## **OASIS CAPITAL PRIVATE LIMITED**

### CIN-U67120RJ1994PTC008827

ADDRESS-NEAR KAMAL KA KUWA BHILWARARAJASTHAN 311001 IN

EMAIL at info@oasiscap.in

CONTACT AT-9829048050

#### Letter confirming Equity Shares Transaction

Date-19/02/2024

| The                              | Corporate        | Relations     | Department | The Management,  |  |  |  |
|----------------------------------|------------------|---------------|------------|--|--|--|--|
| Department of Corporate Services |                  |               |            | Shankar Lal Rampal Dye-chem Limited  |  |  |  |
| BSE I                            | Limited          |               |            | SG 2730, Suwana, Bhilwara-311001, raj.   |  |  |  |
| 25th H                           | Toor             |               |            | Email- cs@srdyechem.com  |  |  |  |
| Phiro                            | zeJeejeebhoy T   | owers         |            | And the second s |  |  |  |
| Dalal Street, Mumbai- 400 001    |                  |               |            |  |  |  |  |
| Email                            | - corp.relations | @bseindia.com | <u>n</u>   |  |  |  |  |

Subject: Confirmation of Share Acquisition and Enclosed Trade Details

#### Respected Sir/ Ma'am

We hope this letter finds you well. Oasis Capital Private Limited (Demat Account No.- IN303028-72068795) would like to confirm the acquisition of shares in Shankar Lal Rampal Dye-chem Limited (ISIN-INE01NE01012).

We are pleased to have completed the share acquisition process and we have enclosed detailed trade information outlining the terms of the acquisition, including share price, quantity acquired, and other relevant transactional details(ANNEXURE A). We also enclose Disclosure under SAST compliance.

Kindly note that we have also initiated the necessary updates with regulatory bodies such as the Securities and Exchange Board of India (SEBI), Bombay Stock Exchange (BSE), and other relevant regulators as per the regulatory requirements. We are committed to ensuring full compliance with all regulatory obligations in relation to this transaction.

We further request you to inform the regulators at your end. If you require any further clarification or assistance regarding the acquisition, please do not hesitate to contact us.

BY ORDER OF THE BOARD OF DIRECTORS

Director

OASIS CAPITAL PRIVATE LIMITED
For QASIS CAPITAL P LID

(USHA INANI)

ely men

Director

DIN-00480037

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### ANNEXURE A

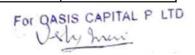
| S.<br>No. | Name, DPID,<br>PAN, Address,<br>Contact and<br>Description of<br>Acquirer | ISIN of share<br>acquired,<br>Type of Share,<br>Exchange<br>Name | Securities held prior to the acquisition |                      | Securities Acquired  |                      |                     | Shares held after<br>Acquisition |                      |
|-----------|---|--|--|----------------------|----------------------|----------------------|---------------------|----------------------------------|----------------------|
|           |   |  | No. of<br>Securities                     | % of<br>Shareholding | No. of<br>Securities | % of<br>Shareholding | Transaction<br>Type | No. of<br>Securities             | % of<br>Shareholding |
| 1,        | Oasis Capital<br>Private Limited  | INE01NE01012,  | 68,72,760                                | 10.744               | 28,242               | 0.044                | BUY-<br>MARKET      | 69,01,002                        | 10.788               |
|           | <b>DPID</b> -<br>IN303028-<br>72068795                                    | Equity Shares-<br>542232-SRD                                     |  |                      |                      |                      | PURCHASE            |                                  |                      |
|           | PAN-<br>AAACO1392G  | BSE  |  |                      |                      |                      |                     |                                  |                      |
|           | Address- NEAR<br>KAMAL KA KUWA<br>BHILWARA<br>RAJASTHAN<br>311001 IN      |  |  |                      |                      |                      |                     |                                  |                      |
|           | Promoter Group  |  |  |                      |                      |                      |                     |                                  |                      |

| Date of     | Mode of        | Date of                         | BUY               |                    |  |
|-------------|----------------|---------------------------------|-------------------|--------------------|--|
| Acquisition | Acquisition    | Intimation<br>to the<br>Company | Notional<br>Value | Number of<br>Units |  |
| 19-02-2024  | Open<br>Market | 19-02-2024                      | 119.92            | 24148              |  |
| 19-02-2024  | Open<br>Market | 19-02-2024                      | 120.95            | 100                |  |
| 19-02-2024  | Open<br>Market | 19-02-2024                      | 120.05            | 3994               |  |

