The Corporate Office
B/25, 4th Floor, Morya Landmark I,
Veera Industrial Estate, Off New Link Road,
Andheri West, Mumbai 400053.

| The Corporate Filing Department, | The Corporate Filing Department, |
| :--- | ---: |
| The National Stock Exchange of India 1td., | Bombay Stock Exchange ltd., |
| "Exchange Plaza", | Phiroz Jeejeebhoy Towers, |
| C-1, Block - G, | Dalal Street |
| Bandra Kurla Complex, | Mumbai-400001 |
| Bandra (East), |  |
| Mumbai - 400051 | Scrip Code: $\mathbf{5 3 4 4 2 5}$ |
| Scrip Symbol: SPECIALITY |  |

## Disclosure under Regulation 29(1) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI SAST Regulations) in respect of M/s Speciality Restaurant Ltd ("Target Company")

Dear Sir/Madam,

Please find attached herewith the disclosure under Regulation 29(1) of the Takeover Code for acquisition of Equity Share by Mr. Rajesh Seth along with PACs.

The attached disclosure under Regulation 29(1) of the Takeover Code from Mr. Rajesh Seth is self-explanatory.

Kindly take the above information on record.

Thanking you,

Yours faithfully

(Rajesh Seth)
M. 9818519025, E. rajeshseth@seerspms.com

Enclosure: As above.

## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A- Details of the Acquisition

| Name of the Target Company (TC) | SPECIALITY RESTAURANTS LTD. |  |  |
| :---: | :---: | :---: | :---: |
| Name(s) of the acquirer and Persons Acting in Concert PAC) with the acquirer | RAJESH SETH \& PAC |  |  |
| Whether the acquirer belongs to Promoter /Promoter group | NO |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | NSE \& BSE |  |  |
| Details of the acquisition as follows | Number | \% with respect to total share / voting capital wherever applicable (*) | \% with respect to total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: |  |  |  |
| a) Shares carrying voting rights | 22,60,236 | 4.81\% | 4.81\% |
| b) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares | - | - | - |


| carrying voting rights in the TC (specify holding in each category) |  |  |  |
| :---: | :---: | :---: | :---: |
| e) Total $(a+b+c+d)$ | 22,60,236 | 4.81\% | 4.81\% |
| Details of acquisition |  |  |  |
| a) Shares carrying voting rights acquired | 1,64,700 | 0.35\% | 0.35\% |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others) | - | - | - |
| e) Total $(a+b+c+d)$ | 1,64,700 | 0.35\% | 0.35\% |
| After the acquisition, holding of acquirer along with PACs of: |  |  |  |
| a) Shares carrying voting rights | 24,74,936 | 5.16\% | 5.16\% |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each | - | - | - |


| category) after acquisition |  |  |  |
| :---: | :---: | :---: | :---: |
| d) Shares in the nature of encumbrance (pledge/ lien/ nondisposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+d) | 24,74,936 | 5.16\% | 5.16\% |
| Mode of acquisition (e.g., open market / public issue / rights issue / preferential allotment / inter-se transfer /encumbrance, etc.) | OPEN MARKET |  |  |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | N.A |  |  |
| Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 14th February 2022 |  |  |
| Equity share capital / total voting capital of the TC before the said acquisition | 46.96 Cr. |  |  |
| Equity share capital / total voting capital of the TC after the said acquisition | 46.96 Cr. |  |  |
| Total diluted share / voting capital of the TC after the said acquisition | 46.96 Cr. |  |  |

## Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. ${ }^{(* *)}$ Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
${ }^{(* * *)}$ Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

| Name |  | DP | PAN Number | QTY 13Feb | Acq 14Feb | QTY 14Feb | Total | Tot \% |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Mr. Rajesh Seth - Shareholding with PACs in M/s SPECIALITY RESTAURNT LIMITED |  |  |  |  |  |  |  |  |
| Rajesh Seth | Self | MSTDP | AATPS1232K | 2,19,205 | 0 | 2,19,205 | 8,05,438 | 1.7152\% |
|  |  | GEODP |  | 2,71,000 | 32,000 | 3,03,000 |  |  |
|  |  | ORBIS |  | 59,533 | 0 | 59,533 |  |  |
|  |  | MOSDP |  | 37,200 | 0 | 37,200 |  |  |
|  |  | MSTDP |  | 1,41,500 | 45,000 | 1,86,500 |  |  |
| Rajesh Seth HUF | Rajesh Seth's HUF | MSTDP | AASHR0114G | 500 | 0 | 500 | 500 | 0.0011\% |
| Anita Seth | Rajesh Seth's wife | MSTDP | ATMPS8259C | 47,500 | 0 | 47,500 | 47,500 | 0.1012\% |
| Sawarn Kanta Seth | Rajesh Seth's mother | MSTDP |  | 5,000 | 0 | 5,000 | 5,000 | 0.0106\% |
| Sahil Seth NRE | Rajesh Seth's son | MSTDP | BAJPS7043D | 950 | 0 | 950 | 1,950 | 0.0042\% |
| Sahil Seth NRO |  | MSTDP |  | 1,000 | 0 | 1,000 |  |  |
| Shaleen Seth | Rajesh Seth's son | MSTDP | CXMPS7727K | 10,300 | 0 | 10,300 | 24,211 |  |
|  |  | GEODP |  | 500 | 0 | 500 |  |  |
|  |  | MOSDP |  | 13,411 | 0 | 13,411 |  |  |
| Rabbani Bedi | Rajesh Seth's daughter in law | MSTDP | BGMPB2460A | 3,000 | 0 | 3,000 | 3,000 | 0.0064\% |
|  |  |  |  |  |  |  |  |  |
| Abha Sadana | Rajesh Seth's sister | MSTDP | AAZPS6340L | 64,500 | 12,700 | 77,200 | 77,200 | 0.1644\% |
| Manmohan Sadana | Rajesh Seth's son-in-law | MSTDP | ABAPS9605E | 14,400 | 0 | 14,400 | 14,400 | 0.0307\% |
| Aman Sadana | Abha Sadana's son | MSTDP | CHVPS2510P | 10,300 | 0 | 10,300 | 10,300 | 0.0219\% |
| Simran Sadana | Abha Sadana's daughter | MSTDP | DNQPS0613K | 26,600 | 0 | 26,600 | 26,600 | 0.0566\% |
|  |  |  |  |  |  |  |  |  |
| Seers Fund Management Pvt Ltd | Rajesh Seth - one of the promoters | MSTDP | AAXCS6207P | 88,000 | 0 | 88,000 | 95,495 | 0.2034\% |
|  |  | ORBIS |  | 7,495 | 0 | 7,495 |  |  |
|  |  |  |  |  |  |  |  |  |


