

May 17, 2023

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 542772

The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: 360ONE

360 ONE WAM LIMITED
(Formerly known as IIFL Wealth Management Limited)
360 ONE Centre, Kamala City,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai-400013

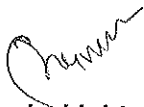
SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AS AMENDED ("TAKEOVER REGULATIONS")

Dear Sir,

With reference to the captioned subject, please find attached the disclosure pursuant to Regulation 29(2) of Takeover Regulations, regarding sale of shares of 360 ONE WAM LIMITED (Fka IIFL Wealth Management Limited).

Kindly take the above on record.

Thanking You,
For Nirmal Madhu Family Private Trust



 **Manshuklal Jain**
(In capacity of trustee to Nirmal Madhu Family Private Trust)

Encl.: as above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	360 ONE WAM Limited (Fka IIFL Wealth Management Limited)		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Seller: Nirmal Madhu Family Private Trust (trustee being Mansukhlal Jain and Pritesh Ashwin Mehta) PAC: as per Annexure I		
Whether the seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the sale as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the sale under consideration, holding of :			
a) Shares carrying voting rights	Seller: 36,14,284 equity shares Promoters and PAC: 7,73,97,616 Equity shares	Seller: 1.01% Promoters and PAC: 21.72%	Seller: 1.01% Promoters and PAC: 21.72%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the T C (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	Seller:		

	36,14,284 equity shares Promoters and PAC: 7,73,97,616 Equity shares	Share Capital Seller: 1.01% Promoters and PAC: 21.72%	Share Capital Seller: 1.01% Promoters and PAC: 21.72%
Details of acquisition/sale			
a) Shares carrying voting rights sold	Seller: 8,00,000 equity shares Other Promoters and PAC: Nil	Seller: 0.22% Other Promoters and PAC: Nil	Seller: 0.22% Other Promoters and PAC: Nil
b) VRs acquired otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
d) Shares encumbered / invoked/released by the Seller			
e) Total (a+b+c+/-d)	N.A.	N.A.	N.A.
	Seller: 8,00,000 equity shares Other Promoters and PAC: Nil	Seller: 0.22% Other Promoters and PAC: Nil	Seller: 0.22% Other Promoters and PAC: Nil
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Seller: 28,14,284 equity shares Promoter and PAC: 7,65,97,616 Equity shares	Seller: 0.79% Promoter and PAC: 21.49%	Seller: 0.79% Promoter and PAC: 21.49%

b) Shares encumbered with the seller	N.A.	N.A.	N.A.
c) VRs otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) after sale	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	Seller: 28,14,284 equity shares Promoter and PAC: 7,65,97,616 Equity shares	Share Capital Seller: 0.79% Promoter and PAC: 21.49%	Share Capital Seller: 0.79% Promoter and PAC: 21.49%
Mode of Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Market Sale		
Date of sale/ acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	May 17, 2023		
Equity share capital / total voting capital of the TC before the said sale	Rs. 35,63,69,556 comprising of 35,63,69,556 equity shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said sale	Rs. 35,63,69,556 comprising of 35,63,69,556 equity shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said sale	Rs. 35,63,69,556 comprising of 35,63,69,556 equity shares of Re. 1/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Nirmal Madhu Family Private Trust



Mansukhlal Jain

In capacity of trustee of Nirmal Madhu Family Private Trust

Place: Mumbai

Date: May 17, 2023

Annexure I

Details of seller and Persons Acting in Concert (PAC) forming part of the Promoter and Promoter Group entities

Sr No	Name(s) of seller and Persons Acting in Concert (PAC) forming part of the Promoter and Promoter Group entities	Shareholding in TC (equity shares)	Whether belongs to Promoter/Promoter group	PAN
1	Nirmal Bhanwarlal Jain	2,49,15,424	Yes	ABRPJ9235G
2	Venkataraman Rajamani	43,96,816	Yes	ADHPR6633G
3	Madhu Jain	54,99,996	Yes	ABEPJ6034E
4	Aditi Athavankar	1,14,284	Yes	AACPA0090J
5	Ardent Impex Pvt. Ltd	19,42,856	Yes	AAECA7631G
6	Orpheus Trading Pvt. Ltd	9,42,856	Yes	AAACO7172N
7	Kalki Family Private Trust (trustee being Aditi Avinash Athavankar)	51,42,856	Yes	AADTK0762E
8	Nirmal Madhu Family Private Trust (trustee being Mansukhlal Jain and Pritesh Ashwin Mehta)	28,14,284	Yes	AACTN7896B
9	Yatin Shah	1,37,25,960	Yes	AAMPS4225K
10	Ami Yatin Shah	2,284	Yes	ACNPS3620H
11	Kyra Family Private Trust (trustee being IIFL Investment Adviser and Trustee Services Ltd)	60,00,000	Yes	AADTK0862B
12	Kush Family Private Trust (trustee being IIFL Investment Adviser and Trustee Services Ltd)	60,00,000	Yes	AADTK0864H
13	Shilpa Bhagat	45,03,284	Yes	AJYPB3180H
14	Karan Bhagat	5,96,716	Yes	AEBPB7249B
	Total		7,65,97,616	