

26/07/2023

To,

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001, India	National Stock Exchange of India Limited Exchange Plaza, C-1, Block- G Bandra Kurla Complex Bandra (E), Mumbai – 400 051, India
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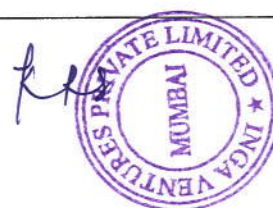
Dear Sir/ Ma'am,

Sub: Outcome of the tendering process under Regulation 17(3) and other applicable provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021.

Ref: Voluntary Delisting of equity shares of face value ₹10 each ("Equity Shares") of TTK Healthcare Limited ("Company") from BSE Limited and National Stock Exchange of India Limited in accordance with the provisions of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021, as amended from time to time ("SEBI Delisting Regulations") ("Delisting Offer")

The Delisting Offer opened on Thursday, July 20, 2023 and closed on Wednesday, July 26, 2023 at the end of market hours on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE"). Based on the bid book received from BSE and NSE, Link Intime India Private Limited ("Registrar to the Delisting Offer") has analyzed the data of the bids received and Inga Ventures Private Limited ("Manager to the Delisting Offer"), in consultation with the Acquirers and Registrar to the Delisting Offer, has finalized the outcome of the Reverse Book Building Process, which is hereby announced in terms of Regulation 17(3) of the SEBI Delisting Regulations.

Script Name	TTK HEALTHCARE LIMITED
Symbol & Code	BSE- TTKHEALTH and 507747 NSE- TTKHLTCARE
Issue Period	Opened: Thursday, July 20, 2023 and Closed: Wednesday, July 26, 2023
Floor Price	Rs. 1201.30 per Equity Share
Indicative Price	Nil
Book Size	35,94,493
Discovered Price	Not applicable
Number of Equity Shares and Bids	Total 17,03,482^ Equity Shares with successful 1804 bids received. ^Of these 728 physical Equity Shares for 10 bids have been tendered, for which documents have not been received
Number of Equity Shares and Bids above Discovered Price	Not applicable
Whether Delisting Offer successful in terms of Regulation 21 of the SEBI Delisting Regulations	Total issued Equity Shares - 1,41,30,333 Total issued Equity Shares, excluding such Equity Shares in terms of Regulation 21(a) of the Delisting Regulations: 1,39,90,415 Minimum number of shareholding to be achieved i.e., 90% of the Remaining shares as per Regulation 21 of SEBI Delisting Regulations: 1,25,91,374





Particulars	No. of Equity Shares	% of Total Issued Equity Shares	% of Total Issued Equity Shares excluding such Equity Shares in terms of Regulation 21(a) of the Delisting Regulations
Pre Delisting Offer Promoters and members of Promoter Group shareholding	1,05,35,840	74.56	75.30
No. of Equity Shares successfully Bided at or below Discovered Price*	Not Applicable	Not Applicable	Not Applicable
Post Delisting Offer Promoters and members of Promoter Group shareholding	1,05,35,840	74.56	75.30

**As the post Delisting Offer shareholding of the Promoter Acquirer, along with the other promoter and promoter group, does not exceed 90% of total issued number of Equity Shares (excluding shares held under Investor Education and Protection Fund (IEPF) and held by inactive Shareholders), the Delisting Offer has failed in terms of Regulation 21 of the SEBI Delisting Regulations.*

Lien marked on shares tendered/offered will be released on the Equity Shares in their respective demat accounts of the Public Shareholders in accordance with Regulation 23 of the SEBI Delisting Regulations.

In terms of Regulation 17 (4) of the SEBI Delisting Regulations, a post offer public announcement disclosing the failure of the reverse book building process will be made in the same newspapers in which the Detailed Public Announcement was made.

Yours Faithfully,

For Inga Ventures Private Limited



Kavita Shah
Partner

