

RAMESH VAZE

C/o. S H Kelkar and Company Limited,  
Balrajeshwar Road, Mulund (West), Mumbai-400080

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Date: April 01, 2020

To  
The Manager  
The Department of Corporate Services  
BSE Limited  
Floor 25, P. J. Towers,  
Dalal Street, Mumbai – 400 001

To  
The Manager  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051

Dear Sir/ Madam,

**Sub: Disclosure pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

I, Ramesh Vaze, am the Promoter of S H Kelkar and Company Limited ("SHK").

In accordance with Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I wish to inform you that, I have purchased 1,65,500 equity shares of SHK, being 0.12% of the total paid up capital of SHK, on March 31, 2020

Accordingly, I enclose herewith the requisite disclosure under the above Regulation.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

**\*Sd/-**

**Ramesh Vaze**

\*Due to lockdown, signature on the document is not possible.

*Enclosed: As above*

CC: Company Secretary & Compliance Officer,  
S H Kelkar and Company Limited,  
Devkaran Mansion 36 Mangaldas Road  
Mumbai- 400 002, India.

**ANNEXURE – 2**  
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	S H Kelkar and Company Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer - Ramesh Vaze PAC – Kedar Vaze, Prabha Vaze, Anagha Sandeep Nene, Nandan Kedar Vaze , Parth Kedar Vaze, Neha Kedar Karmarkar, Nishant Kedar Karmarkar, Sumedha Kedar Karmarkar , Vinayak Ganesh Vaze Charities, Kedar Ramesh Vaze Family Trust, Ramesh Vinayak Vaze Family Trust, Keva Constructions Pvt Ltd, SKK Industries Pvt Ltd, ASN Industries Pvt Ltd, KNP Industries Pte. Ltd and Keva Investment Partners		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	2,57,49,524	18.22%	18.22%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	2,57,49,524	18.22%	18.22%

<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/ <del>sold</del>	1,65,500	0.12%	0.12%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	1,65,500	0.12%	0.12%
<b>After the acquisition/sale, holding of:</b>			
a) <b>Shares carrying voting rights</b>	2,59,15,024	18.34%	18.34%
b) <b>Shares encumbered with the acquirer</b>	-	-	-
c) <b>VRs otherwise than by shares</b>	-	-	-
d) <b>Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</b>	-	-	-
e) <b>Total (a+b+c+d)</b>	2,59,15,024	18.34%	18.34%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition of equity shares on market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 31, 2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	14,13,20,801 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	14,13,20,801 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	14,13,20,801 Equity Shares of Rs. 10/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

\*Sd/-

**Ramesh Vaze**

**Signature of the acquirer / seller / Authorised Signatory**

**\*Due to lockdown, signature on the document is not possible**

**Place: Mumbai**

**Date: 01.04.2020**