

April 28, 2020

To,

The Company Secretary, Birlasoft Limited (formerly KPIT Technologies Limited) 35 & 36, Rajiv Gandhi Infotech Park, Phase - I, MIDC, Hinjawadi, Pune - 411057.	The Manager, Listing Department, National Stock Exchange of India Limited, Exchange Plaza, 5 <sup>th</sup> Floor, Plot No. – C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400051.  Symbol: BSOF	The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001.  Scrip Code: 532400
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**Subject:** - Disclosure pursuant to Regulation 29 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir / Madam,

Pursuant to **Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011** (hereinafter referred to as 'SEBI (SAST)'), we wish to inform you that we, S. B. (Ravi) Pandit, Kishor Patil, Shrikrishna Patwardhan, Ajay Bhagwat, Sachin Tikekar, Chinmay Pandit, and Proficient Finstock LLP, Promoters have disposed equity shares of Birlasoft Limited (*formerly KPIT Technologies Limited*).

In this connection please find enclosed the disclosure as per Regulation 29 (2) of the SEBI (SAST).

Kindly take the same on your records.

Thanking you.

Yours faithfully,

For and on behalf of KPIT Promoters



Authorized Representative

**Encl.:-** As mentioned above.

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Birlasoft Limited ( <i>formerly KPIT Technologies Limited</i> )		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer</u> S. B. (Ravi) Pandit Kishor Patil Shrikrishna Patwardhan Ajay Bhagwat Sachin Tikekar Chinmay Pandit Proficient Finstock LLP  <u>PAC</u> Ms. Anupama Patil Ms. Nirmala Pandit Ms. Hemlata Shende Ms. Ashwini Bhagwat K & P Management Services Private Limited National Engineering Industries Limited Central India Industries Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ disposal under consideration, holding of :			
a) Shares carrying voting rights			
• S. B. (Ravi) Pandit	4,30,500	0.16	0.16
• Kishor Patil	7,280	0.00	0.00
• Shrikrishna Patwardhan	11,00,000	0.40	0.40
• Ajay Bhagwat	26,36,800	0.95	0.95
• Sachin Tikekar	8,40,800	0.30	0.30
• Chinmay Pandit	38,620	0.01	0.01
• Proficient Finstock LLP	17,27,890	0.62	0.62
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	-	-	-

TC (specify holding in each category)			
e) Total (a+b+c+d)	67,81,890	2.45	2.45
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold			
• S. B. (Ravi) Pandit	208,213	0.08	0.08
• Kishor Patil	2,137	0.00	0.00
• Shrikrishna Patwardhan	322,810	0.12	0.12
• Ajay Bhagwat	786,511	0.28	0.28
• Sachin Tikekar	246,744	0.09	0.09
• Chinmay Pandit	11,334	0.00	0.00
• Proficient Finstock LLP	595,376	0.22	0.22
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	2,173,125	0.79	0.79
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
• S. B. (Ravi) Pandit	2,22,287	0.08	0.08
• Kishor Patil	5,143	0.00	0.00
• Shrikrishna Patwardhan	7,77,190	0.28	0.28
• Ajay Bhagwat	18,50,289	0.67	0.67
• Sachin Tikekar	5,94,056	0.21	0.21
• Chinmay Pandit	27,286	0.01	0.01
• Proficient Finstock LLP	11,32,514	0.41	0.41
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	4,608,765	1.67	1.67

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market (Inter-se transfer)
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	April 27, 2020
Equity share capital / total voting capital of the TC before the said acquisition / sale	27,67,08,577 shares of INR 2 each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	27,67,08,577 shares of INR 2 each
Total diluted share/voting capital of the TC after the said acquisition	Not Applicable

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchanges.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / seller / Authorised Signatory**

For and on behalf of KPIT Promoters



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Authorized Representative

**Place:** Pune

**Date:** April 28, 2020