

ASHOK GOEL TRUST

Times Tower, Top Floor, Kamala City, S.B. Marg, Lower Parel, Mumbai 400013

23 August, 2019

Corporate Service Department BSE Limited 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 corp.relations@bseindia.com	The Listing Department National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai 400 051 takeover@nse.co.in
Scrip: Equity 500135. NCDs 951429 & 951430	Trading Symbol: ESSELPACK
Company Secretary, Essel Propack Ltd , P.O. Vasind, Taluka Shahapur, Thane 421604, Maharashtra	

TC/Ref.: Essel Propack Limited

Sub: Intimation/disclosures as per applicable provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

Dear Sirs,

In reference to the captioned subject; please find enclosed herewith the disclosure with respect to sale of 15,44,95,022 Equity Shares of Essel Propack Ltd from Ashok Kumar Goel (Trustee, Ashok Goel Trust), under Regulation 29(2) / applicable provisions, if any, of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

Shareholding of above person and other Promoters / Promoters Group in the Essel Propack Ltd. shall be as under:

Name	Pre-sale No. of Shares	Post- sale No. of Shares
Ashok Kumar Goel, (Trustee of Ashok Goel Trust)	17,86,78,028	2,41,83,006
Goel Ashok Kumar	8,47,520	8,47,520
Kavita Goel	21,980	21,980
Vyoman Tradelink India Private Limited	1,78,058	1,78,058
Pan India Paryatan Private Limited	50,400	50,400
Nandkishore	0	0
Total	17,97,75,986	2,52,80,964

Please find enclosed herewith the relevant information in the prescribed format.

Kindly take the above on record and acknowledge the receipt.

Yours faithfully
For Ashok Goel Trust



Ashok Kumar Goel
Trustee

ANNEXURE – 2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	ESSEL PROPACK LTD		
Name(s) of the acquirer/ seller and Persons Acting in Concert (PAC) with the acquirer	Ashok Kumar Goel (Trustee, Ashok Goel Trust)		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd National Stock Exchange of India Ltd.		
Details of the acquisition-/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / Sale under consideration, holding of :			
a) Shares carrying voting rights	17,86,78,028	56.65%	56.65%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	17,86,78,028	56.65%	56.65%
Details of acquisition/sale			
a) Shares carrying voting rights Acquired/sold	15,44,95,022	48.98%	48.98%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	N.A.	N.A.	N.A.
e) Total (a+b+c+/-d)	15,44,95,022	48.98%	48.98%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,41,83,006	7.67%	7.67%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	2,41,83,006	7.67%	7.67%

F:

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market	
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22 August 2019	
Equity share capital / total voting capital of the TC before the said acquisition / sale	31,54,05,275	Equity shares of face value Rs.2/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	31,54,05,275	Equity shares of face value Rs.2/- each
Total diluted share/voting capital of the TC after the said acquisition / sale	31,54,05,275	Equity shares of face value Rs.2/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement (Regulation 31 of SEBI LODR 2015).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Ashok Kumar Goel
(Trustee, Ashok Goel Trust)
Signature of the Seller

Date: 23/08/2019

Place: Mumbai