

October 1, 2020

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400001, India.

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051, India.

Dear Sirs /Madam,

Subject: Open offer to the Public Shareholders of Accelya Solutions India Limited (the “Target Company”) by Aurora UK Bidco Limited (“Acquirer”) together with Vista Equity Partners Perennial, L.P. (“PAC 1”), Vista Equity Partners Perennial A, L.P. (“PAC 2”) and Accelya Topco Limited (“PAC 3”) (collectively referred to as “PACs”), in their capacity as the persons acting in concert, in accordance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations”) (“Open Offer”/ “Offer”).

This is in continuation to our intimation dated September 26, 2020, whereby we had informed the stock exchanges that we had published the advertisement on completion of dispatch of the letter of offer, in accordance with the SEBI Circular No. SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020 and SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020 (“Relaxation Circulars”).

This is to inform you that pursuant to the Relaxation Circulars, the Acquirer has also broadcasted the information in relation to the Open Offer on the television channels of Zee Business and ET Now and displayed on the website www.chittorgarh.com (screenshots annexed herewith).

We request you to kindly upload the same on your website at the earliest

Thanking You,

Yours truly,

For **JM Financial Limited**



Name: Nikhil Panjwani
Designation: Vice President
Enclosure: As above

JM Financial Limited

Corporate Identity Number: L67120MH1986PLC038784

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: +91 22 6630 3030 **F:** +91 22 6630 3330 **www.jmfl.com**

How Far
13:32

अमेरिकी वायदा बाजार

ZEEBUSINESS.In 13:32

Godrej Cons

726.15 ▲ 20.75

TODAY HIGH 730.00 LOW 705.70

**ऑपरेशन
हफ्ता वसली**

चाइनीज कनेक्शन

इंटरनेट खबर

accelya Accelya Solutions India Limited – Open Offer
OFFER OPENS ON: MONDAY, OCTOBER 05, 2020
OFFER CLOSURES ON: FRIDAY, OCTOBER 16, 2020

Nifty Bank
21318.10
▼ 93.20

BRENT CRUDE
40.75
▼ 0.28

Godrej Ind ¹ 37.8k 412.50 ▲ 3.90 Gr
▲ 184.85 **Eicher Motors** ¹ 0.6m 2208.30

Dr Reddy's 5269.55 +185.35 HUL 2081.70 +48.50

13:32

Godrej Cons

726.25 ▲ 20.85

TODAY HIGH 730.00 LOW 705.70

**फार्मा की
सेहत अच्छी**

Dr Reddy's 5268.50
▲ 184.30
Cadila Health 396.85
▲ 9.05
Cipla 777.85
▲ 15.50

Concor 368.70
▼ 1.65%

रेलवे की जमीन की लीज पॉलिसी पर कैबिनेट नोट जारी

accelya Accelya Solutions India Limited – Open Offer
Letter of Offer has been dispatched on or before September 25, 2020, to all the Public Shareholders as on the Identified Date.
Visit <https://w3.accelya.com/>, <https://karisma.kintech.com> or www.jmf.com for Letter of Offer.
Offer will be implemented through stock exchange mechanism made available by National Stock Exchange of India Limited and BSE Limited. For further information, process and conditions please refer the Letter of Offer.

BSE SmallCap
14871.90
▲ 10.72

MCX Almn
145.00
▼ 0.00

at Pipavav ¹⁰ 41.4k 83.35 ▼ 0.20 **Havells**
732.10 ▲ 10.65 **HCL Tech** ² 6.2m 815

30-09-2020 11:16:16:23



UPL

LOW RISK

504.10
11.00

Vol:2.44m
2.23%

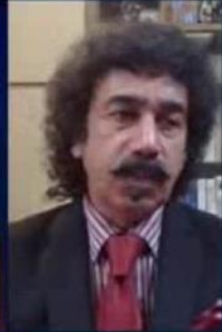
accelya Accelya Solutions India Limited - Open Offer

OFFER OPENS ON: MONDAY, OCTOBER 05, 2020

OFFER CLOSES ON: FRIDAY, OCTOBER 16, 2020

61152.00 1314.00 SILVER-WCX 2.3m 61100.00 1365.00

39.95 0.10 IIGL 11.5m 394.80 3.55 IIFL 0.1m 801.80



NIFTY 50

11247.65

25.25

ET @ETNOWlive
NOW 11:16 AM

30-09-2020 11:16:18:21



STRIKE THE RIGHT INVE



COMMERCIAL

accelya Accelya Solutions India Limited - Open Offer

Letter of Offer has been disseminated on or before September 25, 2020.

to all the Public Shareholders as on the Standstill Date.

Wordings shall prevail, unless otherwise specified or agreed upon for a later date.

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NIFTY 50

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ET @ETNOWlive
NOW 11:16 AM

00:00:09



00:00:05



[▶ Zerodha \(₹20/Trade\) Open Account](#)
[▶ Upstox \(₹0/Trade,Eq.Delivery\)](#)
[▶ Edelweiss Flat ₹10 per trade](#)



Accelya Solutions India Limited – Open Offer

Letter of Offer has been dispatched on or before September 25, 2020, to all the Public Shareholders as on the Identified Date.

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Visit <https://w3.accelya.com/>, <https://karisma.kfintech.com> or www.jmfli.com for Letter of Offer.
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IPO Dashboard India

IPO Dashboard | SME IPO Dashboard

The IPO dashboard provides the latest info about Current IPO and Upcoming IPO's at BSE and NSE. Initial Public Offer (IPO) is a privately held company's first sale of stock to the public via a stock exchange. Companies use IPO funds for working capital, debt repayment, acquisitions, and for many other uses. The mainboard IPO's are listed on stock exchanges like NSE and BSE.

Current IPO (Mainboard)	IPO Review												
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 40%;">Company Name</th> <th style="width: 20%;">Open</th> <th style="width: 20%;">Close</th> <th style="width: 20%;">Status</th> </tr> </thead> <tbody> <tr> <td colspan="4" style="padding: 2px;">Current Mainboard IPO at BSE and NSE.</td> </tr> </tbody> </table>	Company Name	Open	Close	Status	Current Mainboard IPO at BSE and NSE.				<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 50%;">IPO Review</th> <th style="width: 50%;">Recommendation</th> </tr> </thead> <tbody> <tr> <td colspan="2" style="padding: 2px;">Latest IPO review of mainboard IPO's at BSE and NSE.</td> </tr> </tbody> </table>	IPO Review	Recommendation	Latest IPO review of mainboard IPO's at BSE and NSE.	
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IPO Review	Recommendation												
Latest IPO review of mainboard IPO's at BSE and NSE.													

IPO Information
Mainboard IPO
SME IPO
General IPO Info
Current Mainboard IPO
Likhitha Infrastructure Ltd

SPECIAL OFFERS

By Popular Stock Brokers



India's Largest Stock Broker

Free Eq Delivery & Mutual Funds