

Date: 24.05.2023

To,
Department of Corporate Services,
BSE Limited,
PJ Towers, Dalal Street
Fort, Mumbai-400 001

To
Metropolitan Stock Exchange of India Limited
205(A), 2nd Floor, Piramal Agastya Corporate Park,
Kamani Junction, LBS Road, Kurla (West),
Mumbai - 400070

Sub: Submission of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

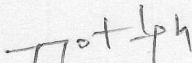
Ref: Prism Medico and Pharmacy Limited (BSE Code: 512217)

Dear Sir or Madam,

With reference to captioned subject, please find enclosed herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of sale of shares through Share Purchase Agreement.

Thanks & Regards,

For and on Behalf of Promoter and Promoter Group


Jasjot Singh
Promoter

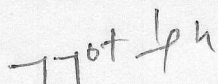
Cc: Prism Medico and Pharmacy Limited
Suketi Road, Kala Amb, Sirmaur,
Himachal Pradesh, 173030

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Prism Medico and Pharmacy Limited		
Name(s) of the seller(s)	Ajooni Biotech Limited and Jasjot Singh		
Whether the seller(s) belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and Metropolitan Stock Exchange of India Limited		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the disposal under consideration, holding of :			
a) Shares carrying voting rights	14,51,061	23.93%	23.93%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	14,51,061	23.93%	23.93%
Details of sale			
a) Shares carrying voting rights (sold)	(10,09,946)	(16.66%)	(16.66%)
b) VRs sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/(sold) / (converted)	-	-	-
d) Shares encumbered/invoked/released by acquirer	-	-	-
e) Total (a+b+c+d)	(10,09,946)	(16.66%)	(16.66%)

After the acquisition /sale, holding of:			
a) Shares carrying voting rights	4,41,115	7.27%	7.27%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	4,41,115	7.27%	7.27%
Mode of acquisition/sale (e.g. opens market / off market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Sale of shares through Share Purchase Agreement ("SPA") dated 28.11.2022		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22.05.2023		
Equity share capital / total voting capital of the TC before the said sale	60,63,428 Equity Shares of Face Value of Rs. 10/- Each		
Equity share capital/ total voting capital of the TC after the said sale	60,63,428 Equity Shares of Face Value of Rs. 10/- Each		
Total diluted share/voting capital of the TC after the said sale	60,63,428 Equity Shares of Face Value of Rs. 10/- Each		

For and on Behalf of Promoter and Promoter Group


Jasjot Singh
Promoter

Place: Mohali
Date: 24.05.2023