| $\begin{aligned} & \text { oे } \\ & \stackrel{\rightharpoonup}{0} \\ & \stackrel{0}{\circ} \end{aligned}$ |  |  |  |  | $\begin{aligned} & \hline \overbrace{}^{\circ} \\ & i \\ & n \\ & \hat{n} \\ & 0 \end{aligned}$ | $\begin{aligned} & \text { O̊ } \\ & \text { d } \\ & \text { O} \\ & 0 \end{aligned}$ | $\begin{aligned} & 00 \\ & 0.0 \\ & 0 \\ & 0 . \\ & 0 . \end{aligned}$ |  | $\begin{aligned} & 0_{0}^{0} \\ & \frac{9}{6} \\ & 10 \end{aligned}$ |  |  |  |  |  |  |  |  |
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| $\begin{aligned} & \mathrm{O} \\ & \mathrm{~m} \\ & \mathrm{i} \end{aligned}$ |  |  |  |  | 8 8 in in -1 | $\begin{aligned} & 2 \\ & \underset{\sim}{\sigma} \\ & \text { 子 } \end{aligned}$ | $\begin{aligned} & \stackrel{2}{2} \\ & \dot{\gamma} \end{aligned}$ |  | $\begin{aligned} & \mathbf{o}_{2} \\ & \underset{\sim}{N} \\ & \underset{\sim}{2} \end{aligned}$ |  |  |  |  |  |  |  |  |
| $\begin{aligned} & \text { en } \\ & \text { in } \end{aligned}$ |  | $\begin{array}{\|l\|} \hline \underset{n}{n} \\ \underset{\sim}{n} \\ \hline \end{array}$ | $\begin{aligned} & \hline \text { B } \\ & \text { ô } \\ & \text { in } \end{aligned}$ | $\begin{aligned} & \mathrm{O} \\ & \text { N} \\ & \underset{F}{2} \end{aligned}$ | 8 ì ì in | $\begin{aligned} & \underset{\sim}{2} \\ & \underset{\sim}{z} \end{aligned}$ | $\begin{aligned} & \dot{2} \\ & \dot{\gamma} \end{aligned}$ |  | $\begin{aligned} & \mathbf{o}_{2} \\ & \underset{\sim}{c} \\ & \underset{\sim}{c} \end{aligned}$ | $\begin{aligned} & e^{\circ} \\ & \overrightarrow{7} \\ & 6 \\ & i n \end{aligned}$ |  |  |  |  |  |  |  |
| $\bigcirc$ | $\begin{aligned} & \hline 8 \\ & 8 \\ & i n \\ & i \end{aligned}$ | $\bigcirc$ | $\bigcirc$ | - | $\bigcirc$ | - | - |  | $\begin{aligned} & \hat{\mathrm{O}} \\ & \hat{\mathbf{t}} \\ & \hline \end{aligned}$ | $\begin{aligned} & \stackrel{\circ}{0} \\ & \stackrel{1}{0} \\ & \text { N} \end{aligned}$ |  |  |  |  |  |  |  |
| $\begin{aligned} & \mathrm{O} \\ & \mathrm{~N} \\ & \mathrm{i} \end{aligned}$ | $\begin{array}{\|l} \hline \stackrel{O}{8} \\ \text { on } \\ \text { ô } \\ \text { on } \end{array}$ | $\begin{aligned} & n \\ & \underset{n}{n} \\ & \end{aligned}$ | $\begin{aligned} & \text { ion } \\ & \text { oे } \\ & \text { in } \end{aligned}$ | $\begin{aligned} & \mathrm{O} \\ & \text { N } \\ & \underset{F}{2} \end{aligned}$ | 8 in in -1 | $\begin{aligned} & 2 \\ & \underset{\sim}{\sigma} \\ & \underset{\sim}{2} \end{aligned}$ | $\begin{aligned} & \stackrel{2}{2} \\ & \dot{\gamma} \end{aligned}$ |  | $\begin{aligned} & \text { on } \\ & \text { N} \\ & \text { ô } \\ & \text { Nे } \end{aligned}$ | $\begin{aligned} & \stackrel{\circ}{+} \\ & \text { m } \\ & \infty \\ & \underset{\sim}{2} \end{aligned}$ |  |  |  |  |  |  |  |
|  |  |  |  |  | $\begin{aligned} & 0 \\ & \hat{e} \\ & \hat{N} \\ & \tilde{n} \\ & \sum \\ & k \\ & k \end{aligned}$ |  |  |  |  |  |  |  |  |  |  |  |  |
| $\begin{aligned} & 0 \\ & \stackrel{0}{2} \\ & \sum \\ & i \end{aligned}$ | $$ | $\begin{aligned} & n \\ & \\ & \end{aligned}$ | $\begin{aligned} & 2 \\ & \vdots \\ & \vdots \\ & \vdots \end{aligned}$ |  |  | $\begin{aligned} & \frac{\pi}{n} \\ & \frac{x}{0} \\ & \hline \end{aligned}$ | $\begin{aligned} & \sqrt[\Omega]{n} \\ & \text { n } \\ & \hline 0 \end{aligned}$ |  |  |  |  |  |  |  |  |  |  |
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