

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

To,
SHISH INDUSTRIES LIMITED
Survey No: 265/ 266, Block No: 290,
Plot No. 18 to 23, B/1 Paiki 1,
Pipodara, Ta: Mangrol Surat -394 110

Script Symbol/code: SHISHIND/540693

Dear Sir,

Sub.: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover Regulation, 2011

Ref.: Preferential issue of total 431000 equity shares of Shish Industries Limited to be subscribed by me along with my PACs

Kindly find attached herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 for your record in respect of proposed acquisition of 431000 equity shares of Shish Industries Limited through Preferential issue by me and my PACs.

You are requested to kindly record the same.

Thanking You

Yours Faithfully,

Rameshbhai Virjibhai Kakadiya
Promoter - Acquirer

Place: Surat

Date: January 5, 2022

Encl.: As Above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SHISH INDUSTRIES LIMITED (Scrip Code: 540693)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirers: Mr. Rameshbhai Virjibhai Kakadiya Person Acting in concert: Mr. Satishkumar Dayabhai Maniya Mr. Virjibhai Bhimajibhai Kakadiya Mr. Jigneshbhai Dayabhai Maniya Ms. Nitaben Satishkumar Maniya Ms. Jalvinben Ramesh Kakadiya Mr. Dayabhai Kanjibhai Maniya		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (SME Segment)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of : a) Shares carrying voting rights Mr. Rameshbhai Virjibhai Kakadiya - 3523300 Shares Mr. Satishkumar Dayabhai Maniya - 3501300 Shares Mr. Virjibhai Bhimajibhai Kakadiya - 22000 Shares Mr. Jigneshbhai Dayabhai Maniya - 22000 Shares Ms. Nitaben Satishkumar Maniya - 22000 Shares Ms. Jalvinben Ramesh Kakadiya - 22000 Shares Mr. Dayabhai Kanjibhai Maniya - 22000 Shares b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	7134600	70.58%	70.58%



(specify holding in each category)			
e) Total (a+b+c+d)	7134600	70.58%	70.58%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold Mr. Rameshbhai Virjibhai Kakadiya - 215500 Shares Mr. Satishkumar Dayabhai Maniya - 215500 Shares	431000	1.20%	1.20%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer.			
e) Total (a+b+c+d)	431000	1.20%	1.20%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights Mr. Rameshbhai Virjibhai Kakadiya - 3738800 Shares Mr. Satishkumar Dayabhai Maniya - 3716800 Shares Mr. Virjibhai Bhimajibhai Kakadiya - 22000 Shares Mr. Jigneshbhai Dayabhai Maniya - 22000 Shares Ms. Nitaben Satishkumar Maniya - 22000 Shares Ms. Jalvinben Ramesh Kakadiya - 22000 Shares Mr. Dayabhai Kanjibhai Maniya - 22000 Shares	7565600	71.78%	71.78%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	7565600	71.78%	71.78%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 5, 2022 [#]		



Equity share capital / total voting capital of the TC before the said acquisition/sale	10109000 Equity Shares of Rupees 10/- each aggregating to Rupees 10,10,90,000/-.
Equity share capital/ total voting capital of the TC after the said acquisition/sale	10540000 Equity Shares of Rupees 10/- each aggregating to Rupees 10,54,00,000/-.
Total diluted share/voting capital of the TC after the said acquisition/sale	10540000 Equity Shares of Rupees 10/- each aggregating to Rupees 10,54,00,000/-.

Pursuant to Regulation 13(2)(g) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - where the acquisition of the shares or voting rights of the Company is under Preferential Issue, then the date on which the board of directors of the company authorizes such preferential issue shall be considered as the acquisition date and accordingly this disclosure is being submitted to the Stock Exchange and the Company.

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Rameshbhai Virjibhai Kakadiya
Promoter - Acquirer

Place: Surat

Date: January 5, 2022