,060,982	20.74		
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	8,836,750	0.80	-	-	-	-	-	-	-	-	-	-	-		
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	99,491,719	9.05	27,911,997	2.54	-	-	-	-	-	-	-	27,911,997	2.54		
Flourishing Trade and Investment Ltd.	3,688,000	0.34	-	-	-	-	-	-	-	-	-	-	-		
Worldwide Emerging Market Holding Ltd.	30,249,700	2.75	-	-	-	- Page No	-	-	-	-	-	-	-		

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)			Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]							
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(crea tion /release /invocatio n)	/invocation/ release of	· · ·	Reason for encumbrance **		total share capita I	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Universal Trade and Investments Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	30,249,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-

For S.B. Adani Family Trust

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Authorised Signatory Place: Ahmedabad Date:10-07-2020