

# SHREY MUKESH RUIA

ADDRESS : F -73, A- wing, Express Zone Mall, Patel Vatika, Off. W. E. Highway, Malad East, Mumbai – 400 097  
(M)+91 9920099202 E-mail : [smruia@yahoo.com](mailto:smruia@yahoo.com)

Date: 31<sup>st</sup> March, 2020

<b>To,</b> <b>The Listing Department,</b> <b>BSE Ltd</b> P.J. Towers, Dalal Street, Mumbai- 400 001 <b>Fax :</b> 02222722037 <b>Email :</b> <a href="mailto:corp.relations@bseindia.comp">corp.relations@bseindia.comp</a>  <b>Scrip Code :</b> 533301	<b>To,</b> <b>The Listing Department,</b> <b>National Stock Exchange of</b> <b>India Limited</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra ( East), Mumbai-400 051 <b>Fax :</b> 02226598237/38 <b>Email :</b> <a href="mailto:cmlist@nse.co.in">cmlist@nse.co.in</a>  <b>Scrip Symbol :</b> SPYL	<b>To,</b> <b>Shekhawati Poly-Yarn Limited</b> Plot no. 185/1 , Naroli Village, Near Kanadi Phatak, Naroli, Dadra & Nagar Haveli,-396 235 Gujarat <b>Email :</b> <a href="mailto:cs@shekhawatiyarn.com">cs@shekhawatiyarn.com</a>
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**Sub: Submission of disclosures under Regulation 29(2) of SEBI (SAST) Regulations, 2011**

We are herewith submitting the disclosures under Regulation 29(2) of SEBI (SAST) Regulations, 2011 with respect to the acquisition of 1,50,00,000 equity shares of the face value of Rs.1/- each of Shekhawati Poly-Yarn Limited.

Request you to kindly take the above on record and acknowledge the receipt.

Thanking You,

Yours Faithfully,



**Shrey Mukesh Ruia**

Enclosed: As above

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## Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shekhawati Poly-Yarn Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shrey Mukesh Ruia		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights			
1. Mukesh Ramniranjan Ruia	85500000	24.80 %	24.80 %
2. Ski Buildcon Private Limited	31000000	8.99 %	8.99 %
3. Mukesh Ramniranjan Ruia HUF	18000000	5.22 %	5.22 %
4. Altius Buildcon Private Limited	15249255	4.42 %	4.42 %
5. Shrey Mukesh Ruia <b>(Acquirer)</b>	15000000	4.35 %	4.35 %
6. Kalpana Mukesh Ruia	7500000	2.18 %	2.18 %
7. Ramniranjan N Ruia	5000	0%	0%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)			
1. Mukesh Ramniranjan Ruia	31019347	9.00 %	9.00 %
2. Ski Buildcon Private Limited	00	0.00	0.00
3. Mukesh Ramniranjan Ruia HUF	17887582	5.19 %	5.19 %
4. Altius Buildcon Private Limited	00	0.00	0.00
5. Shrey Mukesh Ruia <b>(Acquirer)</b>	00	0.00	0.00
6. Kalpana Mukesh Ruia	7500000	2.18 %	2.18 %
7. Ramniranjan N Ruia	00	0%	0%
c) Voting rights (VR) otherwise than by shares	--	--	--

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d) Warrants /convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>56406929</b>	<b>16.37 %</b>	<b>16.37%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired / due to transfer			
1. Mukesh Ramniranjan Ruia	NIL	NIL	NIL
2. Ski Buildcon Private Limited	NIL	NIL	NIL
3. Mukesh Ramniranjan Ruia HUF	NIL	NIL	NIL
4. Altius Buildcon Private Limited	NIL	NIL	NIL
5. Shrey Mukesh Ruia <b>(Acquirer)</b>	15000000	4.35 %	4.35 %
6. Kalpana Mukesh Ruia	NIL	NIL	NIL
7. Ramniranjan N Ruia	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>15000000</b>	<b>4.35 %</b>	<b>4.35 %</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
1. Mukesh Ramniranjan Ruia	85500000	24.80 %	24.80 %
2. Ski Buildcon Private Limited	31000000	8.99 %	8.99 %
3. Mukesh Ramniranjan Ruia HUF	18000000	5.22 %	5.22 %
4. Altius Buildcon Private Limited	15249255	4.42 %	4.42 %
5. Shrey Mukesh Ruia <b>(Acquirer)</b>	30000000	8.70 %	8.70 %
6. Kalpana Mukesh Ruia	7500000	2.18 %	2.18 %
7. Ramniranjan N Ruia	5000	00	00
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--

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d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)	18725425 5	54.32 %	54.32 %
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc):	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31 <sup>st</sup> March, 2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.34,47,00,000/- divided into 34,47,00,000 equity shares of face value Rs. 1/- each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.34,47,00,000/- divided into 34,47,00,000 equity shares of face value Rs. 1/- each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs.34,47,00,000/- divided into 34,47,00,000 equity shares of face value Rs. 1/- each.		



Shrey Mukesh Ruia

**Place: Mumbai**

**Date: 31<sup>st</sup> March, 2020**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.