For QASIS CAPITAL P LTD

# <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011</u>

| [N   | arr 12mr 12 r                         | D              | TE GITEN 1     |  |
|--|---------------------------------------|----------------|----------------|--|
| Name of the Target Company (TC)  | SHANKAR LAL RAMPAL DYE-CHEM           |                |                |  |
|  | LIMITED                               |                |                |  |
| Name(s) of the acquirer and Persons  | OASIS CAPI                            | ΓAL PRIVATE L  | IMITED         |  |
| Acting in Concert (PAC) with the   |                                       |                |                |  |
| acquirer   |                                       |                |                |  |
| Whether the acquirer belongs to  | Yes, PROMO                            | TER GROUP      |                |  |
| Promoter / Promoter group  |                                       |                |                |  |
| Name(s) of the Stock Exchange(s)   | B SE Ltd.                             |                |                |  |
| where the shares of TC are Listed  |                                       |                |                |  |
| Details of the acquisition / disposal as   | Number                                | % w.r.t.total  | % w.r.t. total |  |
| follows  | T T T T T T T T T T T T T T T T T T T | share/voting   | diluted        |  |
| Tollows  |                                       | capital        | share/voting   |  |
|  |                                       |                |                |  |
|  |                                       | wherever       | capital of the |  |
|  |                                       | applicable (*) | TC (**)        |  |
| Before the acquisition under   |                                       |                |                |  |
| consideration, holding of:   |                                       |                |                |  |
| <u> </u>   |                                       |                |                |  |
| a) Shares carrying voting rights   | 68,72,760                             | 10.744         | 10.744         |  |
| b) Shares in the nature of   | 2 <del>5</del> 4                      | =              |                |  |
| encumbrance (pledge/ lien/ non-  |                                       |                |                |  |
| disposal undertaking/ others)  |                                       |                |                |  |
| c) Voting rights (VR) otherwise than   | 24                                    | <u>=</u>       |                |  |
| by shares  |                                       |                |                |  |
| d) Warrants/convertible securities/any   |                                       |                |                |  |
| other instrument that entitles the   | 12 <u>4</u> 8                         | ==             | 8 <b>=</b> 8   |  |
| acquirer to receive shares carrying  |                                       | _              |                |  |
| voting rights in the T C (specify  |                                       |                |                |  |
|  |                                       |                |                |  |
| holding in each category)  | 00 70 700                             | 10.744         | 22223          |  |
| e) Total (a+b+c+d)   | 68,72,760                             | 10.744         | 10.744         |  |
| Bary Harris and account of the latest and the lates |                                       |                |                |  |
| Details of acquisition /-sale  |                                       |                |                |  |
|  | 20.242                                | 0.044          | 0.044          |  |
| a) Shares carrying voting rights   | 28,242                                | 0.044          | 0.044          |  |
| acquired / sold  |                                       |                |                |  |
| b) VRs acquired /sold otherwise than   | 2 <del>1</del> 4                      | 2              | ( <u>120</u> ) |  |
| by shares  |                                       |                |                |  |
| c) Warrants/convertible securities/any   | 50.00                                 |                |                |  |
| other instrument that entitles the   | x=:                                   | 161<br>281     | 178            |  |
| acquirer to receive shares carrying  |                                       |                |                |  |
| voting rights in the TC (specify   | 9509                                  |                |                |  |
| holding in each category)  | 1456<br>                              | <del>.</del>   | (#C)           |  |
| acquired/sold  |                                       |                |                |  |
| d) Shares encumbered / invoked /   |                                       |                |                |  |
| released by the acquirer   |                                       |                |                |  |
| e) Total (a+b+c+/-d)   | 28,242                                | 0.044          | 0.044          |  |
| 5, 15tal (a.b.o., a)   | ,-,-                                  | 0.011          | 0.044          |  |
|  |                                       |                |                |  |



| After the acquisition <del>/ sale,</del> holding of:   |  |        |        |  |
|--|--|--------|--------|--|
| a) Shares carrying voting rights acquired  | 69,01,002                                | 10.788 | 10.788 |  |
| b) Shares encumbered with the acquirer   | e=                                       | -      | ·=     |  |
| c) VRs otherwise than by shares     d) Warrants / convertible securities /   | i.e.                                     | =      | -      |  |
| any other instrument that entitles<br>the acquirer to receive shares<br>carrying voting rights in the TC<br>(specify holding in each category) | 12                                       | -      | -      |  |
| after acquisition<br>e) Total (a+b+c+d)  | 69,01,002                                | 10.788 | 10.788 |  |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).     | Open Market                              |        |        |  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                     | 19/02/2024                               |        |        |  |
| Equity share capital / total voting capital of the TC before the said acquisition / sale   | 6,39,66,780 equity shares of rs. 10 each |        |        |  |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale   | 6,39,66,780 equity shares of rs. 10 each |        |        |  |
| Total diluted share/voting capital of the TC after the said acquisition  | 6,39,66,780 equity shares of rs. 10 each |        |        |  |

<sup>(\*)</sup> Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing

## Signature of the acquirer / seller / Authorised Signatory

For QASIS CAPITAL P LTD

Place: Bhilwara

Date: 19/02/2024

Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares ofthe TC.