# Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name(s) of the seller acquirer and Persons Acting in Concert (PAC)with the acquirer  Whether the seller acquirer belongs to Promoter/Promoter group  Name(s) of the Stock Exchange(s) where the shares of TC are		Indian Metals And Ferro Alloys Ltd.  Fox Consulting Services Pte Ltd  No  BSE Limited (BSE) and  National Stock Exchange of India Ltd (NSE)							
					Details of the acquisition / disposal as follows		Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
						fore the <del>acquisition</del> disposal under consideration, lding of :			
					a) b)	disposal undertaking/ others)	18,16,401	3.37%	3.37%
c) d)	Voting rights (VR) otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)		-	-					
e)	Total (a+b+c+d)	18,16,401	3.37%	3.37%					
	Details of acquisition/sale								
a) b) c)	VRs acquired /sold otherwise than by shares	28,322	0.05%	0.05%					

After the acquisition/sale, holding of:				
a) Shares carrying voting rights	17,88,079	3.31%	3.31%	
b) Shares encumbered with the acquirer	-	-	-	
<ul><li>c) VRs otherwise than by shares</li><li>d) Warrants/convertible securities/any other instrument</li></ul>				
that entitles the acquirer to receive shares carrying		-	-	
voting rights in the TC (specify holding in each category) after acquisition		-	-	
e) Total (a+b+c+d)	17,88,079	3.31%	3.31%	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03.10.2023			
Equity share capital / total voting capital of the TC before the said acquisition / sale	5,39,54,106 number of shares of INR 10 each			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	5,39,54,106 number of shares of INR 10. – each			
Total diluted share/voting capital of the TC after the said acquisition	5,39,54,106 number of shares of INR 10. – each			

- (\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

#### Signature of the acquirer / seller / Authorised Signatory

Place: Singapore For Fox Consulting Services Pte. Ltd.

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Date: 05.10.2023

Patrick Thomas Schmutz

Director

### FOX CONSULTING SERVICES PTE LTD.

5 October 2023

To,

#### 1. National Stock Exchange of India Ltd

Exchange Plaza, Plot No. C/1, Block – G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051.

**NSE Scrip ID: IMFA** 

Sent via e-mail to: <u>takeover@nse.co.in</u>

#### 2. BSE Limited

Floor 25, P. J. Towers,

Dalal Street, Mumbai – 400001.

BSE Scrip Code: 533047

Sent via e-mail to: <u>corp.relations@bseindia.com</u>

#### 3. Indian Metals & Ferro Alloys Limited

IMFA Building, Bomikhal Rasulgarh, Bhubaneshwar, Odisha – 751010

Sent via e-mail to: <u>mail@imfa.in</u> and <u>investor-relation@imfa.in</u>

## <u>Subject: Submission of Disclosure under Rule 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Dear Sir/Madam,

With reference to the abovementioned subject, in connection with disposal/sale of shares of Indian Metals & Ferro Alloys Limited, we are enclosing herewith the disclosure as per Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Kindly take the above on record and oblige.

Thanking You.

Yours faithfully,

For and on behalf of

Fox Consulting Services Pte Ltd.

Patrick Thomas Schmutz Authorised Signatory